HERE
FOR OUR
FUTURE
DEAR FRIENDS,

While the world was still in the challenging process of finding a path forward after 2020, last year was another financially prosperous year for the Jewish Endowment Foundation of Louisiana (JEF). Bolstered by an outpouring of support from our fundholders and donors, as well as a robust market, JEF significantly increased its total assets under management to more than $100 million!

As we celebrate this milestone, we owe an enormous debt of gratitude to our founders who had the foresight and wisdom to create a “rainy-day” fund for our community. Because of those who came before us, JEF now has the capacity to support Jewish and secular needs across the state, country, and world. As our assets grow, so too does our General Fund. In 2021, JEF was able to quickly respond to immediate challenges, including community security and issues stemming from the pandemic and Hurricane Ida.

Troubling times present a critical opportunity for tikkun olam, our obligation as Jews to improve the world. Again, our fundholders stepped up, creating impact during a time of increasing needs in our community.

Collectively, grants distributed in 2021 from our donor advised, designated, and custodial funds, as well as our supporting foundations amounted to $6,196,390. JEF’s support is possible only because of the resources we have built over the last 55 years. With the help of our dedicated Board of Directors, fundholders, donors, professional advisors, and other partners, we are optimistic about our future.

As our new mission states, JEF ensures a secure future and an enduring legacy by serving as an essential resource for Jewish and non-Jewish philanthropy.

Because of your commitment to philanthropic giving, JEF can remain dedicated to growing our resources, providing assistance for the present, and building for the future. In other words, JEF is—and always will be—here for good.

Morton H. Katz
Board President, 2021-2022

R. Justin (Bobby) Garon
Executive Director

Morton & Bobby

THANK YOU FOR CHOOSING US AS YOUR PARTNER IN PHILANTHROPY!

$100,000,000
IN ASSETS UNDER MANAGEMENT
The Jewish Endowment Foundation of Louisiana ensures a secure future and an enduring legacy by serving as an essential resource for Jewish and non-Jewish philanthropy.
DORLENE ALAYNICK moved to New Orleans in the early 1960s, quickly utilizing her enterprising business skills to become a cosmetics buyer for the Maison Blanche department stores. Always an active member of the Jewish community and a lifelong supporter of many animal rights organizations, Dorlene relentlessly demonstrated her commitment to many organizations that were close to her heart. After her death in January 2021, JEF received more than $6 million from Dorlene—the largest donation in its 55-year history.

Prior to her death, Dorlene worked with Sandy Levy, JEF’s previous Executive Director, and Carole Neff, a partner with Sessions, Fishman and Nathan, to create her lasting legacy through a bequest in her will. Along with several one-time grants to organizations across the country, her gift has been separated into four designated funds for the benefit of JEF, Jewish Federation of Greater New Orleans, Hadassah New Orleans Chapter, and the Louisiana SPCA. JEF will invest and manage the four designated funds so they grow over time while also distributing the income annually to each of the four organizations. After 20 years, the principal and any accumulated interest from the funds will be distributed outright to their respective beneficiary organizations.

Dorlene was known and admired for her humility, so the magnitude of her gift came as quite an unexpected surprise. Through her extraordinary generosity and thoughtful planning alongside her professional advisors, Dorlene created a lasting legacy for the organizations she cherished during her lifetime.

MAX NATHAN JR. was a beloved member of our community known for his thirst for knowledge, generosity, and sense of humor. He was the first in his family to attend college and continued his studies at Yale Law School before transferring to Tulane University School of Law so he could practice in Louisiana, but more important, so he could marry the love of his life, Dotty Gold. They were blessed with four daughters, Nancy, Kathryn, Marcy, and Courtney, and were married until Dotty passed away in 1988.

A founding member of Sessions, Fishman and Nathan, and one of the nation’s leading estate planning attorneys, Max had another great joy: teaching at Tulane Law School, which he did for more than 40 years. The drive to educate and mentor was part of his DNA, which also informed his professional and philanthropic decisions. Max was integral to establishing the Jewish Endowment Foundation of Louisiana and served as one of its first board presidents. In addition to advocating for our community’s safety net, he also left an indelible mark by serving as president and on boards, including Jewish Family Service, the Anti-Defamation League, Jewish Federation of Greater New Orleans, and Temple Sinai.

A brilliant tax and estate planning attorney, Max ensured that his personal estate would go towards building for the future. In planning his will with the assistance of both Carole Neff and Sandy Levy, Max bequeathed more than $3 million from his IRA to establish the Nathan Family Supporting Foundation and provide additional funding to the existing Dotty Gold Nathan Designated Fund, both managed by JEF. This substantial legacy will allow Max and Dotty’s four daughters to continue the traditions of civic responsibility and philanthropy that were instilled in them from childhood.
JANICE WEINSTEIN KAHN acquired her philanthropic spirit from her beloved aunt, Bessie Weinstein. As her Aunt Bessie used to say, “When you do for others, you feel better about yourself.” Her smart and loving Aunt Bessie had no children of her own but took every opportunity to impart valuable life lessons to Janice, along with many recurrent and memorable expressions.

