

JEWISH ENDOWMENT FOUNDATION **BUILDS.**



2024
ANNUAL REPORT

\$111.077 MILLION
TOTAL ASSETS UNDER MANAGEMENT

\$270,110
GENERAL FUND GRANTS AWARDED

\$7.9 MILLION DISTRIBUTED TO
MORE THAN 650 NONPROFITS

319 DONOR ADVISED FUNDS
112 DESIGNATED FUNDS



DEAR FRIENDS,

Over the past 12 months, we have faced profound challenges — from a global surge in antisemitism and heightened security threats to the urgent need to reinforce Jewish unity. Our hearts remain broken for the victims of the October 7th massacre and for those still held hostage by Hamas. Yet we refuse to let hatred define us.

In a world forever changed, we find hope in the global outpouring of support for Israel and the Jewish people, and in the renewed surge of Jewish pride and resilience.

Kol Yisrael arevim zeh ba'zeh — every Jew is responsible for each other.

Now more than ever, we recognize the vital role that JEF plays in sustaining and ensuring the well-being of our Jewish community. We are proud to foster and support philanthropic giving and acts of *tzedakah*, enabling Jewish agencies and institutions to focus on delivering the essential services and programs our community depends on. **Because of your generosity, our collective future is stronger.**

Our dedicated donors continue to demonstrate that JEF is at the heart of our community's strength. Of course, none of this would be possible without the tireless efforts of our Board of Directors

and professional staff. We are honored to help you create funds that reflect your values and ensure lasting impact for generations to come.

While we are thankful for our present position of strength, our current Board leadership and staff are aiming higher. We are conducting a comprehensive review of our strategic goals, including those actions that have driven our success while identifying opportunities to serve you better. We are committed to meeting the current and future needs of our individual donors, supporting foundations, constituent agencies, and ultimately our entire Louisiana Jewish community. This process will challenge us to grow, and we welcome your input. In an ever-changing world, JEF remains a cornerstone of our community's enduring strength.

Together, we are building a stronger, more connected Jewish community — for today and for the future.

Bob Brickman
Board President, 2025-2026

R. Justin (Bobby) Garon
Executive Director

OUR AGENCY ENDOWMENT MATCH CAMPAIGN

TODAY, TOMORROW, TOGETHER: UNITED FOR OUR FUTURE

To help sustain the financial future of the Greater New Orleans Jewish community, JEF has been proud to lead the **Today, Tomorrow, Together: United for Our Future** campaign. This \$5 million community-wide initiative was launched to safeguard Jewish continuity in our community through designated permanent endowment funds to benefit the Jewish Federation of Greater New Orleans (JFGNO) and its four constituent agencies: the Jewish Community Center, Jewish Community Day School, Jewish Family Service, and Tulane Hillel.

Thanks to the generosity of our Visionary Donors, we have already secured \$4.4 million in commitments.

These endowment funds will remain in our community

in perpetuity, generating annual distributions that will grow over time — supporting each agency both today and tomorrow.

With a goal of \$1 million per agency, we are building a stable, long-term source of funding that meets today's needs and anticipates tomorrow's challenges. We are deeply grateful to all the Visionary Donors who have already helped to bring us this far.

If you are interested in giving to the campaign, remember that JEF will match \$1 for every \$2 gift until we reach our goal.

Join us today to build a stronger tomorrow.

We are deeply grateful to the following Visionary Donors who have supported our campaign.

Anonymous
Dorlene Alaynick
Phyllis and Jack Alltmont
Angela and Marc Beerman
Jennifer and Jack Benjamin Jr.
Debbie Berins
Bissinger-Timm Family
Caroline and Robert Brickman
Linda Green and Michael Brown
Adele Cahn Donor Advised Fund
Avery and Jay Corenswet
Joanie and Greg Cox
Sue and David Daube
Mark and Rochelle Adler Effron
Jessica Bach and Matt Farrah
Leslie and Dr. Nathan Fischman
Mara and Joshua Force
Francis (Shorty) Fraenkel
Diane and Alan Franco
Robin Levy and Bobby Garon
Maureen and Alex Gershanik
Cathy and Dr. Charles Glaser
Susan and Howard Green
Mark and Lisa Heller
Amy Gainsburgh and John Haspel

Maury A. Herman, Gayle & Harris
Siegel, Jeanne & Jeff Ellinport,
Sheri & Craig Kornblum
Jill and David Israel
Lis and Hugo Kahn
Lisa and Brian Katz
Evie and Keith Katz
Carole and Morton Katz
Mark and Mary
Katherine Kaufman
Ellen and Stan Kessler
Jonathan Lake
Dashka Roth and Lawrence Lehmann
Melissa and Gary Lessell
Andrea and Terrence Lestelle
Renee and Charles A. (Rusty) Levy III
Charles A. (Charlie) Levy IV
Saundra K. Levy
Davida Finger and Joshua Lichtman
Lynn and Rabbi Robert Loewy
Lowenburg Family
Toby and Joel Mandler
Julie Grant Meyer
Carla Probus and Jonas Meyers
Melinda and Morris Mintz

Carole and Richard Neff
Carole and Lyle Philipson
Jill and Lee Plotkin
Leslie and William Rau
Shawna Jones and Joshua Rubenstein
Madalyn and Robert Schenk
Dana and Louis Shepard
Karen and Leopold Sher
Jane and William Sizeler
Soll Family
Dr. Michelle and Shea Soll
Amy and Mark Stein
Celia Strickler IMO Marilyn K. Rosenson
Roselle and Stanley Ungar
Sarah Newell and Tommy Usdin
Ellie and Bruce Wainer
Harold Wainer
Lynne and Dr. Mike Wasserman
Family of Frankie and Len Wolff
Lorenza Mercante and Max Zwain



SEEDS





Seeking a more meaningful and manageable way to give, Ivan opened a donor advised fund with JEF, drawn by the organization’s personalized service and shared Jewish values.

IVAN SHERMAN, MD

Growing up in Charleston, South Carolina, Ivan Sherman was immersed in Jewish life from the very start. He attended a Jewish day school, spent summers as a charter camper at Camp Barney Medintz, and did not even know non-Jewish kids his age until eighth grade. His childhood was rich with tradition and grounded in the joy of participating in his family’s philanthropic efforts.

Ivan moved to New Orleans in 1978 for his emergency medicine residency, and as his career and life flourished in the city, so did his commitment to giving back in ways that reflected the values instilled throughout his childhood. Following his parents’ example, Ivan established a private foundation, but over time found the administrative tasks, required distributions, and ongoing costs to be limiting and burdensome.

Seeking a more meaningful and manageable way to give, Ivan opened a donor advised fund with JEF, drawn by the organization’s personalized service and shared Jewish values. Now splitting his time between New Orleans and Puerto Vallarta, he has found his DAF at JEF to be the perfect philanthropic vehicle. Being Jewish means caring for your own community and for the world and, for Ivan, there is deep pride in knowing his charitable giving is stewarded by a Jewish organization.

