

JEWISH ENDOWMENT FOUNDATION **REFLECTS.**



**2023**

ANNUAL REPORT

JEWISH ENDOWMENT FOUNDATION BY THE NUMBERS 2023

\$100.48 MILLION  
TOTAL ASSETS UNDER MANAGEMENT

\$316,405  
GENERAL FUND GRANTS AWARDED

\$5.3 MILLION  
TOTAL DONATIONS

\$6.6 MILLION DISTRIBUTED TO  
MORE THAN 627 NONPROFITS

320 DONOR ADVISED FUNDS

119 DESIGNATED FUNDS



DEAR FRIENDS,

Last year, we coped with a range of emotions. Just when we started to breathe a sigh of relief after overcoming post-pandemic challenges and the stress of an uncertain market, the October 7 terror attack on Israeli civilians launched the Jewish State into war. Even while our hearts were breaking, many of us felt compelled to help.

The Jewish Endowment Foundation of Louisiana (JEF) instantly sprang into action, directing General Fund grants to Israel for emergency support and sharing resources to advise donors on how to help most effectively. Our Jewish community responded immediately to ensure Israel’s recovery and to address the increasing antisemitism in our own backyards, adding to a wave of support that continues to be felt locally, in Israel, and around the world. In the face of every threat, our Jewish community stands together, our collective resolve unshaken, as we secure the assets vital for safeguarding the Jewish future.

We recognize that life brings us both good and troubling times. That is why JEF’s Board of Directors, staff, and donors have built a financially sound charitable institution capable of investing in opportunities for growth and addressing emergencies when they arise. In 2023, our assets under management once again surpassed the \$100 million milestone, reaching **\$100,484,826**. This achievement is due to our

donors’ generosity in combination with favorable market conditions. You had a profound and far-reaching effect, **distributing \$6,659,223 million in grants** to provide support to organizations that deliver essential services, programs that enrich lives, and initiatives that preserve and strengthen our cherished Jewish traditions.

Guided by both compassion and the resources to act, you epitomize the spirit of giving. We have always known our community to be extraordinary, but this is especially true when our faith is put to the test. JEF will continue to educate and engage community members of all ages, guiding them through tax-advantaged charitable giving strategies that ensure our collective legacy. We extend our gratitude to each of you for your unwavering confidence in JEF and your steadfast commitment to our Jewish community everywhere.

AM YISRAEL CHAI.  
The people of Israel live.

Alan Franco  
Board President, 2023-2024

R. Justin (Bobby) Garon  
Executive Director



OUR AGENCY ENDOWMENT MATCH CAMPAIGN

TODAY, TOMORROW, TOGETHER:  
UNITED FOR OUR FUTURE

Our ambitious \$5 million campaign aims to establish a sustainable financial future for the Greater New Orleans Jewish community by creating and building endowments to benefit the Jewish Federation of Greater New Orleans (JFGNO) and its constituent agencies: the Jewish Community Center, Jewish Community Day School, Jewish Family Service, and Tulane Hillel. Endowments like these are important to keep our community growing, thriving, and improving for future generations.

To date, more than 40 individuals and families have made commitments to the campaign, demonstrating

their belief in our mission and vision. These **Visionary Donors** know their contributions will remain in our community in perpetuity and, alongside other gifts, help generate ever-increasing annual distributions for each agency. With a goal of \$1 million for each fund, we are creating a steady stream of revenue for community needs today and those that arise in the years to come.

All gifts will continue to be matched—for every \$2 you donate, JEF will match \$1—until we reach our goal.

Join the **VISIONARY DONORS** listed below and give a gift that will grow forever.

Anonymous  
Dorlene Alaynick  
Phyllis and Jack Alltmont  
Angela and Marc Beerman  
Jennifer and Jack Benjamin Jr.  
Bissinger-Timm Family  
Caroline and Robert Brickman  
Linda Green and Michael Brown  
Avery and Jay Corens wet  
Sue and David Daube  
Jessica Bach and Matt Farrah  
Francis (Shorty) Fraenkel  
Diane and Alan Franco  
Robin Levy and Bobby Garon  
Susan and Howard Green  
Amy Gainsburgh and John Haspel  
Maury A. Herman, Gayle & Harris  
Siegel, Jeanne & Jeff Ellinport,  
Sheri & Craig Kornblum  
Lis and Hugo Kahn  
Lisa and Brian Katz

Evie and Keith Katz  
Carole and Morton Katz  
Ellen and Stan Kessler  
Jonathan Lake  
Dashka Roth and Lawrence Lehmann  
Renee and Charles A. (Rusty) Levy III  
Charles A. (Charlie) Levy IV  
Saundra K. Levy  
Lynn and Rabbi Robert Loewy  
Lowenburg Family  
Toby and Joel Mendler  
Julie Grant Meyer  
Carla Probus and Jonas Meyers  
Carole and Richard Neff  
Carole and Lyle Philipson  
Jill and Lee Plotkin  
Leslie and William Rau  
Shawna Jones and Joshua Rubenstein  
Madalyn and Robert Schenk  
Dana and Louis Shepard  
Karen and Leopold Sher

Jane and William Sizeler  
Dr. Michelle and Shea Soll  
Amy and Mark Stein  
Celia Strickler IMO Marilyn K. Rosenson  
Sarah Newell and Tommy Usdin  
Lynne and Dr. Mike Wasserman  
Family of Frankie and Len Wolff  
Lorenza and Max Zwain



VISIONARY DONORS





Since 1999, Maury has established a donor advised fund and several designated funds to perpetuate his support for those agencies most important to his family, wisely making qualified charitable distributions from his IRA that would otherwise be taxed heavily.

## Maury A. Herman

Maury Herman has channeled his success into a fundamental dedication to charitable giving. Driven by the values of *tikkun olam* and *tzedakah*, both he and his then-wife Phyllis (now deceased) led by example, serving as guiding lights for the entire family. Even after moving to a community outside Atlanta (luckily, pre-Katrina), they pledged to continue their support of JFGNO and local Jewish institutions. Since 1999, Maury has established a donor advised fund (DAF) and several designated funds to perpetuate his support for those agencies most important to his family, wisely making qualified charitable distributions (QCDs) from his IRA that would otherwise be taxed heavily. In addition, by naming JEF as owner and beneficiary of a life insurance policy to create his Perpetual Annual Campaign Endowment Fund (PACE) benefitting JFGNO's annual campaign after his death, his premium payments are tax deductible. Always keeping his family and the wider community in mind, he also established DAFs for each of his three daughters, Gayle, Jeanne, and Sheri, to inspire multigenerational giving. Although they live in Atlanta and Maryland with their spouses, all maintain Lion of Judah status locally.

While he has a variety of reasons for investing in the future of our Jewish community through funds at JEF, Maury is keenly aware of his impact. Two of his three grandsons are currently attending Tulane University and one of his five granddaughters has made her home in New Orleans, recently welcoming a baby girl who is Maury's first great-grandchild. Having been a fundholder, professional advisor, and board member, Maury recognizes JEF's role in shaping his family's intelligent and thoughtful giving.