Though Janice and her husband Ellis now live in Charleston, South Carolina, they turned to JEF to find a charitable way to carry on Bessie’s memory and practice her philosophy of giving. It was with Bessie and five other relatives in mind that Janice established a designated endowed fund at JEF named the Janice Weinstein Kahn Endowment Fund in Memory of Boruch, Chasey, Israel, Henry, Bessie, and Isadore Weinstein. Through the fund’s income, Janice continues to honor Bessie’s legacy with annual gifts to Anshe Sfard in perpetuity.

JEF ENCOURAGES DONORS to engage in the mitzvah of tzedakah. While our donors have different reasons for creating new funds, they all share a common vision: making our world a better place.

For those who are looking to make a difference with their assets, a donor advised fund (DAF) at JEF remains one of the simplest and most powerful tools for managing your charitable dollars. As soon as you, the fundholder, donate assets into a DAF, you receive an immediate tax deduction. At that point, you can make grant recommendations to the 501(c)(3) organizations of your choice over time, and we handle the rest.

Whether you want to teach your loved ones about charity and why you believe in giving back, contribute to building our community, honor a loved one, or just avoid capital gains, JEF is here to help you wherever you may be on your philanthropic journey.
HERE FOR OUR COMMUNITY

$355,350
TOTAL GRANTS AWARDED
$355,350 TOTAL GRANTS AWARDED FROM JEF’S GENERAL (Unrestricted) FUNDS IN 2021

These grants from the General Fund and Board Designated Discretionary Funds support organizations and projects of interest that benefit our entire community, including the constituent agencies of the Jewish Federation of Greater New Orleans: Jewish Community Center, Jewish Family Service of Greater New Orleans, Jewish Community Day School of Greater New Orleans, and Tulane Hillel.

Anti-Defamation League South Central Region
General Support

Avodah: The Jewish Service Corps (NO)
General Support

CrescentCare
Youth Vaccination Initiative

Home is Here NOLA
Avodah Corps Member Placement

Hurricane Ida Relief
Community Support

JDC Disaster Response
Haiti Earthquake Relief

Jewish Community Day School of Greater New Orleans
School Counselor

Jewish Family Service of Greater New Orleans
Financial Resource Center
Intensive Case Management Services

Jewish Federation of Greater New Orleans
Community Security Director

Louisiana Community Mikvah
Gold-level Donation

Moishe House New Orleans
General Support

Museum of the Southern Jewish Experience
Ner Tamid Donation

National Council of Jewish Women
Greater New Orleans Chapter
General Support
Program Sponsorship: Cross-generational Issues For Women

National WWII Museum
Exhibit Sponsorship: Dimensions in Testimony

New Orleans Eruv
Construction Support

New Orleans Jewish Community Center/Goldring-Woldenberg Jewish Community Center
Jewish Holiday Luncheons
Senior Exercise Program
Southern Fried Chanukah Celebration
Summer Day Camp Jewish Cultural Experience

#TheShot
Sponsorship: Radio Advertisements
Together Louisiana
Hurricane Ida Relief

Tulane Hillel
Shabbat Dinners on Campus
Tulane Jewish Leaders

URJ Henry S. Jacobs Camp
Camp Grants

These grants from the General Fund and Board Designated Discretionary Funds support organizations and projects of interest that benefit our entire community, including the constituent agencies of the Jewish Federation of Greater New Orleans: Jewish Community Center, Jewish Family Service of Greater New Orleans, Jewish Community Day School of Greater New Orleans, and Tulane Hillel.
Both the Goldring and Brooks families deeply value the special place that sleepaway camp holds in the hearts of Jewish children. At JEF, we are proud to administer camp grants on their behalf, ensuring that all kids have access to this meaningful experience.

**GOLDRING JEWISH SUMMER CAMP EXPERIENCE**

For more than 20 years, the Goldring Family Foundation has funded Jewish Summer Camp Experience grants of up to $1,500 for children to attend a Jewish nonprofit sleepaway camp for their first summer. After a year away in 2020, camps reopened in 2021 and children were excited to experience the magic of attending camp with their friends.

“Our partnership with JEF has helped many children attend Jewish camp,” stated Bill Goldring. “These grants not only help parents send their children to camp, but also give campers an immersive Jewish experience, making a strong connection to Jewish life for many, many years to come.”

The Goldring Jewish Summer Camp Experience provided 113 grants—totaling $169,500—to campers from Louisiana, Alabama, Arkansas, Mississippi, and the Florida Panhandle.

**BROOKS FUND FOR JEWISH YOUTH ENGAGEMENT**

2021 also marked the relaunch of the RoseMary and Saul Brooks Fund for Jewish Youth Engagement. RoseMary and Saul were active members of small Jewish communities in both New Iberia and Lafayette, Louisiana, where they raised their four children in a Jewish home.

“My parents were instrumental in keeping Judaism alive for our family and our community,” said Joan Brooks Cox, RoseMary and Saul’s daughter and current JEF Board member. “We know the campers who receive this grant will return home and share the traditions they have learned.”