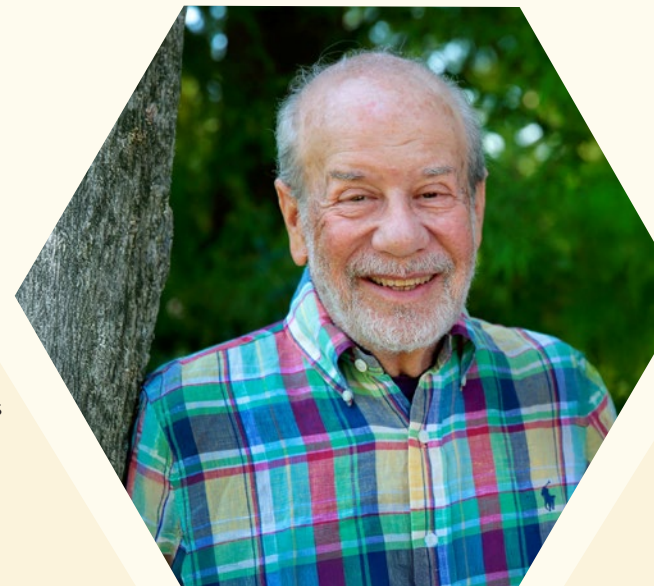
SOLL FAMILY

Philanthropy is more than an act of generosity — it is a Jewish value, passed lovingly from one generation to the next. Few families embody that spirit more fully than the Soll family.

Longtime supporters of JEF and the New Orleans Jewish community, Eddie Soll and his late wife, Karen, created a lasting legacy of giving alongside their three sons — Michael, Shea, and Gregg — and each of their growing families. Through their separate donor advised funds, they can support a range of causes close to their hearts, allowing them to respond to immediate needs while also planning strategically for the future.

Beyond their individual giving, the family’s philanthropy extends far into the future through the Karen and Edward Soll Family Perpetual Annual Campaign Endowment Fund, which will provide annual distributions to JFGNO’s campaign in perpetuity. The Solls also made a transformational gift to JEF’s Endowment Match Campaign, demonstrating their belief in building a strong, stable foundation for the entire community for generations to come.

Through giving both in life and in legacy, the Soll family is helping to shape the future. They may not know exactly what the needs of the Jewish community will be in 50 years, but they have ensured that they will be part of the solution.



Longtime supporters of JEF and the New Orleans Jewish community, Eddie Soll and his late wife, Karen, created a lasting legacy of giving alongside their three sons — Michael, Shea, and Gregg — and each of their growing families.





Tzedakah Award:
Linda and Richard Friedman



Young Family Award for Professional Excellence:
Leon H. Rittenberg III



Helen A. Mervis Community Professional Award:
Lindsay Baach Friedmann



MARCH 10, 2024

Jerome S. Glazer Audubon Tea Room

As always, our 2024 Annual Event brought together a vibrant crowd to celebrate those in our community who have dedicated themselves to advancing the common good, both in New Orleans and beyond. Through their extraordinary yet humble generosity, Linda and Richard z”l Friedman have drawn on Jewish teachings to guide their efforts in creating a more peaceful world. Leon H. Rittenberg III continues his father’s legacy as a tax attorney and JEF Board member, offering invaluable guidance, hard work, and steadfast commitment to his clients, JEF, and the broader community. Propelled by the events of October 7th, Lindsay Baach Friedmann is passionately focused on safeguarding our community against antisemitism through her influential work with the ADL.

We hope you will join us next year for another wonderful community brunch!

Sunday, March 15, 2026

Higgins Hotel | New Orleans





\$270,110
TOTAL GRANTS AWARDED

COMMUNITY

GRANTS AWARDED

\$270,110 TOTAL GRANTS AWARDED FROM JEF'S UNRESTRICTED AND GENERAL FUNDS IN 2024

These grants are only possible because our supporters understand that, by entrusting their charitable funds with JEF, they are investing in programs that directly support our community. Grants from the General Fund and Board Designated Unrestricted Funds help to address the most pressing needs and promising opportunities that benefit the entire Greater New Orleans Jewish community, including JFGNO's constituent agencies: Jewish Community Center, Jewish Family Service, Jewish Community Day School, and Tulane Hillel.

Jewish
Community
Day School ▶



◀ Tulane
Hillel

Avodah: The Jewish Service Corps in New Orleans
General Support

Bikur Cholim Louisiana
Kind Kitchen Program

Jewish Children's Regional Services
Latkes with a Twist Sponsorship

Jewish Community Day School
Civil Rights Trip to Memphis 2025
Family Fun Fest 2025
Sukkot BBQ 2024

Jewish
Community
Center ▶



Jewish Family Service of Greater New Orleans
Case Management Program
Financial Resource Center

Jewish Federation of Greater New Orleans
Community Security Support
Fed Fest 2024 Sponsorship
JPNOLA 2024 Pride Parade Sponsorship

Jewish Federations of North America
Hurricanes Helene and Milton Relief Fund

Jewish Medical Society
Medicine and Culinary Program

Limmud North America
LimmudFest New Orleans Sponsorship

Longue Vue House and Gardens
*Money, Religion, and Politics: A Closer
Look at Longue Vue Exhibit*

Louisiana Community Mikvah
Gold-level Donation

Maccabi USA
Maccabiah U-18 Baseball Teams Sponsorship

Moishe House New Orleans
General Support

Museum of the Southern Jewish Experience
Museum Expansion Campaign
Ner Tamid Donation

**National Council of Jewish Women
Greater New Orleans Section**
General Support

NECHAMA: Jewish Response to Disaster
General Support
Hurricane Helene Relief

**New Orleans Jewish Community Center/Goldring-
Woldenberg Jewish Community Center**
Adloyada/Purim Programs
Community Holiday Celebration
Holocaust Memorial Exhibit
Holocaust Memorial Program
Israel Education and JCC Summer Day Camps
Jewish Holiday Lunches
Senior Exercise Program
Yom HaShoah and *Israel @ 77/Yom
Ha'Atzmaut* Program
Yom HaZikaron Program

North Louisiana Jewish Federation
*An Evening with Avraham Infeld: Jewish
Peoplehood and Tikkun Olam* Program

Take PAWS
General Support

Tulane Hillel
Israel Fest 2024 Sponsorship
October 7th Vigil
We Will Dance Again Event
Welcome Back BBQ
Welcome Shabbat

◀ Jewish
Family
Service



SUMMER CAMP GRANTS



Goldring Jewish Summer Camp Experience RoseMary and Saul Brooks Fund for Jewish Youth Engagement

Children discover the magic of Jewish sleepover camps through the **Goldring Jewish Summer Camp Experience** for first-time campers and the **RoseMary and Saul Brooks Fund for Jewish Youth Engagement**, which supports campers from small communities in Louisiana.

Jewish summer camps play a vital role in nurturing the next generation. These immersive experiences offer far more than just fun — they cultivate deep connections to Judaism, foster lasting friendships, and help shape confident, compassionate young leaders.

Since 1999, JEF has assisted 1,895 campers through the Goldring grant, with 88 campers attending 13 Jewish sleepaway camps for the first time in 2024. This year, the Brooks fund supported a remarkable 19 campers at two camps, ensuring that Jewish campers

from smaller communities also have the chance to grow, learn, and thrive in a meaningful Jewish environment.

JEF is deeply gratified to offer these grant opportunities on behalf of the generous Goldring and Brooks families who are truly investing in the future of our community.