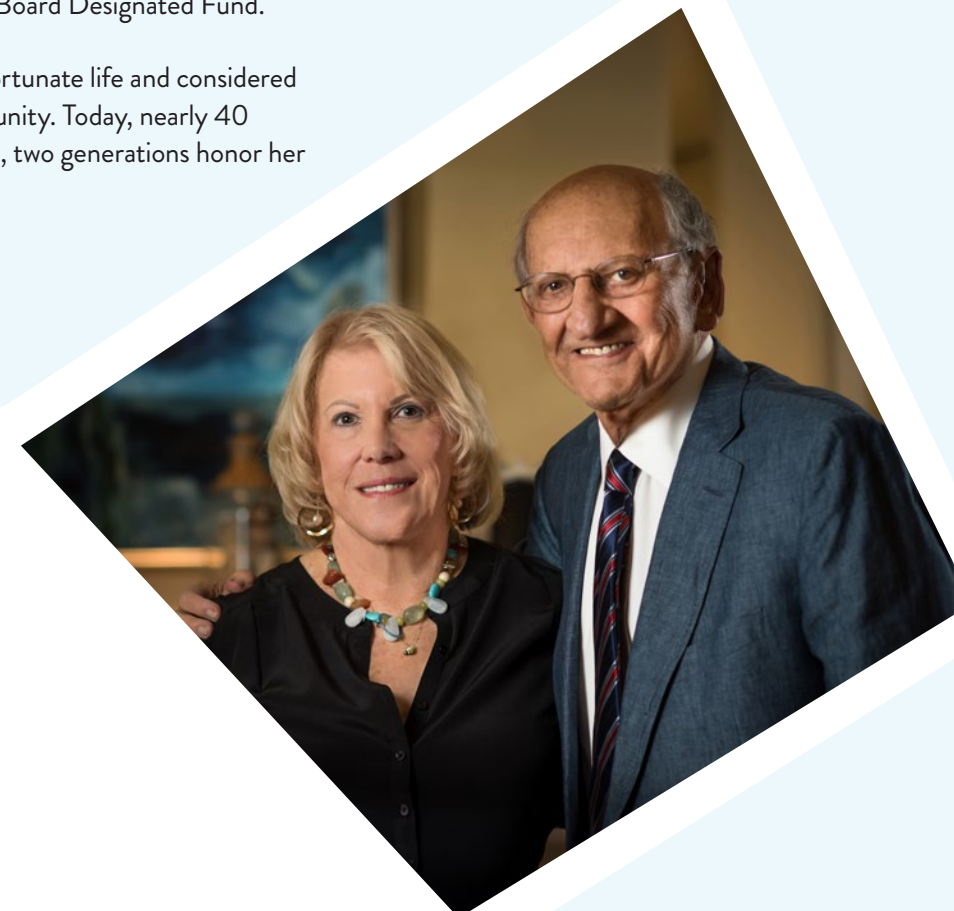
## Beverly Wainer

Throughout her life, Beverly Wainer epitomized the art of giving, one of the great Jewish traditions. She and Lester, her husband of 61 years, were modest, caring, and generous philanthropists who helped make the New Orleans Jewish community stronger. Beverly made the decision to prioritize their Jewish giving through various funds at JEF, beginning with a DAF in 1986, as well as various other designated funds, and a Lion of Judah Endowment (LOJE) Fund. She would later serve on JEF's board and held leadership roles with her synagogue, youth groups, Willow Wood at Woldenberg Village, and the Touro Gift Shop. The couple modeled giving to their children and grandchildren and encouraged many others to give generously with their financial resources and their time—among the many reasons they were honored with JEF's Tzedakah Award in 2015.

Beverly's giving reflected a wide range of interests and causes, and because JEF enabled her to save and disperse gifts in a structured, safe, and secure way during her lifetime, she also trusted us to carry out her charitable plans after she passed away in 2022. Through a bequest, she ensured her legacy by: leaving appreciated stocks to JEF; providing for the creation of LOJE Funds for her daughters, Kim Kline and Teri Tanenbaum; and contributing to her son Bruce's DAF. She also allocated funds to JEF to create what is now called the Beverly and Lester Wainer Memorial Board Designated Fund.

Beverly recognized that she lived a wonderful, fortunate life and considered it a blessing to be able to give back to her community. Today, nearly 40 years after the family's first fund was established, two generations honor her legacy by using funds held at JEF.

... because JEF enabled her to save and disperse gifts in a structured, safe, and secure way during her lifetime, she also trusted us to carry out her charitable plans after she passed away in 2022.







## Ana and Warren Sager

"We opened our DAF with JEF to work smarter, not harder. Not only do we have a simple and tax-wise way to manage our charitable donations in one place, but, with the Cahn-Tolmas Donor Advised Fund Incentive Program, we received additional funds to distribute to the causes we care about. We are especially proud to have our funds managed at JEF, knowing our family's core values align with JEF's mission of strengthening our Jewish community for generations to come."

## Linda and Mark Posner

"Growing up in the Deep South, Jewish institutions were small and few, but they helped both of us build strong Jewish identities and values. It is so important to us that our DAF allows us to direct our own charitable giving and support JEF, which helps the wider Jewish community in so many ways. Though we live in Baton Rouge, we feel very closely connected to the Jewish community throughout the state and region, and, ultimately, to all of K'lal Yisrael."

## Carolyn and Charles Bombet II

"We have always been motivated by our desire to make the world a better place. Establishing our DAF at JEF has given us the chance to expand our connection to the Jewish community, while also leveraging our tax-efficient contributions to further support Jewish causes. The sense of fulfillment and purpose that comes from giving back is profound, and our DAF will allow us to share that with our children and grandchildren."

*Clockwise from bottom: Ana and Warren Sager, Linda and Mark Posner, Carolyn and Charles Bombet II*

**JEF's role has expanded over the years to provide funds for local Jewish organizations across the state. In 2007, the agency was renamed to what it is today — Jewish Endowment Foundation of Louisiana — to reflect the geographic area it serves and include communities that do not have their own endowment organizations. Last year, we welcomed three new donor families from the Baton Rouge area who truly understand that, collectively, we can do more than any of us can do alone.**



**Tzedakah Award:**  
Melinda and Morris Mintz



**JFNA Endowment Achievement Award:**  
Carole C. Neff



**Helen A. Mervis Jewish Community Professional Award:** Leslie Fischman



**MARCH 5, 2023**

**Jerome S. Glazer Audubon Tea Room**

Our community came together at JEF's 2023 Annual Event to honor some of the outstanding people working to enhance Jewish life in all facets of our community.







**\$316,405**  
TOTAL GRANTS AWARDED



**GOING TO THE COMMUNITY**



# GRANTS AWARDED

## \$316,405 TOTAL GRANTS AWARDED FROM JEF'S UNRESTRICTED AND GENERAL FUNDS IN 2023

These grants are only possible because our supporters understand that, by entrusting their charitable funds with JEF, they are investing in programs that directly support our community. Grants from the General Fund and Board Designated Funds help to address the most pressing needs and promising opportunities that benefit the entire Greater New Orleans Jewish community, including JFGNO's constituent agencies: Jewish Community Center, Jewish Family Service, Jewish Community Day School, and Tulane Hillel.

Jewish Community Day School ▶



◀ Tulane Hillel

Jewish Family Service ▶

**Avodah: The Jewish Service Corps in New Orleans**  
Ruach Avodah NOLA

**Dillard University**  
Black-Jewish Relations Events and Lecture Series

**Hold on to Your Music Foundation**  
Willesden READS for the Greater Gulf South

**Jewish Agency for Israel**  
Fund for Victims of Terror

**Jewish Community Day School of Greater New Orleans**  
Houston Science Trip  
Expanded Science Program

**Jewish Family Service of Greater New Orleans**  
Financial Resource Center  
Intensive Case Management Services

**Jewish Federation of Greater New Orleans**  
Community Security Director  
Community Security Support  
*Hatikvah: Hope Reborn*  
Survivor Torah Program

**Jewish Federations of North America**  
Hawaii Wildfire Fund  
Israel Emergency Fund  
Morocco Earthquake Relief Fund  
Turkey/Syria Earthquake Relief Fund

**Jewish Medical Society**  
Jewish Ethics and Customs Course

**LimmudFest New Orleans**  
General Support



◀ Jewish Community Center

**Louisiana Community Mikvah**  
Gold-level Donation

**Moishe House New Orleans**  
General Support

**Museum of the Southern Jewish Experience**  
Ner Tamid Donation

**National Council of Jewish Women Greater New Orleans Section**  
General Support

**New Orleans Jewish Community Center/Goldring-Woldenberg Jewish Community Center**  
Adloyadah/Purim Programs  
Community Chanukah Celebration  
Holocaust Memorial Program  
Israel Education and JCC Summer Day Camps  
Jewish Holiday Luncheons  
Senior Exercise Program  
Yom Ha'Atzmaut BBQ Pool Party  
Yom Ha'Zikaron Memorial Service

**Tulane Hillel**  
Tulane Jewish Leaders Cohort Training and Events

**Youth Run NOLA**  
After-school Programming



# SUMMER CAMP GRANTS



## Goldring Jewish Summer Camp Experience RoseMary and Saul Brooks Fund for Jewish Youth Engagement

Jewish sleepaway camps are a vital part of our Jewish community. Although children cannot be totally insulated from the increase in antisemitism or other distressing situations, they can be part of a safe and welcoming environment while at camp.