RoseMary championed the importance of preserving Jewish identity. Thus, she created a fund at JEF with the goal of helping children who are geographically distanced from a Louisiana Jewish community increase their exposure to their heritage by attending Jewish sleepaway camp. Last year, nine campers from rural Louisiana were awarded $550 grants and all chose to attend Henry S. Jacobs Camp in Utica, Mississippi.
In the synagogue, right above the Holy Ark stands the *ner tamid*, the eternal light, burning constantly as a symbol of Divine presence.

When the New Orleans Jewish community needs support, JEF is here to sustain us, to keep the light going. Our fundholders, donors, Board of Directors, and staff band together to provide hope and long-term stability to individuals and organizations alike.

In 2021, JEF continued funding COVID relief through the Jewish Community COVID-19 Emergency Financial Assistance Program. This joint initiative with the Jewish Family Service of Greater New Orleans continued providing aid to our Jewish community members most impacted by the global pandemic.

And just as the vaccine rollout brought the hope of normalcy, Hurricane Ida made landfall—exactly 16 years to the day after Hurricane Katrina hit the New Orleans area. Unfortunately, Hurricane Ida magnified already intense challenges for our community’s institutions and synagogues. Thanks to generous allocations from both JEF’s General Fund and the Jewish Federation of North America’s Hurricane Ida Relief Fund, we could begin to rebuild.

In order to safeguard our community against an ever-increasing rise in anti-Semitism, JEF committed to funding a three-year grant to the Jewish Federation of Greater New Orleans to hire a Community Security Director. The new position is managed by Federation in partnership with the Secure Community Network.

While we endure the challenges, JEF is also here to celebrate. We are proud to be a founding donor of the Museum of the Southern Jewish Experience, honoring the uniqueness of the Jewish South and encouraging a new understanding and appreciation for identity, diversity, and acceptance. In 2021, our community broke ground on the new Louisiana Community Mikvah, a Jewish ritual bath that symbolizes fresh starts. Through the Linda and Jack Zoller Memorial Fund at JEF, we were able to make a multi-year commitment to support this integral facility that will serve Jewish communities across the South.

Throughout the year, JEF distributed $6,196,390 in grants to support our community—a testament to which our fundholders were able to provide financial assistance to hundreds of agencies, minimizing interruption to the vital programs and services they provide. Because of your investment in our community, JEF now has $100 million in assets under management and a General Fund that continues to grow. As our community’s “rainy-day” fund, JEF is always here to meet unforeseen challenges while continuing to support innovative programming and ongoing needs. Whatever the future may bring.
CREATE A JEWISH LEGACY IS A STRATEGIC PHILANTHROPIC PLAN THAT:

1. Leaves a charitable legacy, in your name, to create a permanent resource to meet the challenges and needs of our Jewish community.

2. Honors or remembers people who are important to you.

3. Allows successive generations to continue family giving traditions.

A bequest is the easiest and most common option to Create A Jewish Legacy and costs you nothing at the time of your death.

To Create a Jewish Legacy,

- You may qualify for tax benefits both during your lifetime and at death, so we encourage you to discuss specific options with your professional advisors.
- Contact Bobby Garon (bobby@jefno.org) or Debbie Bennis (debbie@jefno.org) at 504-524-4559 to have a confidential conversation about your philanthropic goals.

LEGACY DONORS
The following individuals, by their generosity during their lifetimes or upon their deaths, have provided lasting legacies for the benefit of our Jewish community.