YEAR IN REVIEW

As you may have noticed throughout this report, we have drawn inspiration from the timeless metaphor of the beehive — a powerful symbol of unity, collaboration, and collective strength. Bees are renowned not only for their tireless work ethic but also for their intricate social structures and remarkable ability to overcome adversity — together.

Since 1967, the New Orleans Jewish community has embodied these same qualities. Through a shared commitment and enduring partnership, we have built JEF and grown our General Fund — our community's essential "rainy-day" resource. While a hive may seem hierarchical, its true strength lies in its interdependence. Every bee plays a vital role, just as every member of our community contributes to our shared success.

The events of October 7th reminded us how crucial these connections are and, in the face of uncertainty, we rallied to support each other.

JEF has provided financial support to help keep our community members safe and secure. We have also remained steadfast in our commitment to nurturing our community's vibrant Jewish life and culture. Day school students immersed themselves in Jewish teachings and values and learned more about the role of Jewish people in the American Civil Rights Movement on a trip to Memphis. Teens engaged in JEF's B'nai Tzedek programs and giving circles, while college students deepened their connection with Israel at Tulane Hillel's IsraelFest and with other students at Shabbat dinners on campus. Young adults advanced social justice through Avodah New Orleans Service Corps placements and contributed to thriving Jewish living spaces at Moishe House. Families strengthened their bonds through year-round JCC programs and celebrations, and many community members proudly participated in the NOLA Pride

Parade with JPNOLA. New relationships were formed with the Jewish community in Northern Louisiana, and we responded to natural disasters affecting fellow Jews in the Southeastern United States.

Just as the bees understand that the hive thrives only when every member contributes, so too does our community. In a fractured world, we remain a source of healing and hope. We are resilient. We are united. And working together, we help to ensure that Jewish life continues to flourish.

What we cannot accomplish alone, we can achieve together.

LEAVE YOUR LEGACY

LEAVING YOUR CHARITABLE LEGACY:

- 1
- Creates a permanent resource to address the evolving needs and challenges of our Jewish community.
- 2
- Honors the individuals who have made a meaningful impact on your life.
- 3
- Enables future generations to carry on your family's tradition of giving.

We are here to help you leave your lasting legacy for the New Orleans Jewish community and the causes that matter most to you. By partnering with JEF and your estate planning professionals, you can maximize your assets to support the organizations you care about for generations to come.

A bequest is one of the simplest and most common ways to make an impact, and it costs you nothing today. Other effective options include donor advised funds, IRA designations, and life insurance. By including JEF's General Fund or one of our many endowed designated funds, you can directly contribute to a secure and vibrant future for our Jewish community.

For a confidential conversation about your philanthropic goals, please contact Bobby Garon (bobby@jefno.org) or Debbie Berins (debbie@jefno.org) at (504) 524-4559.

LEGACY DONORS

The following individuals, through their generosity during their lifetimes or upon their deaths, have provided lasting legacies for the benefit of our Jewish community.

Jean K. Abbott*
Dorlene Alaynick*
Miriam F. Alcus*
Ian Arnof*
Janet and Eugene Aschaffenburg*
Carol Asher
Jean Avegno*
Cathy Bart
Emily Ann and Jack C. Benjamin*
Jennifer and Jack C. Benjamin Jr.
Peggy and Charles Bennett*
Gerald S. Berenson MD*
Alex Berger*
Lila and David Bernstein*
Allan Bissinger*
Marjorie and Roger Bissinger*
Harry Blumenthal Jr.
Juanita and Harold Bohn*
Alan V. Bories*
Jane Bories*
Elias Bowsky*
Michel Brenner*
Moses Brenner*
Betty Jean Barnett Bresler*
Mr. and Mrs. Meyer Brill*

RoseMary Rotman Brooks*
Mildred P. Brown*
Dr. Richard A. Brunswick*
Jay L. Buckman*
Abbe Burd*
Sam Burd*
Maurice Burnstein*
Adele Karp Cahn*
Marie and James Cahn
Vivian and Richard Cahn
Lorynne and Robert Cahn*
Morris Campell*
Pauline and Leonard Carp*
Dr. Deborah Cavalier
Dr. Steven Cavalier
Dorothy and John* Clemmer
Rosalie Cohen*
Marianne and Dr. Isidore Cohn Jr.*
Pearl and Albert Daube*
Michael Davidson
Sarah Davis*
John M. DeBlois
Mayer L. Dresner*
Ruth Dreyfous*
Jack Eisenberg*

Arthur Feitel*
Dora Ferber*
Dotsy and Jack Fisher*
Ann C. Fishman
Elise Yarrut and Ralph H. Fishman*
Betty and Raymond Fishman
Pearl Taul Flaumhaft*
Beatrice and Harold Forgotston*
Cecele* and Francis L. Fraenkel
Eleanor and Albert Fraenkel II*
Diane and Alan Franco
Jean Hirsch Frank
Pam and Frank* Friedler Jr.
Linda and Richard* Friedman
Margot Strauss Garon and Herbert J. Garon*
Robin Levy and R. Justin (Bobby) Garon
Ana and Dr. Juan Gershanik
Irving Gerson*
Jan S. Glade
Mr. and Mrs. Israel Goldberg*
Jacqueline Mae Goldberg
Carl Goldenberg*
Susan and Howard Green
Pauline and Abe Goldfarb*
Carol and Louis K. Good Jr.*



Fanny and Alexander Gottsegen*
Henry Granet*
Maria K. and Mauriciu A. Granet*
Carol Grant
Susan and Howard Green
Linda Goldman Green
Monja Grodsky*
Emilie Gruenberg*
Louis Gureasko*
Anna Levand Haber*
Drs. Evelyn and Shea Halle*
Harriet and Maurice Handelman*
Byrde Berenson Haspel*
Shirley and Dr. Robert Haspel*
Sandra and Edward M. Heller*
Lisa and Mark Heller
Albert and Rea Hendler
Harry Herman*
Maury Herman
Ruth Herzog*
Susan and William D. Hess
Rachelle and Marcus* Hirsch
Jack A. Hudson*
Barbara and Dr. Harris Hyman III
Marks Isaacs*
Babs and Dr. J.E. Isaacson*
Dotty and Marvin L. (Buddy) Jacobs*
Dr. Sydney Jacobs*
Tamara K. Jacobson
Mr. and Mrs. Jay M. Jalenak*
Lis and Hugo Kahn
Janice Weinstein Kahn
Anna and Samuel Kamin*
Susan Mintz Kantrow
Mr. and Mrs. Brian Kaplan
Libby and Jack Kaplan*
Elsie Karesh*
Allan L. Katz*
Lisa and Brian Katz
Mirtala and Gerson* Katz
Ida and Harry Katz*
Miriam Paillet Katz*
Carole and Morton Katz
Richard Katz
Jean and Sam Katz*
Irma Moses Kessler*
Hilda Klein*
Kim Wainer Kline
Robert L. Kohlmann*
Betty and Ira Kohn*
Mildred and I. Jay Krieger*
Ruth and Lawrence Kullman
Jonathan Lake
Edith Deutsch Lashman*
Helen and Henry Lasoski*
Shepard Latter*
Gabriela Lehmann*
Dashka Roth and Lawrence Lehmann
Razele Midlo Lehmann and René Lehmann*
Nat and Dr. Will Leon*
Bruce Levy*
Darleen M. Jacobs Levy
Maline M. Levy
Ruth E. Levy*
Saundra K. Levy