Both the **Goldring Jewish Summer Camp Experience** for first-time campers and the **RoseMary and Saul Brooks Fund for Jewish Youth Engagement** for campers from small Louisiana communities are an easy on-ramp to Jewish camp. Not only do grant recipients return to camp for years to come, but they are also 25% more likely to participate in Jewish charitable giving as adults, according to the Foundation for Jewish Camp.

JEF is privileged to help children try Jewish camp every year and to encourage their growth in our community. Last summer 78 campers attended 14 Jewish sleepaway camps for the first time with the help of the Goldring grant, and six campers attended two camps with support from the Brooks fund.



# YEAR IN REVIEW



Everything has changed since October 7—the worst day in Jewish history since the Holocaust. Throughout the year, we experienced unprecedented antisemitism, a volatile economy, and the continuing war in Ukraine. As we reflect on 2023, those painful memories seem to endure, but even the darkness cannot extinguish the light of the Jewish people.

Together, our community faced these challenges with great strength and worked to build a safer, more engaged, and more connected Jewish community. JEF's Board of Directors approved grants for the **Jewish Federations of North America's Israel Emergency Fund** and the **Jewish Agency for Israel's Fund for Victims of Terror**, and for **urgent security needs in the Greater New Orleans area**, due to the war and the rise in antisemitism.

## Even the darkness cannot extinguish our light.

JEF helped to create joy as well as opportunities for our Jewish community to process its grief and sadness. We honored local Holocaust survivors as they participated in the **Survivor Torah Project**, taking turns to restore a Torah scroll hidden from the Nazis. We also shared a beautiful story of hope and resilience with young children across the state through **Willesden READS for the Greater Gulf South**.

Anne Frank wrote in her diary: *How wonderful it is that nobody need wait a single moment before starting to improve the world.* This simple encouragement to take action and make the world a better place rings true today as we recognize humanity's shared value in helping our neighbors. Often, people hesitate to act because they believe their efforts will be insignificant, but it is the collective effect of our individual small actions that can have a significant impact on the world around us and shape our shared hopes for the future.



# LEAVE YOUR LEGACY

## LEAVING YOUR CHARITABLE LEGACY:

- 1
- Creates a permanent resource to meet the challenges and needs of our Jewish community.
- 2
- Honors or remembers people who are important to you.
- 3
- Allows successive generations to continue family giving traditions.

We are here to help you leave a lasting legacy for the New Orleans Jewish community and the causes you are passionate about. By collaborating with JEF and your estate planning professionals, you can maximize your assets to support the causes most important to you for years to come.

A bequest is the easiest and most common option and costs you nothing today. Donor advised funds, IRA designations, and life insurance are some of the other effective vehicles you may use now to make a difference tomorrow. By including JEF’s General Fund in your will, you are contributing directly toward ensuring a secure and vibrant future for our Jewish community.

Contact Bobby Garon ([bobby@jefno.org](mailto:bobby@jefno.org)) or Debbie Berins ([debbie@jefno.org](mailto:debbie@jefno.org)) at (504) 524-4559 to have a confidential conversation about your philanthropic goals.

## LEGACY DONORS

The following individuals, through their generosity during their lifetimes or upon their deaths, have provided lasting legacies for the benefit of our Jewish community.

Jean K. Abbott\*  
Dorlene Alaynick\*  
Miriam F. Alcus\*  
Ian Arnof\*  
Janet\* and Eugene\* Aschaffenburg  
Jean Avegno\*  
Cathy Bart  
Emily Ann\* and Jack C.\* Benjamin  
Jennifer and Jack C. Benjamin Jr.  
Peggy\* and Charles\* Bennett  
Gerald S. Berenson MD\*  
Joan Seidenbach Berenson\*  
Alex Berger\*  
Lila\* and David\* Bernstein  
Allan Bissinger\*  
Marjorie\* and Roger\* Bissinger  
Harry Blumenthal Jr.  
Juanita\* and Harold\* Bohn  
Alan V. Bories\*  
Jane Bories\*  
Elias Bowsky\*  
Michel Brener\*  
Moses Brener\*

Betty Jean Barnett Bresler\*  
Mr. and Mrs. Meyer Brill\*  
RoseMary Rotman Brooks\*  
Mildred P. Brown\*  
Dr. Richard A. Brunswick\*  
Jay L. Buckman\*  
Abbe Burd\*  
Sam Burd\*  
Maurice Burnstein\*  
Adele Karp Cahn\*  
Marie and James Cahn  
Vivian and Richard Cahn  
Lorynne\* and Robert\* Cahn  
Morris Campell\*  
Pauline and Leonard\* Carp  
Dr. Deborah Cavalier  
Dr. Steven Cavalier  
Dorothy and John\* Clemmer  
Rosalie Cohen\*  
Marianne\* and Dr. Isidore\* Cohn Jr.  
Pearl\* and Albert\* Daube  
Michael Davidson  
Sarah Davis\*

John M. DeBlois  
Mayer L. Dresner\*  
Ruth Dreyfous\*  
Jack Eisenberg\*  
Arthur Feitel\*  
Dora Ferber\*  
Dotsy\* and Jack\* Fisher  
Ann C. Fishman  
Elise Yarrut\* and Ralph H. Fishman\*  
Pearl Taul Flaumhaft\*  
Bea and Harold Forgotston\*  
Cecele\* and Francis L. Fraenkel  
Eleanor\* and Albert Fraenkel II  
Diane and Alan Franco  
Pam and Frank\* Friedler Jr.  
Linda and Richard Friedman  
Margot Strauss Garon\* and Herbert J. Garon\*  
Robin Levy and R. Justin (Bobby) Garon  
Ana and Dr. Juan Gershank  
Irving Gerson\*  
Mr. and Mrs. S. Israel Goldberg\*  
Jacqueline Mae Goldberg  
Carl Goldenberg\*