Jean K. Abbott
Dorine Aylward
Miriam F. Alcus
Ian Amol
Janet* and Eugene* Auchtung
Jean Auegno
Cathy Bart
Emily Ann* and Jack* C. Benjamin
Dr. Deborah Cavalier
Maurice Burnstein*
Sam Burd
Maurice Burnstein*
Adelle Kay Karp
Marie* and James* Cahn
Vivian and Richard Cahn
Lorynn* and Robert* Cahn
Morris Campbell*
Pauline and Leonard* Carpenter
Deborah Cavalier
Dorothy and John* Clemmer
Rosalie Cohen*
Marianne* and Dr. Isidore* Cohn Jr.
Pearl* and Albert* Cohn
Dr. Steven Cavalier
Dorothy and John* Clemmer
Rosalie Cohen*
Marianne* and Dr. Isidore* Cohn Jr.
Pearl* and Albert* Daube
Dr. Sidney Jacobson
Tamar K. Jacobson
Mr.* and Mrs. Jay* M. Jalenak
Lisa and Hugo Kahn
Anna* and Samuel* Katon
Susan Mintz Kastor
Mr. and Mrs. Brian Kaplan
Libby* and Jack* Kaplan
Elise Karcher
Allan* L. Katz
Lisa and Brian Katz
Mirta and Stanton* Katz
Ida* and Harry* Katz
Miriam Palet Katz
Carole and Morton Katz
Richard Katz
Jean* and Sam* Katz
Irma Moses Kessler*
Hilda Klein*
Robert* L. Kohmann*
Bettie* and Inel* Kohn
Mildred* and I. Jay* Krieger
Ruth and Lawrence Kulman
Jonathan Lake
Edith Deutsch Lashman*
Helen* and Henry* Lazoski
Shepherd Lapper
Gabriela Lehmann*
Dalia* Roth and Lawrence Lehmann
Raelee* Midha Lehmann and Reniel* Lehmann
Nat* and Dr. Will* Leon
Bruce* Levy
Maline* M. Levy
Rachel* Levy
Sandra* K. Levy
Ann and Jon* F. Leyens
Harry Lieber*
John* S. Lieb
Anne* F. and Richard H.* Lowenburg
Abbe* and Jack* Rosenthal
Rose Wainer Mansberg*
Aaron* F. Marcus*
Frances* and Bernard* Marcus
Allen Marks*
Charles D. Marks
Barbara* and Sanford Maslansky
Tamar* and Peter* Meyer
Toby Ginsburg* McNamar*
Pearl and Dave Melzer
Doris K.* and Lee* H. Melzer
Toby and Joel A.* Mendler
Leopold* Melder*
Marg* Mendler*
Helen* A. Menick*
Lois* and William* Mesic
Hannah Aronson* Meyer
Julie* Grant* Meyer
Betty* S. Meyers*
Linda* and Albert* Mintz
Dorothy* and Bernard* D. Mintz
Donald* Mintz*
Jeanette* G. Mintz*
Samuel* Mintz*
Jean* and Saul* A.* Mintz
Virginia* Moyses
Dotty* and Max* Nathan
Carole Cukiert* Neff and Richard* Neff
Rosalie Bowes* Newman
Doris* and William* D. Norman
Mrs.* William* D.* Norman* Jr.
Mrs.* P.* Roswell* Norman
Rickie and Dr. Gordon* Hudak
Lillian and Sidney* Opotowsky
A.B.* Oppenheimer
Julie* Weise* Oreck
Helen* and Dr.* Ellis* Paden
Lee* and Sanford* Palet
Sarah* and Joe* Partenick* Jr.
Holley Pavy
Matthew* Phillips*
Bluma* and Dr.* Nathan* H.* Polzer
Mary and Mr. E.M.* Polson
Leonard* Preble* Jr.
Sandia and Arthur* Pulitzer
Joyce* and Sidney* Pulitzer
Bettie* Redler*
Cindy* and Leon* H.* Rittenberg* Jr.
Arlette* Fink* Roberts
Dr.* Judy* and Paul* Reheim
Eddy* K. and William* W.* Rosen
Ede and Paul* Rosenblum
Andre* and Sidney* Rosenblum
Marlyn* K.* Blossom*
Milton* Rosenson
Joshua* Rubenstein
Libby* Singerman* Ruskoff*
Mr.* and Mrs.* H.T.* Monte* Shalett
Dana* and Louis* Shepard
Simon* Shindler* III*
Julie* and Scott* Silbert
Esther Simmons
Mr.* and Mrs.* A.* Louis* Siegel*
Irvin S.* Smith*
Mel* and William* Smolkin
Karen* and Dr.* Edward* L.* Soll
Bertha* L.* Sontheimer*
Mehda* and* Moses* Steig
Elizabeth* Stein*
Margery* K.* and Charles* Stich
Sarah* and* Saul* Stone* Bubette* Katz* Sayvet*
Sherri* and Matthew* Tarr
Nancy* Bissinger* Timm
Gerson* Tolman*
Marjorie* and Oscar* Tolmas
Anna* and Morris* Wright
Abe*, Jack*, and Rose*, Manheim
Anne* P.* and Richard* H.* Lowenburg
John* S. Love
Eileen Shain
Mr.* and Mrs.* Jay* M.* Jalenak
Linda* and* Dr.* Jack* Zoller
Harrel A.* Zivitz
Ruth Helen Young
Jeanne* and* Sidney* Wright
Ellen* and* Mark* Yellin
Fannie* and* Simon* Yokor
David* B.* Young
Helen* Weil* Young
Ruth Helen* Young
Harrel* A.* Zivitz
Linda* and* Dr.* Jack* Zoller
Charles* Zuckor*
*Deceased  **New
**THE CAHN-TOLMAS DONOR ADVISED FUND INCENTIVE PROGRAM** was established in 2016. With new donors providing a minimum of $4,000, JEF contributes $1,000 to establish a donor advised fund. By creating a more attainable entry point, this initiative has encouraged many potential donors to open funds.

**DURING THE PAST SIX YEARS ENDING DECEMBER 31, 2021, 69 DAFs HAVE BEEN ESTABLISHED THROUGH THIS PROGRAM:**

- 43 have made grant recommendations from their funds
- 33 have added funds since their initial contribution
- 15 have added funds multiple times

**THE CAHN-TOLMAS DONOR ADVISED FUND INCENTIVE PROGRAM HAS MADE THE FOLLOWING IMPACT:**

- **$3,686,917**
  - Total initial assets under management in donor advised funds opened through the incentive program (not including the $69,000 in incentives)

- **$2,414,685**
  - Grants distributed from Cahn-Tolmas Incentive DAFs

- **$6,498,910**
  - Total assets remaining under management in Cahn-Tolmas Incentive DAFs at JEF

**DONOR FUNDS**

These generous donors have established funds as of December 31, 2021.