Ann and Jon F.* Leyens
Harry Liwerant*
John S. Loeb
Anne P. and Richard H. Lowenburg*
Abe, Jack, and Rose Manheim*
Rose Wainer Mansberg*
Aaron F. Marcus*
Frances and Bernard Marcus*
Allen Marks*
Charles D. Marks
Barbara and Sanford Maslansky
Tamara and Peter Mayer*
Toby Ginsburg McNamara*
Pearl and Dave Meltzer
Doris K. and Lee H. Meltzer
Toby and Joel A. Mendler
Leopold Mendler*
Margot Mendler*
Helen A. Mervis*
Melanie Rae Mexic
Lois and William Mexic*
Hannah Aronson Meyer*
Julie Grant Meyer
Betty S. Meyers*
Linda and Albert* Mintz
Dorothy and Bernard D. Mintz*
Donald Mintz*
Jeannette G. Mintz*
Samuel Mintz*
Jean and Saul A.* Mintz
Virginia Moyse*
Dotty and Max Nathan Jr.*
Carole Cukell Neff and Richard Neff
Rosalie Bowsky Newman*
Mrs. P. Roussel Norman*
Doris* and William D. Norman Jr.
Mrs. William D. Norman Sr.*
Rickie and Dr. Gordon Nutik
Lillian and Sidney Opotowsky*
A.B. Oppenheim*
Joan S. Weil Oppenheim
Julie Wise Oreck
Helen and Dr. Ellis Paillet*
Lee* and Sanford Paillet
Sarah and Joe* Pasternack Jr.
Holley Pavy
Nathan Phillips*
Bluma and Dr. Nathan H. Polmer*
Mr. and Mrs. M.E. Polson*
Leonard Prelutsky*
Sandra and Arthur Pulitzer
Joyce and Sidney Pulitzer
Bettie Redler*
Cindy and Leon H.* Rittenberg Jr.
Arlene Fink Robertson
Drs. Judy and Paul Roheim*
Eddy K. and William W. Rosen
Edie and Paul Rosenblum
Andrée and Sidney Rosenblum*
Marilyn K. Rosenson*
Milton Rosenson*
Joshua Rubenstein
Libbye Singerman Rusakoff*
Mr. and Mrs. H.T. Monte Shalett*
Dana and Louis Shepard

Karen Sher
Simon Shlenker III*
Julie and Scott Silbert
Esther Sinauer*
Mr. and Mrs. A. Louis Sizeler*
Irvin S. Smith*
Mollye and William Smolkin*
Karen* and Dr. Edward L. Soll
Bertha L. Sontheimer*
Melba and Moise Steeg*
Elizabeth Steiner*
Margery K. and Charles Stich*
Sara and Saul Stone*
Babette Katz Syvert*
Teri Wainer Tanenbaum
Sherri and Matthew Tarr
Nancy Bissinger Timm
Gerson Tolmas*
Marjorie and Oscar Tolmas*
Anne G. Uhry*
Edmund J. Ullman*
Patricia C. Ungar
Cecile and Dr. Gene Usdin*
Elaine* and Bernard Van der Linden
Leo Van Os*
Helen and George Wainer*
Harold Wainer
Beverly and Lester Wainer*
Uriah Wainer*
Eileen Wallen
Dr. Mollie and Mervin Wallick*
Alberta Wasserman*
Lynne and Dr. Michael Wasserman
Liselotte Levy Weil*
Roswell J. Weil*
Martha and Walter Weil III
Roger D. Weill*
Dr. and Mrs. Carl H. Weinberg*
Ben Weiner*
Mamie R. Weinstein*
Joel Weinstock*
John L. Weinstock*
Linda B. and Sander N. Wiener
Carol B. Wise
Richard M. Wise*
Frances S. and Leonard M. Wolff*
Erna and Willy Wolff*
Solomon Wolfson*
Jeanne and Morris Wright*
Ellen and Marc Yellin
Fannie and Simon Yokor*
David B. Young*
Helen Weil Young*
Ruth Helen Young*
Harrel A. Zivitz
Linda and Dr. Jack Zoller*
Charles Zucker*

*Deceased

Cahn-Tolmas Donor Advised Fund Incentive Program

Since 2016, the Cahn-Tolmas Donor Advised Fund Incentive Program has encouraged new donors to open donor advised funds at JEF. Instead of a \$5,000 minimum initial gift, eligible donors can contribute a tax-deductible gift of \$4,000, with JEF contributing an additional \$1,000. Over the past nine years, 81 donor advised funds (DAFs) have been established through this program.

44 have added funds since their initial contribution

28 have added funds multiple times

THE CAHN-TOLMAS DONOR ADVISED FUND INCENTIVE PROGRAM HAS MADE THE FOLLOWING IMPACT:

\$4,075,597

Total initial assets under management in DAFs opened through the incentive program (not including the \$81,000 in incentives)

\$5,542,637

Grants distributed from Cahn-Tolmas Incentive Program DAFs

\$6,228,031

Total assets remaining under management in Cahn-Tolmas Incentive Program DAFs at JEF

UNRESTRICTED FUNDS

Thanks to the generosity of donors who have established unrestricted funds, JEF can respond quickly and effectively to local community priorities — now and forever.

BOARD DESIGNATED UNRESTRICTED FUNDS

By entrusting JEF's Board of Directors to allocate these unrestricted funds, donors ensure that their philanthropic vision for a vibrant Jewish community will be in good hands for generations to come.

- Dorlene Alaynick for the benefit of JEF
- Blumenthal Print Works
- B'nai Tzedek
- Abbe Burd and Sam Burd Memorial
- JEF Special Fund for Jewish Camping
- Betty A. Fishman and Raymond S. Fishman Memorial
- Babs and J.E. Isaacson Memorial
- Robert L. Kohlmann Memorial
- Nathan and Bluma Polmer
- Oscar and Marjorie Tolmas
- Willy and Erna Wolff Memorial for the Benefit of JEF
- Helen Weil Young Memorial
- Linda and Jack Zoller Memorial

CHARITABLE GIFT ANNUITIES

Charitable gift annuities are planned giving arrangements between a donor and a nonprofit organization in which the donor receives a regular payment for life based on the value of assets transferred to the organization. After the donor's death, the assets are retained by the nonprofit organization(s) designated by the donor.

- Linda Goldman Green
- Maline M. Levy
- Saundra K. Levy
- Saundra K. Levy #2
- Saundra K. Levy #3
- Saundra K. Levy #4



- Saundra K. Levy #5
- Saundra K. Levy #6
- Saundra K. Levy #7

LIFE INSURANCE

Gifts of life insurance enable donors to provide for a larger legacy tomorrow by making a manageable commitment today. Individuals can establish a fund by assigning an existing policy to JEF, or by purchasing a new policy and naming JEF as its beneficiary. The following individuals have indicated that they are committed to a future gift through a life insurance policy.