Pauline\* and Abe\* Goldfarb  
Carol and Louis K.\* Good Jr.  
Fanny\* and Alexander\* Gottsegen  
Henry Granet\*  
Maria K.\* and Mauriciu A.\* Granet  
Carol Grant  
Linda Goldman Green  
Monja Grodsky\*  
Emilie Gruenberg\*  
Louis Gureasko\*  
Anna Levand Haber\*  
Drs. Evelyn\* and Shea\* Halle  
Harriet\* and Maurice\* Handelman  
Byrde Berenson Haspel\*  
Shirley\* and Dr. Robert\* Haspel  
Sandra\* and Edward\* M. Heller  
Lisa and Mark Heller  
Harry Herman\*  
Ruth Herzog\*  
Susan and William D. Hess  
Rachelle and Marcus\* Hirsch  
Jack A. Hudson\*  
Barbara and Dr. Harris Hyman III  
Marks Isaacs\*  
Babs\* and Dr. J.E.\* Isaacson  
Dotty\* and Marvin L. (Buddy)\* Jacobs  
Dr. Sydney Jacobs\*  
Tamara K. Jacobson  
Mr.\* and Mrs. Jay M. Jalenak  
Lis and Hugo Kahn  
Anna\* and Samuel\* Kamin  
Susan Mintz Kantrow  
Mr. and Mrs. Brian Kaplan  
Libby\* and Jack\* Kaplan  
Elsie Karesh\*  
Allan L. Katz\*  
Lisa and Brian Katz  
Mirtala and Gerson\* Katz  
Ida\* and Harry\* Katz  
Miriam Paillet Katz\*  
Carole and Morton Katz  
Richard Katz  
Jean\* and Sam Katz\*  
Irma Moses Kessler\*  
Hilda Klein\*  
Robert L. Kohlmann\*  
Betty\* and Ira\* Kohn  
Mildred\* and I. Jay\* Krieger  
Ruth and Lawrence Kullman  
Jonathan Lake  
Edith Deutsch Lashman\*  
Helen\* and Henry\* Lasoski  
Shepard Latter\*  
Gabriela Lehmann\*  
Dashka Roth and Lawrence Lehmann  
Razele\* Midlo Lehmann and René\* Lehmann  
Nat\* and Dr. Will\* Leon  
Bruce Levy\*  
Maline M. Levy  
Ruth E. Levy\*  
Saundra K. Levy  
Ann and Jon F.\* Leyens  
Harry Liwerant\*

John S. Loeb  
Anne P. and Richard H.\* Lowenburg  
Abe\*, Jack\*, and Rose\* Manheim  
Rose Wainer Mansberg\*  
Aaron F. Marcus\*  
Frances and Bernard\* Marcus  
Allen Marks\*  
Charles D. Marks  
Barbara and Sanford Maslansky  
Tamara\* and Peter\* Mayer  
Toby Ginsburg McNamara\*  
Pearl and Dave Meltzer  
Doris K.\* and Lee H.\* Meltzer  
Toby and Joel A. Mendler  
Leopold Mendler\*  
Margot Mendler\*  
Helen A. Mervis\*  
Lois\* and William\* Mexic  
Hannah Aronson Meyer\*  
Julie Grant Meyer  
Betty S. Meyers\*  
Linda and Albert\* Mintz  
Dorothy\* and Bernard D.\* Mintz  
Donald Mintz\*  
Jeannette G. Mintz\*  
Samuel Mintz\*  
Jean and Saul A.\* Mintz  
Virginia Moyse\*  
Dotty\* and Max\* Nathan Jr.  
Carole Cukell Neff and Richard Neff  
Rosalie Bowsky Newman\*  
Mrs. P. Roussel Norman\*  
Doris and William D. Norman Jr.  
Mrs. William D. Norman Sr.\*  
Rickie and Dr. Gordon Nutik  
Lillian\* and Sidney\* Opotowsky  
A.B. Oppenheim\*  
Joan S. Weil Oppenheim  
Julie Wise Oreck  
Helen\* and Dr. Ellis\* Paillet  
Lee\* and Sanford Paillet  
Sarah and Joe\* Pasternack Jr.  
Holley Pavy  
Nathan Phillips\*  
Bluma\* and Dr. Nathan H.\* Polmer  
Mr. and Mrs. M.E. Polson\*  
Leonard Prelutsky\*  
Sandra and Arthur Pulitzer  
Joyce and Sidney Pulitzer  
Bettie Redler\*  
Cindy and Leon H.\* Rittenberg Jr.  
Arlene Fink Robertson  
Drs. Judy and Paul\* Roheim  
Eddy K. and William W. Rosen  
Edie and Paul Rosenblum  
Andrée\* and Sidney\* Rosenblum  
Marilyn K. Rosenson\*  
Milton Rosenson\*  
Joshua Rubenstein  
Libbye Singerman Rusakoff\*  
Mr. and Mrs. H.T. Monte Shalett\*  
Dana and Louis Shepard  
Simon Shlenker III\*

Julie and Scott Silbert  
Esther Sinauer\*  
Mr. and Mrs. A. Louis Sizeler\*  
Irvin S. Smith\*  
Molloy\* and William\* Smolkin  
Karen\* and Dr. Edward L. Soll  
Bertha L. Sontheimer\*  
Melba\* and Moise\* Steeg  
Elizabeth Steiner\*  
Margery K.\* and Charles\* Stich  
Sara\* and Saul\* Stone  
Babette Katz Syvert\*  
Sherri and Matthew Tarr  
Nancy Bissinger Timm  
Gerson Tolmas\*  
Marjorie\* and Oscar\* Tolmas  
Anne G. Uhry\*  
Edmund J. Ullman\*  
Patricia C. Ungar  
Cecile\* and Dr. Gene\* Usdin  
Elaine\* and Bernard Van der Linden  
Leo Van Os\*  
Helen\* and George\* Wainer  
Harold Wainer  
Beverly\* and Lester\* Wainer  
Uriah Wainer\*  
Eileen Wallen  
Dr. Mollie\* and Mervin\* Wallick  
Alberta Wasserman\*  
Lynne and Dr. Michael Wasserman  
Liselotte Levy Weil\*  
Roswell J. Weil\*  
Martha and Walter Weil III  
Roger D. Weill\*  
Dr. and Mrs. Carl H. Weinberg\*  
Ben Weiner\*  
Mamie R. Weinstein\*  
Joel Weinstock\*  
John L. Weinstock\*  
Linda B. and Sander N. Wiener  
Carol B. Wise  
Richard M. Wise\*  
Frances S.\* and Leonard M.\* Wolff  
Erna\* and Willy\* Wolff  
Solomon Wolfson\*  
Jeanne\* and Morris\* Wright  
Ellen and Marc Yellin  
Fannie\* and Simon\* Yokor  
David B. Young\*  
Helen Weil Young\*  
Ruth Helen Young\*  
Harrel A. Zivitz  
Linda\* and Dr. Jack\* Zoller  
Charles Zucker\*

\*Deceased



# Cahn-Tolmas Donor Advised Fund Incentive Program

Since 2016, the **Cahn-Tolmas Donor Advised Fund Incentive Program** has encouraged new donors to open donor advised funds at JEF. Rather than the \$5,000 minimum initial gift, eligible donors can donate a tax-deductible gift of \$4,000 and JEF contributes the next \$1,000. During the past eight years, 77 DAFs have been established through this program:

38 have added funds since their initial contribution

22 have added funds multiple times

60 have made grant recommendations from their funds

## THE CAHN-TOLMAS DONOR ADVISED FUND INCENTIVE PROGRAM HAS MADE THE FOLLOWING IMPACT:

\$4,039,466  
Total initial assets under management in donor advised funds opened through the incentive program (not including the \$77,000 in incentives)

\$4,376,515  
Grants distributed from Cahn-Tolmas Incentive Program DAFs

\$5,271,510  
Total assets remaining under management in Cahn-Tolmas Incentive Program DAFs at JEF

## UNRESTRICTED FUNDS

Thanks to the generosity of donors who have established unrestricted funds, JEF can respond quickly and effectively to local community priorities—now and forever.

### BOARD DESIGNATED UNRESTRICTED FUNDS

By entrusting JEF’s Board of Directors to allocate these unrestricted funds, donors ensure that their philanthropic vision for a vibrant Jewish community will be in good hands for generations to come.