**SUPPORTING FOUNDATIONS**

Supporting foundations offer families or businesses a way to strategically invest in philanthropy. Supporting foundations of JEF make annual grant recommendations to benefit charitable, religious, literary, or educational purposes.

- Congregation Br’ah Israel Endowment
- Helen Pavy DeBois and John M. DeBois Endowment Fund of Houma
- Robert B. and Shirley K. Haspel Endowment Fund
- Jean and Saul A. Mintz Family
- Nathan Family
- Singer Family

**DONOR ADVISED FUNDS**

Donor advised funds enable fundholders to support the 501(c)(3) charitable organizations and interests of their choosing by recommending grants on their own timeline.

- Dorine Ayalvick
- Phyllis and Jack Altmont
- Lisa V. and Cary J. Amann
- Anonymous 2008 ART
- Arnold Family Charitable
- Arnold Kearns Family Foundation
- Patricia L. Barnett
- Arlene D. Barron Endowment
- Cathy and Mort Bart
- Hartba Bart
- Karen Heller and Robert Becker
- Bearman Family Charitable
- Marc N. Behar
- Emma Stottler Benjamin
- Jennifer and Jack C. Benjamin Jr.
- Benay and Shelly Bernstein
- Allan Blissinger Memorial
- Allan and Nancy Blissinger
- Marjorie and Roger Blissinger
- Blissinger-Tim for the Benefit of Jewish Family Service
- B’Nai Maimonides
- Jane and Alan Boris
- Caroline and Robert Brickman Family
- Melanie and Danny Bronfman**
- Buffy and Zaydi
- Adelle Karp Cahn
- Adelle Karp Cahn Transportation
- Vivian and Richard Cahn
- Robert and Larynne Cahn Family
- Cahn-Tolmas Donor Advised Incentive CAF**
- Caucusway Partners
- Chadab at Tulane Shabbat Dinner
- Gail and Stuart Chakow**
- Chapter Two
- Chaumt
- Cohen Family
- Josephine Blostein and Benjamin Cohen
- Jay and Avery Crenshaw
- Joan B. and Gregory Cox
- Albert and Pearl Duba
- Albert and Pearl Duba
- Samsie and Ruth Davidson Memorial
- Richard and Ina Davis
- Jeannine Elinoff
- Arnold and Susan Felkow
- Joshua Lichtman and David Fire**
- Ann C. Fishman
- Ann C. Fishman
- Mara and Joshua Fire
- Fraisler Family Foundation of JEF
- Franco Family
- Pam and Frank Friedler Jr.
- Greg Friedler Fund for Creative Expression
- Brian R. Friedman
- Richard and Linda Friedman
- Barry Gogan and Robin Levy Family
- Alex Gershank
- Gershank Family
- Mary and Marc Gertler
- Mike Gertler JES Counseling
- Courtney Elizabeth Giarrusso Advocacy
- Robin M. Giarrusso
- Ginsky
- Alice Yelen Gifter

**LIFE INSURANCE**

Gifts of life insurance enable donors to provide for a large legacy tomorrow by making a manageable commitment today. Individuals can establish a fund by assigning an existing policy to JEF, or by purchasing a new policy and naming JEF as its beneficiary. The following individuals have indicated that they are committed to a future gift through a life insurance policy.

- Deborah S. Cawiler
- Steven J. Cawiler
- Jan S. Glad
- Lisa J. Harker
- Mark H. Heller
- Tamarak K. Jacobson
- Brian Katz
- Lisa Katz
- Charles D. Marks
- Joel A. Mendler
- Melanie Raa Maxer
- Carol Cuellik Nett
- Julie Wise Oren
- Arthur C. Pullizer
- Joshua L. Rubenstein
- Patricia C. Ungar
- Harri A. Zivitz

**UNRESTRICTED FUNDS**

Thanks to the generosity of donors who have established unrestricted funds, JEF can respond quickly and effectively to evolving and emerging community needs.

**BOARD DESIGNATED UNRESTRICTED FUNDS**

Funds from unrestricted gifts to JEF or an allocation from the General Fund that the JEF Board designates for specific grantmaking purposes or projects, or for JEF operations.

- Blumenthall Print Works
- Albre Burs Memorial Fund
- Sam Bardi Memorial
- Betty A. Fishman and Raymond S. Fishman Memorial Funds
- Babs and J.E. Isaacson Memorial
- Robert L. Kohlmann Memorial
- Babs Levy
- Oscar and Marjorie Tolmas
- Willy and Ena Wolff Memorial for the Benefit of JEF
- Helen Weil Young Memorial
- Linda and Jack Zoller Memorial

**CHARITABLE GIFT ANNUITIES**

Charitable gift annuities are planned-giving arrangements between a donor and a nonprofit organization in which the donor receives a regular payment for life based on the value of assets transferred to the organization. After the donor’s death, the assets are retained by the nonprofit organization designated by the donor.