- Deborah S. Cavalier
- Steven J. Cavalier
- Jan S. Glade
- Lisa J. Heller
- Mark H. Heller
- Maury Herman
- Tamara K. Jacobson
- Brian Katz
- Lisa Katz
- Charles D. Marks
- Joel A. Mendler
- Melanie Rae Mexic
- Carole Cukell Neff
- Julie Wise Oreck
- Arthur C. Pulitzer
- Joshua L. Rubenstein
- Patricia C. Ungar
- Harrel A. Zivitz



DONOR FUNDS

These generous donors have established funds as of December 31, 2024.

SUPPORTING FOUNDATIONS

Supporting foundations offer families or businesses a way to strategically invest in philanthropy. Supporting foundations of JEF make annual grant recommendations to benefit charitable, religious, literary, or educational purposes.

- Congregation B'nai Israel Endowment
- Holley Pavy DeBlois and John M. DeBlois
- Ferber Family of Houma
- Robert B. and Shirley K. Haspel Endowment Fund
- Jean and Saul A. Mintz Family
- Nathan Family

DONOR ADVISED FUNDS

Donor advised funds enable fundholders to customize their grantmaking and philanthropic experience. Donors may receive an immediate tax deduction for contributions to their funds and retain the flexibility of how and when to recommend grants to the 501(c)(3) charitable organizations of their choosing. Donor advised funds are the ideal way to engage children in a family's charitable giving.

- Courtney W. and Aaron Abramovitz
- Phyllis and Jack Alltmont
- Lisa V. and Cary J. Amann
- Anonymous 2008 ART
- Arnof Family Charitable
- Arnof Kearns Family Foundation
- Patricia Latter Barnett
- Arlene D. Barron Endowment
- Hertha Bart
- Cathy and Morris Bart III
- Bassham Family
- Karen Heller and Robert Becker
- Beerman Family Charitable
- Marc N. Behar
- Emma Stotter Benjamin
- Jennifer and Jack C. Benjamin Jr.
- Jack C. Benjamin III
- Benay and Shelly Bernstein
- Allan and Nancy Bissinger
- Bissinger-Timm Family**
- Charles and Carolyn Bombet Giving
- Jody and Gilbert Braunig**
- Caroline and Robert Brickman Family
- Melanie and Danny Bronfin
- Bubby and Zayde
- Adele Karp Cahn
- Vivian and Richard Cahn
- Robert and Lorynne Cahn Family
- Cahn-Tolmas Donor Advised Incentive
- Suzanne B. Canalizo z"l Memorial
- Ari Chalew
- Gail and Stuart Chalew
- Chapter Two
- Chestnut
- Cohen Family
- Jay and Avery Corenswet
- Joan B. and Gregory Cox
- Albert and Pearl Daube #1
- Albert and Pearl Daube #2
- Sammie and Ruth Davidson Memorial
- Richard and Ina Davis
- Katie Bauman and Adam Eckstein**
- Jeanne Ellinport
- Arnold and Susan Fielkow
- Joshua Lichtman and Davida Finger
- Ann C. Fishman #1
- Ann C. Fishman #2
- Mara and Joshua Force
- Fraenkel Family Foundation of JEF
- Franco Family
- Pam and Frank Friedler Jr.
- Greg Friedler Fund for Creative Expression
- Brian R. Friedman
- Richard and Linda Friedman
- Friendship
- Bobby Garon and Robin Levy Family
- Alex Gershanik
- Gershanik Family
- Mike and Marcy Gertler
- Mike Gertler JFS Counseling
- Courtney Elizabeth Giarrusso Advocacy
- Robin M. Giarrusso
- Ginkgo
- Gitter-Yelen
- Gitter-Yelen #2**
- Alice Yelen Gitter
- Charles and Cathy Glaser and Family
- Laurie R. Glaser
- Louis and Lillian Glazer Family
- Michelle and Jacob Goehring
- Ashley Merlin Gold
- Jacqueline Mae Goldberg
- Bella Goldman Memorial
- Bernard A. and Marjorie F. Goldman Memorial
- Caroline and Jeffrey Good
- Peggy and Julian Good
- Carol and Louis K. Good Jr.
- Susan P. and Louis K. Good III
- Charles Grosberg-Norma Grosberg Grant-Joseph O. Grant
- Jack R. Gross
- Howard and Susan Green
- Leslie and Ron Gubitz
- Harry's Ace Hardware Charitable
- John Haspel and Amy Gainsburgh Haspel
- Sandy and Edward Heller
- Lisa J. Heller
- Betty and Theo Heller
- Albert and Rea Hendler fbo Jewish Family Service
- Barbara Kline Herman Family
- Fred and Amanda Herman
- Maury A. Herman
- Lisa Gurk Herman and Michael F. Herman
- Russ M. Herman Family
- William and Susan Hess Social Action
- Henry and Janet Dreyfus/Adler and Annette Hirsch
- Hunter Family
- Inspire
- Israel Family
- Camp Henry S. Jacobs Create A Jewish Legacy
- Shellie and Terry Jacobson
- JEF Special Fund for Jewish Camping
- Jewish Children's Regional Service
- Create A Jewish Legacy
- Jewish Endowment Foundation of Louisiana
- Tzedakah Funders Network
- Jewish Family Service Create A Jewish Legacy
- Jewish Family Service Financial Assistance
- Jewish Family Service Julianne Isaacson
- Jewish Family Service Lifeline
- Jewish Family Service Presidents Circle
- Jewish Family Service Teen Suicide Prevention
- Jewish Federation of Greater Baton Rouge

- JKJ
- Andrea S. Joseph
- Jay L. Joseph
- Hugo Kahn
- Lis and Hugo Kahn
- Lori E. Kahn
- Margie A. Kahn
- Teri S. Kahn
- Larry M. Sanders and Dr. Michael Kaiser
- Kali-oka
- Kanner Family
- Kaplinsky Family
- Carolyn L. Karesh
- Vicki B. and Jacob L. Karno Family
- Allan L. Katz
- Benjamin G. and Miriam Paillet Katz
- Brian D. and Lisa Katz Family
- Mr. and Mrs. Gerson Katz
- Meggie and Jonathan Katz**
- Keith and Evie Katz
- JoAnn and Larry Katz
- Carole and Morton Katz Family
- Richard L. Katz
- Ronald F. Katz Memorial
- Irma Moses Kessler
- Stanley C. and Ellen W. Kessler
- Joan and Fred Kling Family Foundation
- Kim Wainer Kline
- Sheri Kornblum
- Ruth and Larry Kullman
- Abe and Jo-Ellyn Kupperman
- Mara, Stephen, Nancy and Jeffrey Kupperman
- Zachary, Shane, Jake, Shira, Asher and Eli Kupperman
- Kurtz Family
- Jonny Lake
- Allan Lehmann
- Barbara A. Lehmann
- Dashka Roth Lehmann
- Bond and Ashley Lengsfeld
- Andrea and Terrence Lestelle
- Levy Family
- Bruce Levy Family fbo Jewish Family Service
- Bruce Levy Family fbo Metairie Park Country Day
- Bruce Levy Family fbo Temple Sinai
- Bruce Levy Memorial fbo New Orleans Mission
- Bruce Levy Memorial fbo Second Harvesters Food Bank
- Bruce Levy Memorial fbo WWNO Radio
- Charles Levy
- Jonathan Loris Levy
- Beverly Marcuse and Loris Katten Levy Memorial
- Margot Levy fbo Temple Sinai's Religious School
- Renée and Rusty Levy Family
- Saundra K. Levy
- Ann L. Leyens
- Rabbi Bob and Lynn Loewy
- Susan L. Krinsky and Hugh W. Long
- Louisiana Community Mikvah
- Louisiana Legacy
- Lowenburg Family
- Thomas Lowenburg and Judith Lafitte Social Justice
- Jane K. and Henry L. Lowentritt
- Bonnie and Arthur Lustig Family
- Joseph Lustig
- Sarah Lustig
- Lyles Family
- Madderra Family
- Manshel
- Aaron F. Marcus
- Carrie and Austin Marks
- Marshall-Katzen