Dorlene Alaynick for the benefit of JEF\*\*  
Blumenthal Print Works  
B’nai Tzedek  
Abbe Burd and Sam Burd Memorial  
JEF Special Fund for Jewish Camping  
Betty A. Fishman and Raymond S. Fishman Memorial  
Babs and J.E. Isaacson Memorial  
Robert L. Kohlmann Memorial  
Helen Mervis Memorial  
Nathan and Bluma Polmer  
Oscar and Marjorie Tolmas  
Willy and Erna Wolff Memorial for the Benefit of JEF  
Helen Weil Young Memorial  
Linda and Jack Zoller Memorial

### CHARITABLE GIFT ANNUITIES

Charitable gift annuities are planned giving arrangements between a donor and a nonprofit organization in which the donor receives a regular payment for life based on the value of assets transferred to the organization. After the donor’s death, the assets are retained by the nonprofit organization(s) designated by the donor.

Linda Goldman Green  
Maline M. Levy  
Saundra K. Levy

Saundra K. Levy #2  
Saundra K. Levy #3  
Saundra K. Levy #4  
Saundra K. Levy #5  
Saundra K. Levy #6  
Saundra K. Levy #7

### LIFE INSURANCE

Gifts of life insurance enable donors to provide for a larger legacy tomorrow by making a manageable commitment today. Individuals can establish a fund by assigning an existing policy to JEF, or by purchasing a new policy and naming JEF as its beneficiary. The following individuals have indicated that they are committed to a future gift through a life insurance policy.

Deborah S. Cavalier  
Steven J. Cavalier  
Jan S. Glade  
Lisa J. Heller  
Mark H. Heller  
Maury Herman  
Tamara K. Jacobson  
Brian Katz  
Lisa Katz  
Charles D. Marks  
Joel A. Mendler  
Melanie Rae Mexic  
Carole Cukell Neff  
Julie Wise Oreck  
Arthur C. Pulitzer  
Joshua L. Rubenstein  
Patricia C. Ungar  
Harrel A. Zivitz



## DONOR FUNDS

These generous donors have established funds as of December 31, 2023.

### SUPPORTING FOUNDATIONS

Supporting foundations offer families or businesses a way to strategically invest in philanthropy. Supporting foundations of JEF make annual grant recommendations to benefit charitable, religious, literary, or educational purposes.

Congregation B’nai Israel Endowment  
Holley Pavy DeBlois and John M. DeBlois  
Ferber Family of Houma  
Robert B. and Shirley K. Haspel Endowment Fund  
Jean and Saul A. Mintz Family  
Nathan Family

### DONOR ADVISED FUNDS

Donor advised funds enable fundholders to customize their grantmaking and philanthropic experience. Donors may receive an immediate tax deduction for contributions to their funds and retain the flexibility of how and when to recommend grants to the 501(c)(3) charitable organizations of their choosing. Donor advised funds are the ideal way to engage children in a family’s charitable giving.

Courtney W. and Aaron Abramovitz\*\*  
Phyllis and Jack Alltmont  
Lisa V. and Cary J. Amann  
Anonymous 2008 ART  
Arnof Family Charitable  
Arnof Kearns Family Foundation  
Patricia Latter Barnett  
Arlene D. Barron Endowment  
Hertha Bart  
Cathy and Morris Bart III  
Bassham Family\*\*  
Karen Heller and Robert Becker  
Beerman Family Charitable  
Marc N. Behar  
Emma Stotter Benjamin  
Jennifer and Jack C. Benjamin Jr.  
Jack C. Benjamin III  
Benay and Shelly Bernstein  
Allan Bissinger Memorial  
Allan and Nancy Bissinger  
Marjorie and Roger Bissinger  
Bissinger-Timm fbo Jewish Family Service  
Charles and Carolyn Bombet Giving\*\*  
Caroline and Robert Brickman Family  
Melanie and Danny Bronfin  
Bubby and Zayde  
Adele Karp Cahn  
Vivian and Richard Cahn  
Robert and Lorynne Cahn Family  
Cahn-Tolmas Donor Advised Incentive  
Suzanne B. Canalizo z”l Memorial  
Causeway Partners  
Chabad at Tulane Shabbat Dinner  
Ari Chalew\*\*  
Gail and Stuart Chalew  
Chapter Two  
Chestnut  
Cohen Family  
Josephine Blooston and Benjamin Cohen  
Jay and Avery Corenswet  
Joan B. and Gregory Cox

Albert and Pearl Daube #1  
Albert and Pearl Daube #2  
Sammie and Ruth Davidson Memorial  
Richard and Ina Davis  
Jeanne Ellinport  
Arnold and Susan Fielkow  
Joshua Lichtman and Davida Finger  
Ann C. Fishman #1  
Ann C. Fishman #2  
Mara and Joshua Force  
Fraenkel Family Foundation of JEF  
Franco Family  
Pam and Frank Friedler Jr.  
Greg Friedler Fund for Creative Expression  
Brian R. Friedman  
Richard and Linda Friedman  
Friendship  
Bobby Garon and Robin Levy Family  
Alex Gershanik  
Gershanik Family  
Mike and Marcy Gertler  
Mike Gertler JFS Counseling  
Courtney Elizabeth Giarrusso Advocacy  
Robin M. Giarrusso  
Ginkgo  
Alice Yelen Gitter  
Gitter-Yelen  
Charles and Cathy Glaser and Family  
Laurie R. Glaser  
Louis and Lillian Glazer Family  
Michelle and Jacob Goehring  
Ashley Merlin Gold  
Jacqueline Mae Goldberg  
Bella Goldman Memorial  
Bernard A. and Marjorie F. Goldman Memorial  
Caroline and Jeffrey Good  
Peggy and Julian Good  
Carol and Louis K. Good Jr.  
Susan P. and Louis K. Good III  
Charles Grosberg-Norma Grosberg  
Grant-Joseph O. Grant  
Jack R. Gross\*\*  
Howard and Susan Green  
Leslie and Ron Gubitz  
Harry’s Ace Hardware Charitable  
John Haspel and Amy Gainsburgh Haspel  
Sandy and Edward Heller  
Lisa J. Heller  
Betty and Theo Heller  
Albert and Rea Hendler fbo Jewish Family Service  
Barbara Kline Herman Family  
Fred and Amanda Herman  
Maury A. Herman  
Lisa Gurk Herman and Michael F. Herman  
Russ M. Herman Family  
William and Susan Hess Social Action  
Henry and Janet Dreyfus/Adler and Annette Hirsch  
Hunter Family  
Inspire  
Israel Family  
Camp Henry S. Jacobs Create A Jewish Legacy  
Shellie and Terry Jacobson  
JEF Special Fund for Jewish Camping  
Jewish Children’s Regional Service Create A Jewish Legacy  
Jewish Endowment Foundation of Louisiana  
Tzedakah Funders Network  
Jewish Family Service Create A Jewish Legacy  
Jewish Family Service Financial Assistance  
Jewish Family Service Julianne Isaacson  
Jewish Family Service Lifeline  
Jewish Family Service Presidents Circle