- Joyce Ellis
- Linda Goldman Green
- Jack A. Hudson
- Malvina M. Levy
- Saulandra K. Levy
- Saulandra K. Levy #2
- Saulandra K. Levy #3
- Saulandra K. Levy #4
- Saulandra K. Levy #5
- Joel Weinstock

**Jewish Family Service Financial Assistance**

- Jewish Family Service of Greater Baton Rouge
- Jewish Family Service Lifeline
- Jewish Family Service Presidents Circle
- Jewish Family Service Team Suicide Prevention
- Jewish Federation of Greater Baton Rouge
- JUF
- Andrea S. Joseph
- Jay L. Joseph
- Hugh A. Kahn
- Lis and Hugh Kahn**
- Lori E. Kahn
- Margie A. Kahn
- Teit S. Kahn
- Larry M. Sands and Dr. Michael Kaiser
- Kali-iska
- Kates Family
- Kaplan Family
- Carolyn L. Karseh
- Vicki B. and Jackson L. Kano Family
- Allan K. Katz
- Benjamin G. and Miriam Patel Katz
- Dan B. and Lisa Katz Family
- Mr. and Mrs. Goren Katz
- Keith and Elye Katz
- JoAnn and Larry Katz
- Carole and Morton Katz Family
- Richard L. Katz
- Ronald F. Katz Memorial
- Inna Moses-Kessler
- Stanley C. and Ellen W. Kessler
- Ann Zivitz Kantz
- Joan and Fred King Family Foundation
- Kim Wainer Kline
- Steven L. Kline
- Harriet Wainer Kugler Memorial
- Ruth and Larry Kullman
- Abe and Jo-Ellyn Kupperman
- Mara, Stephen, Nancy and Jeffrey Kupperman
- Zane and Lisa Lazer
- Jonny Lake
- Alan Lehmann
- Barbara A. Lehmann
- Dasha Klonski
- Bond and Ashley Lengsfeld
- Andrea and Terence Lesthelle
- Samuel T. and Gertieho Kaplan
- Lee Levy Family
- Benjamin Marcus and Loral Kayton Levy Memorial
- Bruce Levy Family for the Benefit of Jewish Family Service
- Bruce Levy Family for the Benefit of Jewish Family Service
- Maltz Family Country Day
- Bruce Levy Family for the Benefit of Temple Sinai
- Bruce Levy Family Memorial for the Benefit of the New Orleans Mission
- Bruce Levy Family Memorial for the Benefit of Second Harvesters Food Bank
- Bruce Levy Memorial for the Benefit of Temple Sinai
- Charles Levy
- Jonathan Lott Levy
- Margot Levy for the Benefit of Temple Sinai’s Religious School
- Rokeach and Rusty Levy Family
- Saudandra K. Levy
- Ann L. Layman
- LimmudFest New Orleans

*Deceased *New
Designated Funds

Designated Funds direct disbursements to specific charitable organizations named by the donor when the fund is established.