**New



<p>Barbara and Sanford Maslansky Family</p> <p>Margarete and Leopold Mendler Charitable No. 2</p> <p>Mendler/Lake No. 1</p> <p>Mendler/Lake No. 2</p> <p>David and Christl Meyers</p> <p>Milani Family</p> <p>Linda and Albert Mintz</p> <p>Donald R. Mintz Memorial</p> <p>Elaine and Ellis Mintz</p> <p>Melinda and Morris Mintz Family</p> <p>Nathan Family</p> <p>Carole and Richard Neff</p> <p>Lauren Levy Neustadter</p> <p>New Orleans Holocaust Memorial</p> <p>New Orleans Sunrise</p> <p>NGCF</p> <p>NOLA Jewish Women’s Leadership</p> <p>Doris, William, Viki and Thomas Norman</p> <p>Nowalsky-Rosenberg</p> <p>The Nudy Foundation</p> <p>Rickie and Gordon Nutik</p> <p>Julie Wise Oreck</p> <p>Naomi and Larry Orlansky</p> <p>Lee and Sanford Paillet</p> <p>Sarah and Joe Pasternack Jr. Family</p> <p>Herman and Miriam Pesetsky Adult Fellowship</p> <p>Leon and Debbie Pesses</p> <p>Jill and Lee Plotkin Family</p> <p>Linda and Mark Posner Family</p> <p>Copey Pulitzer</p> <p>Joyce and Sidney Pulitzer</p> <p>Ann and Larry Rabin Family</p> <p>Rippner Family #2</p> <p>Cindy and Leon H. Rittenberg Jr. Family</p> <p>Heather and Leon H. Rittenberg III</p> <p>William W. and Eddy K. Rosen</p> <p>Ralph and Gertrude Rosenblat Memorial for Holocaust Education</p> <p>Rosenson Family</p> <p>Rubenstein Brothers</p> <p>André and Robbie Rubenstein</p> <p>David and Niki Rubenstein</p> <p>Joshua Rubenstein</p> <p>David and Robbie Rubin</p> <p>Andrea and Marc Rubin</p> <p>Sager Family</p> <p>Samuels-Bowman Education</p> <p>Jeff Sbisa</p> <p>Claude A. and Mimi Moysé Schlesinger</p> <p>Shackleton Family</p> <p>Dana and Louis Shepard</p> <p>Robert Shepard</p> <p>Karen and Leopold Sher</p> <p>Ivan Sherman Foundation</p> <p>Shir Chadash Conservative Congregation</p> <p>Create A Jewish Legacy</p> <p>Shulamit Rymberg Philanthropic</p> <p>Gayle Siegel</p> <p>Julie and Scott Silbert</p> <p>Singer Family</p> <p>Sizeler Family II</p> <p>Mark and Ruth Skorecki Family</p> <p>Holocaust Memorial</p> <p>Lynn and Charles C. Smith III</p> <p>Ed and Betty Smith</p> <p>Karen and Edward L. Soll</p> <p>Ellen and Gregg Soll</p> <p>Stacey and Michael Soll</p> <p>Michelle and Shea Soll</p> <p>Rose Sher and Jeremy Soso</p> <p>Bruce Spizer</p>	<p>Mark Stein Family</p> <p>Judith B. and Sylvan J. Steinberg</p> <p>Julie Finkelstein Steinhaus</p> <p>Michael L. Stern</p> <p>Sophia H. Stone</p> <p>Richard and Ann Streiffer Family</p> <p>Ellen Kempner and Lee Sucherman Family</p> <p>Rhoda and Sol Sucherman Family Memorial</p> <p>Lisa Tabb</p> <p>Rian and Teri Tanenbaum Family</p> <p>Tarr Family</p> <p>Congregation Temple Sinai Create A Jewish Legacy</p> <p>Thomasina</p> <p>Oscar and Marjorie Tolmas Memorial</p> <p>Torah Academy Day School</p> <p>Touro Synagogue Create A Jewish Legacy</p> <p>Elaine and Bernard Van der Linden</p> <p>Bruce and Ellie Wainer</p> <p>Marcelle and Joshua Wainer</p> <p>Beverly and Lester Wainer #2</p> <p>Julia and Cedric Walker Family</p> <p>Wallick Family</p> <p>Randy Roig and Brian Weimer</p> <p>Joel Weinstock</p> <p>Kimberly I. and Gary S. Wiener</p> <p>Linda B. and Sander N. Wiener</p> <p>Carol B. Wise</p> <p>Marie K. and Robert R. Wolf</p> <p>Yavneh Klos</p> <p>Ellen and Marc Yellin Family</p> <p>Fannie K. and Simon U. Yokor</p> <p>Rose Fay and Michel Yuspeh</p> <p>Zachor New Orleans</p> <p>Marilyn Paillet Zackin</p> <p>Zenith</p> <p>Lisa and Gary Zoller</p> <p>Zoller-Lipsman Family</p> <p>Charles D. Zucker</p> <p>Zuckerman Family**</p>
	<p>**New</p>



DESIGNATED FUNDS

Designated funds ensure that nonprofits receive consistent annual support for critical needs so they can continue their important missions. Disbursements are designated to specific charitable organizations named by the donor when the fund is established.

Dorlene Alaynick fbo Congregation Temple Sinai for Choir and Music

Dorlene Alaynick fbo Hadassah New Orleans Chapter

Dorlene Alaynick fbo Jewish Endowment Foundation of Louisiana

Dorlene Alaynick fbo Jewish Federation of Greater New Orleans

Dorlene Alaynick fbo LASPCA

Avodah New Orleans Endowment

Harold L. and Juanita W. Bohn

Mike Brener Jewish Family Service

Adele Cahn Catch-A-Cab

Morris Campell Federation Endowment

Pauline and Leonard Carp

Rosalie Cohen Tehiyah Renaissance

Covenant House of New Orleans

Rita Mary Doll Goldring-Woldenberg Jewish Community Campus Capital

Endowment Match Campaign

Elise Yarrut and Ralph H. Fishman

Beatrice and Harold Forgotston

Maria Kahane Granet and Mauriciu Arnold Granet

Susan and Howard Green**

Howard and Susan Green JCDS Permanent

Hadassah New Orleans Endowment

Byrde B. Haspel Make-A-Wish Foundation

Byrde B. Haspel NCJW

Byrde B. Haspel United Way

Albert and Rea Hendler Federation

Maury Herman #3

Mary Herman #4

Maury Herman #5**

Neil and Albert Hyman Scholarship

JCC Endowment

JCDS Endowment

JCRS Endowment

Jewish Family Service II

Jewish Federation of Greater New Orleans

JFGNO Endowment

JFS Endowment

Hugo Kahn fbo Jewish Federation of Greater New Orleans

Hugo Kahn fbo New Orleans Jewish Community Day School

Hugo Kahn fbo Shir Chadash Conservative Congregation

Janice Weinstein Kahn Endowment IMO Boruch, Chasey, Israel, Henry, Bessie & Isadore Weinstein