Jewish Family Service Teen Suicide Prevention  
Jewish Federation of Greater Baton Rouge  
JKJ  
Andrea S. Joseph  
Jay L. Joseph  
Hugo Kahn  
Lis and Hugo Kahn  
Lori E. Kahn  
Margie A. Kahn  
Teri S. Kahn  
Larry M. Sanders and Dr. Michael Kaiser  
Kali-oka  
Kanner Family  
Kaplinsky Family  
Carolyn L. Karesh  
Vicki B. and Jacob L. Karno Family  
Allan L. Katz  
Benjamin G. and Miriam Paillet Katz  
Brian D. and Lisa Katz Family  
Mr. and Mrs. Gerson Katz  
Keith and Evie Katz  
JoAnn and Larry Katz  
Carole and Morton Katz Family  
Richard L. Katz  
Ronald F. Katz Memorial  
Irma Moses Kessler  
Stanley C. and Ellen W. Kessler  
Joan and Fred King Family Foundation  
Kim Wainer Kline  
Sheri Kornblum  
Harriet Wainer Kugler Memorial  
Ruth and Larry Kullman  
Abe and Jo-Ellyn Kupperman  
Mara, Stephen, Nancy and Jeffrey Kupperman  
Zachary, Shane, Jake, Shira, Asher and Eli Kupperman  
Kurtz Family\*\*  
Jonny Lake  
Allan Lehmann  
Barbara A. Lehmann  
Dashka Roth Lehmann  
Bond and Ashley Lengsfeld  
Andrea and Terrence Lestelle  
Levy Family  
Bruce Levy Family fbo Jewish Family Service  
Bruce Levy Family fbo Metairie Park Country Day  
Bruce Levy Family fbo Temple Sinai  
Bruce Levy Memorial fbo New Orleans Mission  
Bruce Levy Memorial fbo Second Harvesters Food Bank  
Bruce Levy Memorial fbo WWNO Radio  
Beverly Marcuse and Loris Katten Levy Memorial  
Charles Levy  
Jonathan Loris Levy  
Margot Levy fbo Temple Sinai’s Religious School  
Renée and Rusty Levy Family  
Saundra K. Levy  
Ann L. Leyens  
Rabbi Bob and Lynn Loewy  
Susan L. Krinsky and Hugh W. Long  
Louisiana Community Mikvah  
Louisiana Legacy  
Lowenburg Family  
Thomas Lowenburg and Judith Lafitte Social Justice  
Jane K. and Henry L. Lowentritt  
Bonnie and Arthur Lustig Family  
Joseph Lustig\*\*  
Sarah Lustig\*\*  
Lyles Family  
Madderra Family  
David Mann Family

\*\*New



Manshel  
Aaron F. Marcus  
Carrie and Austin Marks  
Marshall-Katzen  
Barbara and Sanford Maslansky Family  
Margarete and Leopold Mendler Charitable No. 2  
Mendler/Lake No. 1  
Mendler/Lake No. 2  
David and Christi Meyers  
Milani Family\*\*  
Linda and Albert Mintz  
Donald R. Mintz Memorial  
Elaine and Ellis Mintz  
Melinda and Morris Mintz Family  
Nathan Family  
Carole and Richard Neff  
Lauren Levy Neustadter  
New Orleans Holocaust Memorial  
New Orleans Sunrise  
NGCF  
NOLA Jewish Women’s Leadership  
Doris, William, Viki and Thomas Norman  
Nowalsky-Rosenberg  
The Nudy Foundation  
Rickie and Gordon Nutik  
Julie Wise Oreck  
Naomi and Larry Orlansky  
Lee and Sanford Pailat  
Sarah and Joe Pasternack Jr. Family  
Herman and Miriam Pesetsky Adult Fellowship  
Leon and Debbie Pesses  
Jill and Lee Plotkin Family  
Linda and Mark Posner Family\*\*  
Copey Pulitzer  
Joyce and Sidney Pulitzer  
Ann and Larry Rabin Family  
Rippner Family #2\*\*  
Cindy and Leon H. Rittenberg Jr. Family  
William W. and Eddy K. Rosen  
Ralph and Gertrude Rosenblat Memorial  
for Holocaust Education  
Rosenson Family  
Rubenstein Brothers  
André and Robbie Rubenstein  
David and Niki Rubenstein  
Joshua Rubenstein  
David and Robbie Rubin  
Andrea and Marc Rubin\*\*  
Sager Family\*\*  
Samuels-Bowman Education  
Jeff Sbisa  
Claude A. and Mimi Moyse Schlesinger  
Shackleton Family  
Dana and Louis Shepard  
Robert Shepard  
Karen and Leopold Sher\*\*  
Ivan Sherman Foundation  
Shir Chadash Conservative Congregation  
Create A Jewish Legacy  
Shulamit Rymberg Philanthropic  
Gayle Siegel  
Julie and Scott Silbert  
Singer Family\*\*  
Sizeler Family II  
Mark and Ruth Skorecki Family  
Holocaust Memorial  
Lynn and Charles C. Smith III  
Ed and Betty Smith  
Karen and Edward L. Soll  
Ellen and Gregg Soll  
Stacey and Michael Soll

Michelle and Shea Soll  
Rose Sher and Jeremy Soso  
Bruce Spizer  
Mark Stein Family  
Judith B. and Sylvan J. Steinberg  
Julie Finkelstein Steinhaus  
Michael L. Stern  
Sophia H. Stone  
Richard and Ann Streiffer Family  
Ellen Kempner and Lee Sucherman Family  
Rhoda and Sol Sucherman Family Memorial  
Lisa Tabb  
Rian and Teri Tanenbaum Family  
Tarr Family  
Congregation Temple Sinai Create A Jewish Legacy  
Thomasina  
Oscar and Marjorie Tolmas Memorial  
Torah Academy Day School  
Touro Synagogue Create A Jewish Legacy  
Elaine and Bernard Van der Linden  
Bruce and Ellie Wainer  
Harold Wainer  
Marcelle and Joshua Wainer  
Beverly and Lester Wainer #2  
Julia and Cedric Walker Family  
Wallick Family  
Randy Roig and Brian Weimer  
Joel Weinstock  
Kimberly I. and Gary S. Wiener  
Linda B. and Sander N. Wiener  
Carol B. Wise  
Carol B. Wise Hillel Exemplar of Excellence Award  
Carol B. Wise and Julie Wise Oreck Student  
Leadership Endowment  
Marie K. and Robert R. Wolf  
Yavneh Klos  
Ellen and Marc Yellin Family  
Fannie K. and Simon U. Yokor  
Rose Fay and Michel Yuspeh  
Zachor New Orleans  
Marilyn Pailat Zackin  
Zenith  
Lisa and Gary Zoller  
Zoller-Lipsman Family  
Charles D. Zucker

\*\*New



DESIGNATED FUNDS

*Designated funds ensure that nonprofits receive consistent annual support for critical needs so they can continue their important missions. Disbursements are designated to specific charitable organizations named by the donor when the fund is established.*

Dorlene Alaynick fbo Congregation Temple Sinai for Choir and Music\*\*  
Dorlene Alaynick fbo Hadassah New Orleans Chapter\*\*  
Dorlene Alaynick fbo Jewish Endowment Foundation of Louisiana\*\*  
Dorlene Alaynick fbo Jewish Federation of Greater New Orleans\*\*  
Dorlene Alaynick fbo LASPCA\*\*  
Avodah New Orleans Endowment\*\*  
Harold L. and Juanita W. Bohn  
Mike Brener Jewish Family Service  
Adele Cahn Catch-A-Cab  
Morris Campell Federation Endowment  
Pauline and Leonard Carp  
Rosalie Cohen Tehiyah Renaissance  
Covenant House of New Orleans  
Rita Mary Doll Goldring-Woldenberg Jewish Community Campus Capital  
Endowment Match Campaign  
Elise Yarrut and Ralph H. Fishman  
Beatrice and Harold Forgotston  
Ana and Juan Gershanik #3  
Maria Kahane Granet and Mauricio Arnold Granet  
Howard and Susan Green JCDS Permanent  
Hadassah New Orleans Endowment\*\*  
Byrde B. Haspel Make-A-Wish Foundation  
Byrde B. Haspel NCJW  
Byrde B. Haspel United Way  
Albert and Rea Hendler Federation  
Maury Herman #3  
Mary Herman #4\*\*  
Maury A. Herman JFGNO  
Neil and Albert Hyman Scholarship  
JCC Endowment  
JCDS Endowment  
JCRS Endowment\*\*  
Jewish Family Service II  
Jewish Federation of Greater New Orleans  
JFGNO Endowment  
JFS Endowment  
Hugo Kahn fbo Jewish Federation of Greater New Orleans  
Hugo Kahn fbo New Orleans Jewish Community Day School  
Hugo Kahn fbo Shir Chadash Conservative Congregation  
Janice Weinstein Kahn Endowment IMO Boruch, Chasey, Israel, Henry, Bessie & Isadore Weinstein  
Lois and Lester Kempner Family  
Florence “Flossie” Strug Kerner Memorial Luncheon for JCC Seniors  
Robert L. Kohlmann Senior Citizen Outreach  
Helen P. and Henry Lasoski  
Kurt J., Molly S. and Gabriela Lehmann Jahrzeit  
René Lehmann Shir Chadash Conservative Congregation Charitable  
Limmud North America Endowment Designated Fund fbo Limmud New Orleans\*\*  
Harry Liwerant  
Lowenburg Family Endowment fbo Temple Sinai  
Anne Pake Lowenburg fbo Springhill Avenue Temple  
Allen Marks fbo Marks Park at the Jewish Community Center  
Allen Marks fbo Temple Sinai  
Moishe House Endowment fbo Moishe House New Orleans\*\*