- Rabbi Bob and Lynn Loewy**
- Susan L. Kresge and Philip L. Long
- Louisiana Community Mikvah
- Lowenberg Family
- Thomas Lowenburg and Judith
- Laffite Social Justice
- Jane K. and Henry L. Lowenstein
- Bonnie and Arthur Ludlum Family
- Lyles Family**
- Maddena Family
- David Mann Family
- Marschel
- Aaron F. Marcus
- Camie and Austin Marks
- Kaplan
- Barbara and Sanford Naslansky Family
- Margarite and Leopold Mendler Charitable No. 2
- Mendler/Lake No. 2
- Meyers Family Tzedakah
- Betty and Philip Meyers
- David and Charlotte Meyers
- Linda and Albert Mintz
- Donald R. Mintz Memorial
- Elaine and Ello Mintz
- Melinda and Morris Mintz Family
- Bert and Joel Myers Family
- Nathan Family
- Canice and Richard Neff
- Lauren Levy Newstead
- New Orleans Holocaust Memorial
- New Orleans Sunrise
- NCJW
- NOLA Jewish Women’s Leadership
- New Orleans Community Mikvah
- The Nudy Foundation
- Rickie and Gordon Nutik
- Joan S. Weil Oppenheim
- Julie Wise Only
- Naomi and Larry Oransky
- Lee and Sanford Pailet
- Sarah and Joel* Pasterick Jr. Family
- Herman and Miriam Pesetsky Adult Fellowship
- Leon and Debbie Parent Family
- Jill and Lee Pidcock Family
- Leonard E. Prelutsky Memorial
- Copey Pulsizer
- Joyce and Sidney Pulsizer
- Ann and Larry Ralph Family
- Julie Schwartz and David Radlauer
- Cindy and Leon H. Ritterberg Jr. Family
- William W. and Edby K. Rosen
- Ralph and Gertrude Rosenblatt Memorial for Holocaust Education
- Rosenberg Family
- Rubenstein Brothers
- André and Robbin Rubenstein
- David and Niki Rubenstein
- Joshua Rubenstein
- David and Robbie Rubin
- Samuels Bowman Education
- Jeff Sloss
- Claude A. and Minni Mysea Schlessinger
- Shackleton Family
- Dana and Louis Shepard
- Robert Sheppard**
- Shin Chadash Congregational Congregation
- Create A Jewish Legacy
- Shlomit Rymbert Philanthropic
- Gayle Siegel
- Julie and Scott Silbert
- Szeler Family II
- Rand and Shekei Family
- Holocaust Memorial
- Lynn and Charles C. Smith III
- Ed and Betty Smith
- Karen and Edward L. Soll
- Ellen and Gregg Soll
- Stacey and Michael Soll
- Michelle and Shea Soll
- Rav and Shey and Jesse Sos
- Bruce Spizer
- Mark Stein Family
- Judith B. and Lynn J. Steinberg
- Julie Finkelman Steinhaus
- Michael L. Stern
- Sophia H. Stone
- Jon Beithoff Strauss
- Richard and Ann Streeter Family
- Ellen Kempter and Sue Sucherman Family
- Rhoda and Sol Sucherman Family Memorial
- Lisa Tabb
- Rian and Teri Tannenbaum Family
- Tannenberg Family Memorial
- Congregation Temple Sinai
- Oradel A Jewish Legacy
- Thomaskina
- Oscar and Marjorie Tolmas Memorial
- Torah Academy Day School
- Tours Synagogue Create A Jewish Legacy
- Elaine and Bernard Van der Linden
- Bruce and Ellie Walker
- Harold Walker
- Beverly and Lester Walker #2
- Julia and Cedric Walker Family
- Walkin Family
- Joel Weinstock
- Randy Roig and Brian Weiner**
- Kimberly L. and Gary S. Weiner
- Linda B. and Sander N. Weiner
- Carol B. Wise
- Carol B. Wise Hillier Exemplar of Excellence Award
- Carole and Richard Neff
- Carlo and Sue Oreszczyn Student Leadership Endowment
- Marie K. and Robert R. Wolf
- Ellen and Marc, Yelin Family
- Fannik L. and Simon Y. Yocker
- Rose Fay and Michael Rosenthal
- Zachar New Orleans
- Marilyn Paltz Zuckin
- Zuccin
- Lisa and Gary Zoller
- Zoller-Lipman Family
- Charles O. Zucker

Covenant House of New Orleans
- Rita Mary Ollie Gilding-Woldenberg Jewish Community Campus Capital Endowment Match Campaign**
- Elise Yarmata and Ralph H. Fishman
- Betty A. Fishman and Raymond J. Fishman Memorial
- Beatrice and Harold Fogelston
- Ana and Juan Gerstlak* **
- Maria Kahane Granet and Mauricio
- Arnold Granet
- Howard and Susan Green JDCS Permanent Howard and Susan Green JDCS Temporary
- Byrd B. Haspel Make-A-Wish Foundation
- Byrd B. Haspel NCAW
- Byrd B. Haspel United Way
- Albert and Rhea Handler Federation
- Mary A. Herman JFJNO
- Neil and Albert Hyman Scholarship
- Jewish Family Service II
- Jewish Federation of Greater New Orleans
- Hugo Kahn for the benefit of Jewish Federation of Greater New Orleans**
- Hugo Kahn for the benefit of New Orleans Jewish Community Day School**
- Hugo Kahn for the benefit of Shir Chadash Conservative Congregation**
- Janice Weinstein Kahn Endowment IMO
- Boruch, Chaya, Israel, Benny, Bessee & Interim Weiner**
- Lois and Lester Kempter Family
- Florence “Flossie” Strug Kremer Memorial Luncheon for JCC Seniors
- Robert L. Kohlmans Senior Citizen Outreach
- Helen P. and Henry Lasko
- Kurt J., Molly S. and Gabriella Lehman Yahrzeit
- Rehi Lehman/Shir Chadash Conservative Congregation
- Patti and Jack Lengfeld
- Harry Lowentheil
- Anne Pace Lowenberg for the Benefit of Springhill Avenue Temple
- Lowenberg Family Endowment to Benefit Temple Sinai
- Allan Milstein to Benefit Marks Park at the Jewish Community Center
- Allan Marks for the Benefit of Temple Sinai
- Dotty Gold Nathan
- Nathan Family for the Benefit of JFS
- New Americans Holocaust Memorial
- New Orleans Jewish Day School Scholarship
- William D. Norman Family
- RoseMary and Saul Brooks
- Jack and Bessie & Janice Weinstein Kahn Endowment IMO
- Conservative Congregation
- Jewish Community Day School
- Milton Rosenson Jewish Federation of Greater New Orleans
- NCJW Irma Isaacson Scholarship
- National Council of Jewish Women Greater New Orleans Section Endowment
- Federation of Greater New Orleans
- Albert and Rea Hendler Federation
- Byrde B. Haspel COVID-19 Relief
- Byrd B. Haspel COVID-19 Relief
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- Byrd B. Hasp
Our procedures are reviewed to ensure that we follow current accounting practices.