Lois and Lester Kempner Family

Florence “Flossie” Strug Kerner Memorial Luncheon for JCC Seniors

Robert L. Kohlmann Senior Citizen Outreach

Helen P. and Henry Lasoski

Kurt J., Molly S. and Gabriela Lehmann Yahrzeit

René Lehmann Shir Chadash Conservative Congregation Charitable

Limmud North America Endowment Designated Fund fbo Limmud New Orleans

Harry Liwerant

Lowenburg Family Endowment fbo Temple Sinai

Anne Pake Lowenburg fbo Springhill Avenue Temple

Allen Marks fbo Marks Park at the Jewish Community Center

Allen Marks fbo Temple Sinai

Moishe House Endowment fbo Moïshe House New Orleans

MSJE Endowment

Dotty Gold Nathan

Nathan Family fbo JFS

NCJW Greater New Orleans Endowment

New Americans Holocaust Memorial

New Orleans Jewish Day School Scholarship

Joe Pasternack Jr.

M.E. Polson Provident Aid

Edie and Paul Rosenblum Gift of Israel Experience

Robbie and André Rubenstein

Diane and Mark Schleifstein

Sara Baskind Smith Memorial

Tulane Hillel Endowment

Richard L. and Anne G. Uhry Memorial Lectureship for Adult Continuing Education for Shir Chadash

Richard L. and Anne G. Uhry Memorial Scholar in Residence

Program for Northshore Jewish Congregation

Usdin Family Judeo-Christian Lectureship

Elaine and Bernard Van der Linden #2

George, Helen, and Harold Wainer

Harold Wainer #5

Eileen Wallen fbo JCRS, Shir Chadash, and JEF

Carol Wise #2

Carol Wise #3**

Carol B. Wise fbo JEF



RESTRICTED DESIGNATED FUNDS AVAILABLE FOR GRANTS

Restricted designated funds are reserves of money received by JEF to be used for specific purposes or projects designated by the donor. Donor restricted funds provide reassurance to donors that their contributions will be used in a manner they have chosen.

RoseMary and Saul Brooks

Helen P. and Henry Lasoski

Leonard E. Prelutsky Memorial

Beverly and Lester Wainer Memorial

FIELD OF INTEREST FUNDS

Field of interest funds distribute income to one or more areas of interest or purpose, as chosen by the donor when the fund is established.

Dorothy and John Clemmer Scholarship for Jewish Youth

Esther Sinauer Scholarship for Jewish Education

CUSTODIAL FUNDS

The following organizations have chosen to work with JEF as their trusted partner to steward their assets. Distributions generated from the funds’ capital provide these organizations with stable funding to support their programming and operations on a long-term basis.

Communal Hebrew School

Congregation Gates of Prayer

Congregation Gates of Prayer Endowment

Fielkow-Chase Family Youth Education Initiative

Hillel Foundation of New Orleans

JCC Building #1

JCC Building #2

JCC Buzzy’s Pool Maintenance

JCC COVID Contingency

JCC Feil Family #1

JCC Feil Family #2

JCC Nursery School COVID Relief

JCC Rainy Day Fund

JCRS**

Jewish Family Service of Greater New Orleans

Jewish Federation of Greater New Orleans – Gaba

Jewish Federation of Greater New Orleans – Garon

Jewish Federation of Greater New Orleans Centennial Endowment

JFGNO Allocations Endowment

JFGNO Brian Roussel Friedman Bequest

JFGNO Campaign Bequests

JFGNO Katz-Philips Endowed

2024 PROFESSIONAL ADVISORS PROGRAM

JEF continued its partnership with the Greater New Orleans Foundation, New Orleans Estate Planning Council, and New Orleans Planned Giving Council to offer a free educational program for professional advisors in our community.

In December 2024, we featured a dynamic panel discussion titled *Navigating the Changing Landscape: Essential Estate Planning for 2025*. Led by seasoned professionals, the conversation addressed key updates and best practices in estate planning along with the tools needed to support clients in a rapidly evolving environment. The program also offered continuing education credits for attorneys, certified public accountants, and financial advisors. By fostering collaboration and knowledge-sharing among local experts, JEF is strengthening the foundation of smart, impactful philanthropy in our community.

JFGNO Special Purposes

Le Petit Théâtre du Vieux Carré Endowment

National Council of Jewish Women Greater New Orleans Section Endowment

NCJW Irma Isaacson Scholarship

Alan Rosenbloom Jewish Community Center Endowment

Milton Rosenson Jewish Federation of Greater New Orleans

Touro Synagogue Clergy Compensation

Touro Synagogue Hunger

Touro Synagogue Operating Reserves

Touro Synagogue Shabbat Dinner

Harry and Jeanette Weinberg Endowment

Charles Zucker JCDS

Charles Zucker JFGNO

TRUSTS

Charitable remainder trusts are “split-interest” giving vehicles that enable donors to pursue philanthropic goals while still generating income. They operate by dispensing income to either the trust or one or more named beneficiaries for a specified period of time, after which they donate the remainder of the trust to one or more designated charitable beneficiaries.

Friedman Family

Sandra P. Heller*

Ann and Jon F.* Leyens

Pearl and Dave Meltzer

Melinda and Morris Mintz

B’NAI TZEDEK

Donor advised funds for teenaged fundholders

Eli Franco

Benjamin Hill

Alia L. Hirsch

Levi Hirsch

*Deceased

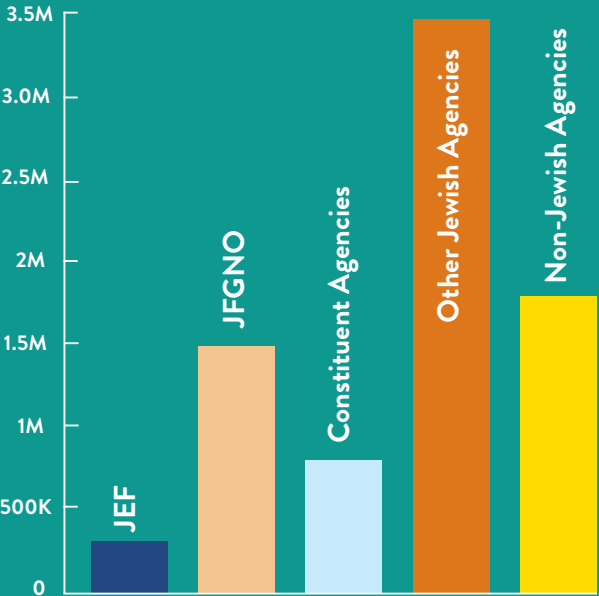
**New



DISTRIBUTIONS FROM NAMED FUNDS

January 1 through December 31, 2024

Throughout the year, donors made grants totaling \$7,943,322 from their donor advised, designated, field of interest, and custodial funds, as well as supporting foundations, to benefit both Jewish and secular nonprofits.