MSJE Endowment\*\*  
Dotty Gold Nathan  
Nathan Family fbo JFS  
NCJW Greater New Orleans Endowment\*\*  
New Americans Holocaust Memorial  
New Orleans Jewish Day School Scholarship  
William D. Norman Family  
Joe Pasternack Jr.  
M.E. Polson Provident Aid  
Edie and Paul Rosenblum Gift of Israel Experience  
Robbie and André Rubenstein  
Diane and Mark Schleifstein  
Sara Baskind Smith Memorial  
Tulane Hillel Endowment\*\*  
Richard L. and Anne G. Uhry Memorial Lectureship for Adult Continuing Education for Shir Chadash  
Richard L. and Anne G. Uhry Memorial Scholar in Residence Program for Northshore Jewish Congregation  
Usdin Family Judeo-Christian Lectureship  
Elaine and Bernard Van der Linden #2  
George, Helen, and Harold Wainer  
Harold Wainer #5  
Eileen Wallen fbo JCRS, Shir Chadash, and JEF  
Carol Wise  
Carol Wise #2\*\*  
Carol B. Wise fbo JEF

RESTRICTED DESIGNATED FUNDS AVAILABLE FOR GRANTS

*Restricted designated funds are reserves of money received by JEF to be used for specific purposes or projects designated by the donor. Donor restricted funds provide reassurance to donors that their contributions will be used in a manner they have chosen.*

RoseMary and Saul Brooks  
Helen P. and Henry Lasoski  
Leonard E. Prelutsky Memorial  
Beverly and Lester Wainer Memorial

FIELD OF INTEREST FUNDS

*Field of interest funds distribute income to one or more areas of interest or purpose, as chosen by the donor when the fund is established.*

Dorothy and John Clemmer Scholarship for Jewish Youth  
Esther Sinauer Scholarship for Jewish Education

CUSTODIAL FUNDS

*The following organizations have chosen to work with JEF as their trusted partner to steward their assets. Distributions generated from the funds’ capital provide these organizations with stable funding to support their programming and operations on a long-term basis.*

Communal Hebrew School  
Congregation Gates of Prayer  
Congregation Gates of Prayer Endowment  
Fielkow-Chase Family Youth Education Initiative  
Hillel Foundation of New Orleans  
JCC Building #1  
JCC Building #2  
JCC Buzzy’s Pool Maintenance  
JCC COVID Contingency  
JCC Feil Family #1  
JCC Feil Family #2  
JCC Nursery School COVID Relief  
JCC Rainy Day Fund  
Jewish Family Service of Greater New Orleans  
Jewish Federation of Greater New Orleans – Gaba  
Jewish Federation of Greater New Orleans – Garon  
Jewish Federation of Greater New Orleans Centennial Endowment  
JFGNO Allocations Endowment  
JFGNO Campaign Bequests  
JFGNO Katz-Philips Endowed



2023 Women’s Event



Our 2023 Women’s Event was an overwhelming success thanks to our partnership with Hadassah New Orleans and the NCJW Greater New Orleans Section, and the ongoing support from the **Linda and Jack Zoller Memorial Designated Fund**. Rabbi Jen Gubitz’s *Jewish Wisdom for Unprecedented Times* mixed with humor and music was exactly what we needed just weeks after Hamas incited war against Israel.

JFGNO Special Purposes  
Le Petit Théâtre du Vieux Carré Endowment  
National Council of Jewish Women Greater New Orleans Section Endowment  
NCJW Irma Isaacson Scholarship  
Alan Rosenbloom Jewish Community Center Endowment  
Milton Rosenson Jewish Federation of Greater New Orleans  
Touro Synagogue Clergy Compensation  
Touro Synagogue Hunger  
Touro Synagogue Operating Reserves  
Touro Synagogue Shabbat Dinner  
Harry and Jeanette Weinberg Endowment  
Charles Zucker JCDS  
Charles Zucker JFGNO

TRUSTS

*Charitable remainder trusts are “split-interest” giving vehicles that enable donors to pursue philanthropic goals while still generating income. They operate by dispensing income to either the trust or one or more named beneficiaries for a specified period of time, after which they donate the remainder of the trust to one or more designated charitable beneficiaries.*

Friedman Family  
Sandra P. Heller\*  
Ann and Jon F.\* Leyens  
Pearl and Dave Meltzer  
Melinda and Morris Mintz

B’NAI TZEDEK

*Donor advised funds for teenaged fundholders.*

Eli Franco\*\*  
Benjamin Hill\*\*  
Alia L. Hirsch\*\*  
Levi Hirsch\*\*

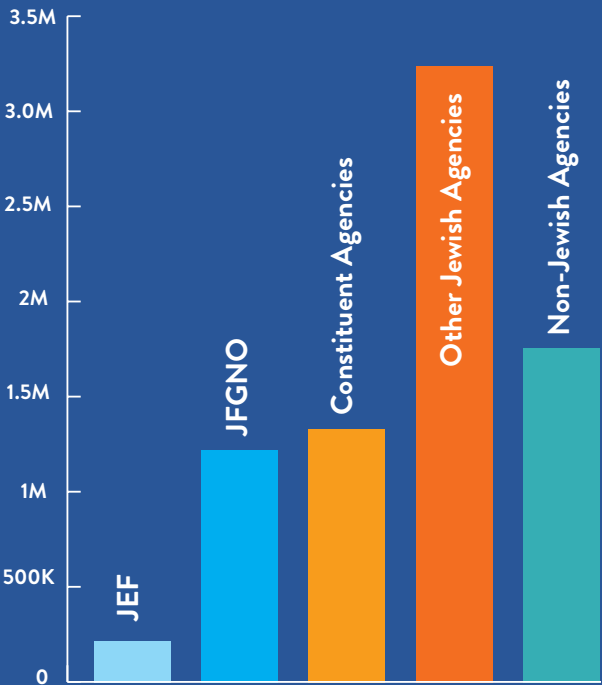
\*Deceased  
\*\*New



# DISTRIBUTIONS FROM NAMED FUNDS

January 1 through December 31, 2023

Throughout the year, donors made grants totaling \$6,659,223 from their donor advised, designated, field of interest, and custodial funds, as well as supporting foundations, to benefit Jewish and secular nonprofits.



- JEF - \$188,037
- JFGNO - \$1,045,832
- Constituent Agencies - \$1,141,592
- Other Jewish Agencies - \$2,776,925
- Non-Jewish Agencies - \$1,506,836

## LION OF JUDAH ENDOWMENTS (LOJE)

The women below have endowed their Lion of Judah gifts to the Jewish Federation of Greater New Orleans to provide support when and where it is needed indefinitely.