**FINANCIALS**

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash &amp; Money Market Funds</td>
<td>7,538,892</td>
<td>7,327,083</td>
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<tr>
<td>Mutual Funds</td>
<td>19,287,283</td>
<td>20,750,079</td>
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<tr>
<td>U.S. Government Obligations</td>
<td>545,139</td>
<td>648,128</td>
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<tr>
<td>Alternative Investments</td>
<td>140,016</td>
<td>113,114</td>
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<tr>
<td>Corporate Stocks &amp; Bonds</td>
<td>32,499,033</td>
<td>36,324,554</td>
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<tr>
<td>Exchange Traded Funds</td>
<td>34,125,984</td>
<td>35,127,863</td>
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<tr>
<td>Israel Bonds</td>
<td>506,100</td>
<td>506,240</td>
</tr>
<tr>
<td>Real Estate Investment Trusts</td>
<td>74,436</td>
<td>101,239</td>
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<tr>
<td>Assets Held in Charitable Trusts</td>
<td>129,695</td>
<td>124,478</td>
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<tr>
<td>Accrued Interest Receivable</td>
<td>117,652</td>
<td>127,522</td>
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<tr>
<td>Other Assets</td>
<td>9,294</td>
<td>6,244</td>
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<tr>
<td>Beneficial Interests in Charitable Trusts</td>
<td>5,486,526</td>
<td>5,477,522</td>
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<tr>
<td>Cash Value of Life Insurance</td>
<td>443,847</td>
<td>441,046</td>
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<tr>
<td>Property &amp; Equipment</td>
<td>10,639</td>
<td>10,717</td>
</tr>
</tbody>
</table>

**TOTAL ASSETS** | $100,914,536 | $87,285,829 |

**LIABILITIES & FUND BALANCES**

<table>
<thead>
<tr>
<th>LIABILITIES:</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants Payable</td>
<td>34,746</td>
<td>26,228</td>
</tr>
<tr>
<td>Grants Payable</td>
<td>84,000</td>
<td>88,609</td>
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<tr>
<td>Other Liabilities</td>
<td>140,448</td>
<td>155,886</td>
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<tr>
<td>Note Payable</td>
<td>–</td>
<td>101,085</td>
</tr>
<tr>
<td>Total Liabilities</td>
<td>15,622,367</td>
<td>11,277,734</td>
</tr>
</tbody>
</table>

**TOTAL LIABILITIES** | $15,881,561 | $11,649,542 |

**FU N D B ALANCES: Without Donor Restrictions**

| Without Donor Restrictions | 14,289,130 | 12,842,537 |

**TOTAL FUND BALANCES**

| TOTAL FUND BALANCES | $85,032,975 | $75,636,287 |

**TOTAL LIABILITIES & NET ASSETS**

| TOTAL LIABILITIES & NET ASSETS | $100,914,536 | $87,285,829 |

JEF engaged the services of LoPorto to perform audits of our financial statements for 2020 and 2021. Our procedures are reviewed to ensure that we follow current accounting practices.
OFFICERS
Morton H. Katz, President
Alan Franca, Executive Vice President
Robert B. Brickman, Vice President
Mark S. Stein, Vice President
Jill Israel, Treasurer
Dana Shepard, Secretary
Edward L. Soll MD, At Large

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Ellia Wainer
Gary Zoller

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Leon H. Rittenberg Jr*
Roswell J. Weil*
Linda B. Wiener
Carol B. Wise
Ellen S. Yellin
*Deceased

EX-OFFICIO
Brian D. Katz, Chair, Jewish Federation of Greater New Orleans
Arnie D. Fielkow, CEO, Jewish Federation of Greater New Orleans

STAFF
R. Justin (Bobby) Garon, Executive Director
Debbie Berins, Legacy Director
Doris Gauthier, CPA, Controller
Alisha Goodlow, Staff Accountant
Miriam Teller, Board and Grants Manager
Nora Wyatt, Funds Administrator/Donor Relations Manager

We have made every effort to accurately recognize all of our donors. We sincerely apologize if your name was listed incorrectly or inadvertently omitted from this publication. Please contact the JEF office for corrections and additions.

They left the world better than they found it. May their memories be for a blessing.

WE REMEMBER...
Several of our cherished JEF donors have passed away since our last annual report. They have been a part of JEF and have remembered JEF and our Jewish community during their lifetimes and/or at the end of their lifetimes. They have helped to secure a Jewish future for generations to follow. We honor and thank these donors and their families for making a difference and creating their Jewish legacies.

Barbara C. Beerman
Jane (Jonie) Bories
Larynne Cahn
Brian Friedman
Ann Zvitz Kimball Kientz
Batty Kahn
Marilyn Lassen
Hugh W. Long PhD
Max Nathan Jr
Joe Pasternack Jr
Leon H. Rittenberg Jr
Sylvan J. Steinberg
Richard Stone
Jan B. Strauss
Beverly Wainer
Francess (Frankie) S. Wolff
“As my ancestors planted for me before I was born, so do I plant for those who will come after me.”

TALMUD TA’ANIT 23A