- JEF - \$332,658
- JFGNO - \$1,505,506
- Constituent Agencies - \$821,399
- Other Jewish Agencies - \$3,466,884
- Non-Jewish Agencies - \$1,816,876



LION OF JUDAH ENDOWMENTS (LOJE)

The women below have endowed their Lion of Judah gifts to the Jewish Federation of Greater New Orleans to provide support when and where it is needed indefinitely.

- Dorlene Alaynick*
- Carol Asher
- Cathy Bart
- Marjorie Bissinger*
- Vivian Cahn
- Ferber Family of Houma/Dora Ferber*
- Ann C. Fishman
- Jean Hirsch Frank**
- Margot S. Garon*
- Carol Grant
- Susan Green
- Byrde Berenson Haspel*
- Shirley K. Haspel*
- Lisa J. Heller
- Sandra P. Heller*
- Babette S. (Babs) Isaacson*
- Tamara Jacobson
- Lis Kahn
- Carole Katz
- Lisa Katz
- Kim Wainer Kline
- Darleen M. Jacobs Levy**
- Anne P. Lowenburg*
- Tamara B. Mayer*
- Lois Mexic*
- Julie Grant Meyer
- Betty S. Meyers*
- Jean Strauss Mintz**
- Julie Wise Oreck
- Joyce S. Pulitzer
- Marilyn Rosenson*
- Karen Sher
- Teri Wainer Tanenbaum
- Nancy Bissinger Timm
- Anne G. Uhry*
- Patricia C. Ungar
- Beverly Smith Wainer*
- Lynne Wasserman
- Linda B. Wiener
- Carol B. Wise
- Frances S. Wolff*

PERPETUAL ANNUAL CAMPAIGN ENDOWMENTS (PACE)

The following donors have endowed their gifts to the Jewish Federation of Greater New Orleans' Annual Campaign to provide perpetual annual support.

- Dr. Gerald Berenson*
- Allan Bissinger*
- Jane and Alan Bories*
- Morris Campell*
- Beatrice and Harold Forgetston*
- R. Justin (Bobby) Garon
- Maria Kahane Granet and Mauriciu Arnold Granet*
- Mark H. Heller
- Albert and Rea Hendler*
- Maury Herman
- Hugo Kahn
- Brian Katz
- Morton Katz
- William D. Norman Family
- Milton Rosenson*
- Joshua Rubenstein
- Julie and Scott Silbert
- Edward and Karen* Soll Family
- Michael Wasserman MD
- Charles Zucker*

THE JEWISH FEDERATION OF BATON ROUGE ANNUAL CAMPAIGN ENDOWMENTS

- Deborah S. Cavalier
- Steven J. Cavalier
- Drs. Judy and Paul Roheim*

*Deceased
**New



FINANCIALS



	2024	2023
ASSETS		
Cash and Cash Equivalents	505,520	658,322
Promises to Give, net	192,001	235,645
Receivables		
Interest and Dividends Receivable	78,477	108,655
Other	—	900
Investments	109,722,713	98,712,718
Assets Held in Charitable Trust	100,715	104,381
Beneficial Interests in Charitable Trusts	56,441	137,516
Cash Surrender Value of Life Insurance Policies	388,259	493,874
Other Assets	31,430	29,696
Property & Equipment, net	1,555	3,119
TOTAL ASSETS	\$111,077,111	\$100,484,826
LIABILITIES & NET ASSETS		
LIABILITIES:		
Accrued Expenses	55,648	29,556
Grants Payable	—	10,179
Liabilities Under Split-Interest Agreements	88,141	85,049
Funds Held in Trust (Custodial Funds)	16,384,372	15,537,899
TOTAL LIABILITIES	\$16,528,161	\$15,662,683
NET ASSETS:		
Without Donor Restrictions	19,252,603	17,102,633
With Donor Restrictions	75,296,347	67,719,510
TOTAL NET ASSETS	\$94,548,950	\$84,822,143
TOTAL LIABILITIES & NET ASSETS	\$111,077,111	\$100,484,826

JEF engaged the services of Wegmann Dazet to perform audits of our financial statements for 2023 and 2024 for which they gave an unqualified opinion. Our procedures are reviewed to ensure that we follow current accounting practices.

OFFICERS

Bob Brickman, *President*
Mark S. Stein, *Executive Vice President*
Jill Israel, *Vice President*
Morris F. Mintz, *Vice President*
Edward L. Soll, *Treasurer*
Mara Baumgarten Force, *Secretary*
Leon Rittenberg III, *At Large*

BOARD OF DIRECTORS

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Chad Berg
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G. Bradley Gottsegen
Susan Green
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Emily Kupperman
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Maureen Gershanik
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Joshua Lichtman
John A. Lovett
Laurence Manshel
Debbie Pesses
Dana Shepard
Kevin Wilkins
Gary Zoller
Max Zwain

EX-OFFICIO

Jonathan (Jonny) Lake, *Chair,*
Jewish Federation of Greater New Orleans
Robert French, *CEO,*
Jewish Federation of Greater New Orleans



PAST PRESIDENTS

Alan Franco, *Immediate Past President*
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Rickie Nutik
Joe Pasternack Jr.*
Joyce S. Pulitzer
Leon H. Rittenberg Jr.*
Roswell J. Weil*
Linda B. Wiener
Carol B. Wise
Ellen S. Yellin

*Deceased



From L-R: Debbie Berins, Kathy Hebert, Nora Wyatt, Charles Nichols, Bobby Garon, Sierra Sager

STAFF

R. Justin (Bobby) Garon, *Executive Director*
Debbie Berins, *Assistant Executive Director*
Kathy Hebert, *CPA, CFO*
Charles Nichols, *Assistant Controller*
Sierra Sager, *Board and Grants Manager/Administrative Coordinator*
Nora Wyatt, *Funds Administrator/Donor Relations Manager*




WE REMEMBER...

Several of our cherished JEF donors have passed away since our last annual report. They have been a part of JEF and have remembered JEF and our Jewish community during their lifetimes and/or at the end of their lifetimes. They have helped to secure a Jewish future for generations to follow. We honor and thank these donors and their families for making a difference and creating their Jewish legacies.

- Hertha Rosenblum Bart
- Michael Brown
- Richard Samuel Friedman
- Carol Bashein Good
- Janice Weinstein Kahn
- Mara Rothstein Kupperman
- Anne Pake Lowenburg
- Doris Ross Norman
- Larry Bruce Rabin
- David G. Radlauer
- Dr. Judy Marianne Markovits Roheim
- Betty Straus Smith
- Robert R. Wolf

We have made every effort to accurately recognize all of our donors. We sincerely apologize if your name was listed incorrectly or inadvertently omitted from this publication. Please contact the JEF office for corrections and additions.



The Jewish Endowment
Foundation of Louisiana
ensures a secure future and
an enduring legacy by serving
as an essential resource
for Jewish and non-Jewish
philanthropy.



CREATE A JEWISH LEGACY • SECURE A JEWISH FUTURE

ONE GALLERIA BLVD, SUITE 1040, METAIRIE, LA 70001

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