- Dorlene Alaynick\*
- Carol Asher
- Cathy Bart
- Marjorie Bissinger\*
- Vivian Cahn
- Ferber Family of Houma/Dora Ferber\*
- Ann C. Fishman
- Jean Hirsch Frank\*\*
- Margot S. Garon\*
- Carol Grant
- Susan Green
- Byrde Berenson Haspel\*
- Shirley K. Haspel\*
- Lisa J. Heller
- Sandra P. Heller\*
- Babette S. (Babs) Isaacson\*
- Tamara Jacobson
- Lis Kahn
- Carole Katz
- Lisa Katz
- Kim Wainer Kline\*\*
- Darleen M. Jacobs Levy\*\*
- Anne P. Lowenburg
- Tamara B. Mayer\*
- Lois Mexic\*
- Julie Grant Meyer
- Betty S. Meyers\*
- Julie Wise Oreck
- Joyce S. Pulitzer
- Marilyn Rosenson\*
- Karen Sher
- Julie Silbert\*\*
- Teri Wainer Tanenbaum\*\*
- Nancy Bissinger Timm
- Anne G. Uhry\*
- Patricia C. Ungar
- Beverly Smith Wainer\*
- Lynne Wasserman
- Linda B. Wiener
- Carol B. Wise
- Frances S. Wolff\*

## PERPETUAL ANNUAL CAMPAIGN ENDOWMENTS (PACE)

The following donors have endowed their gifts to the Jewish Federation of Greater New Orleans' Annual Campaign to provide perpetual annual support.

- Dr. Gerald Berenson\*
- Allan Bissinger\*
- Jane and Alan Bories\*\*
- Morris Campell\*
- Beatrice\* and Harold\* Forgotston
- Brian Roussel Friedman\*\*
- R. Justin (Bobby) Garon
- Maria Kahane\* Granet and Mauriciu Arnold\* Granet
- Mark H. Heller
- Albert\* and Rea\* Hendler
- Hugo Kahn
- Brian Katz
- Morton Katz
- William D. Norman Family
- Milton Rosenson\*
- Joshua Rubenstein
- Scott Silbert\*\*
- Edward and Karen\* Soll Family\*\*
- Michael Wasserman MD
- Charles Zucker\*

## THE JEWISH FEDERATION OF BATON ROUGE ANNUAL CAMPAIGN ENDOWMENTS

- Deborah S. Cavalier
- Steven J. Cavalier
- Drs. Judy and Paul\* Roheim

\*Deceased  
\*\*New



# FINANCIALS

ASSETS	2023	2022
Cash and Cash Equivalents	658,322	145,802
Promises to Give, net	235,645	—
Receivables		
Interest and Dividends Receivable	108,655	123,389
Other	900	2,312
Investments	98,712,718	88,676,626
Assets Held in Charitable Trust	104,381	93,956
Beneficial Interests in Charitable Trusts	137,516	2,532,815
Cash Surrender Value of Life Insurance Policies	493,874	534,137
Other Assets	29,696	3,000
Property & Equipment, net	3,119	6,387
TOTAL ASSETS	\$100,484,826	\$92,118,424
LIABILITIES & NET ASSETS		
LIABILITIES:		
Accrued Expenses	29,556	22,558
Grants Payable	10,179	1,658
Liabilities Under Split-Interest Agreements	85,049	81,210
Funds Held in Trust (Custodial Funds)	15,537,899	14,285,597
TOTAL LIABILITIES	\$15,662,683	\$14,391,023
NET ASSETS:		
Without Donor Restrictions	17,102,633	13,507,834
With Donor Restrictions	67,719,510	64,219,567
TOTAL NET ASSETS	\$84,822,143	\$77,727,401
TOTAL LIABILITIES & NET ASSETS	\$100,484,826	\$92,118,424

JEF engaged the services of Wegmann Dazet to perform audits of our financial statements for 2022 and 2023 for which they gave an unqualified opinion. Our procedures are reviewed to ensure that we follow current accounting practices.



OFFICERS

Alan Franco, *President*  
Robert B. Brickman, *Executive Vice President*  
Jill Israel, *Vice President*  
Mark S. Stein, *Vice President*  
Morris F. Mintz, *Treasurer*  
Edward L. Soll MD, *Secretary*  
Mara Baumgarten Force, *At Large*

BOARD OF DIRECTORS

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Joan Brooks Cox  
David A. Dulitz MD  
Maureen Gershanik  
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Cathy S. Glaser  
Jeffrey P. Good  
Susan Green  
John L. Haspel  
Mark Heller  
Shellie Jacobson  
Mark Kaufman  
Emily Kupperman  
Gary Lessell  
Joshua Lichtman  
Harry P. Lowenburg  
Laurence Manshel  
Alan Posner  
Sidney C. (Copey) Pulitzer Jr.  
Leon H. Rittenberg III  
Dana Shepard  
Ellie Wainer  
Kevin Wilkins  
Gary Zoller  
Max Zwain

EX-OFFICIO

Jonathan (Jonny) Lake, *Chair,*  
*Jewish Federation of Greater New Orleans*  
Robert French, *CEO,*  
*Jewish Federation of Greater New Orleans*

PAST PRESIDENTS

Morton H. Katz, *Immediate Past President*  
Ian Arnof\*  
Charles Bennett\*  
Richard Cahn  
Marvin L. Jacobs\*  
Shepard M. Latter\*  
Lawrence M. Lehmann  
Andrea S. Lestelle  
Charles A. (Rusty) Levy III  
Sanford R. Maslansky  
Joel A. Mendler  
Bernard D. Mintz\*  
Max Nathan Jr.\*  
Carole Cukell Neff  
Rickie Nutik  
Joe Pasternack Jr.\*  
Joyce S. Pulitzer  
Leon H. Rittenberg Jr.\*  
Roswell J. Weil\*  
Linda B. Wiener  
Carol B. Wise  
Ellen S. Yellin

\*Deceased



From L-R: Alan Franco, Debbie Berins, Sierra Sager, Nora Wyatt, Kathy Hebert, Bobby Garon

STAFF

R. Justin (Bobby) Garon, *Executive Director*  
Debbie Berins, *Assistant Executive Director*  
Kathy Hebert, *CPA, Controller*  
Sierra Sager, *Board and Grants Manager/Administrative Coordinator*  
Nora Wyatt, *Funds Administrator/Donor Relations Manager*



WE REMEMBER...

Several of our cherished JEF donors have passed away since our last annual report. They have been a part of JEF and have remembered JEF and our Jewish community during their lifetimes and/or at the end of their lifetimes. They have helped to secure a Jewish future for generations to follow. We honor and thank these donors and their families for making a difference and creating their Jewish legacies.

Marjorie Isaacson Bissinger  
Jean Hirsch Frank  
Dorothy Singer (Dotty) Jacobs  
Stan Levy

*They left the world  
better than they found  
it. May their memories  
be for a blessing.*

*We have made every effort to accurately recognize all of our donors. We sincerely apologize if your name was listed incorrectly or inadvertently omitted from this publication. Please contact the JEF office for corrections and additions.*





*The Jewish Endowment  
Foundation of Louisiana  
ensures a secure future and  
an enduring legacy  
by serving as an essential  
resource for Jewish and  
non-Jewish philanthropy.*



**CREATE A JEWISH LEGACY • SECURE A JEWISH FUTURE**

ONE GALLERIA BLVD, SUITE 1040, METAIRIE, LA 70001

T (504) 524-4559 | F (504) 524-4259 | [JEF@JEFNO.ORG](mailto:JEF@JEFNO.ORG)

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