



JEWISH ENDOWMENT
FOUNDATION
ANNUAL REPORT 2021



HERE FOR GOOD





HERE
FOR OUR
FUTURE

THANK YOU FOR CHOOSING US AS YOUR PARTNER IN PHILANTHROPY!

\$100,000,000

IN ASSETS UNDER MANAGEMENT



DEAR FRIENDS,

While the world was still in the challenging process of finding a path forward after 2020, last year was another financially prosperous year for the Jewish Endowment Foundation of Louisiana (JEF). Bolstered by an outpouring of support from our fundholders and donors, as well as a robust market, **JEF significantly increased its total assets under management to more than \$100 million!**

As we celebrate this milestone, we owe an enormous debt of gratitude to our founders who had the foresight and wisdom to create a “rainy-day” fund for our community. Because of those who came before us, JEF now has the capacity to support Jewish and secular needs across the state, country, and world. As our assets grow, so too does our General Fund. In 2021, JEF was able to quickly respond to immediate challenges, including community security and issues stemming from the pandemic and Hurricane Ida.

Troubling times present a critical opportunity for *tikkun olam*, our obligation as Jews to improve the world. Again, our fundholders stepped up, creating impact during a time of increasing needs in our community.

Collectively, grants distributed in 2021 from our donor advised, designated, and custodial funds, as well as our supporting foundations amounted to \$6,196,390.

JEF’s support is possible only because of the resources we have built over the last 55 years. With the help of our dedicated Board of Directors, fundholders, donors, professional advisors, and other partners, we are optimistic about our future.

As our new mission states, **JEF ensures a secure future and an enduring legacy by serving as an essential resource for Jewish and non-Jewish philanthropy.** Because of your commitment to philanthropic giving, JEF can remain dedicated to growing our resources, providing assistance for the present, and building for the future. In other words, **JEF is—and always will be—here for good.**

Morton & Bobby

A handwritten signature in blue ink, reading "Morton".

Morton H. Katz
Board President, 2021-2022

A handwritten signature in blue ink, reading "Bobby".

R. Justin (Bobby) Garon
Executive Director

The Jewish Endowment Foundation of Louisiana ensures a secure future and an enduring legacy by serving as an essential resource for Jewish and non-Jewish philanthropy.

HERE
FOR OUR
DONORS

Dorlene Alaynick



Through her extraordinary generosity and thoughtful planning alongside her professional advisors, Dorlene created a lasting legacy for the organizations she cherished during her lifetime.

DORLENE ALAYNICK moved to New Orleans in the early 1960s, quickly utilizing her enterprising business skills to become a cosmetics buyer for the Maison Blanche department stores. Always an active member of the Jewish community and a lifelong supporter of many animal rights organizations, Dorlene relentlessly demonstrated her commitment to many organizations that were close to her heart. After her death in January 2021, JEF received more than \$6 million from Dorlene—the largest donation in its 55-year history.

Prior to her death, Dorlene worked with Sandy Levy, JEF's previous Executive Director, and Carole Neff, a partner with Sessions, Fishman and Nathan, to create her lasting legacy through a bequest in her will. Along with several one-time grants to organizations across the

country, her gift has been separated into four designated funds for the benefit of JEF, Jewish Federation of Greater New Orleans, Hadassah New Orleans Chapter, and the Louisiana SPCA. JEF will invest and manage the four designated funds so they grow over time while also distributing the income annually to each of the four organizations. After 20 years, the principal and any accumulated interest from the funds will be distributed outright to their respective beneficiary organizations.

Dorlene was known and admired for her humility, so the magnitude of her gift came as quite an unexpected surprise. Through her extraordinary generosity and thoughtful planning alongside her professional advisors, Dorlene created a lasting legacy for the organizations she cherished during her lifetime.

Max Nathan Jr.

A brilliant tax and estate planning attorney, Max ensured that his personal estate would go towards building for the future.

MAX NATHAN JR. was a beloved member of our community known for his thirst for knowledge, generosity, and sense of humor. He was the first in his family to attend college and continued his studies at Yale Law School before transferring to Tulane University School of Law so he could practice in Louisiana, but more important, so he could marry the love of his life, Dotty Gold. They were blessed with four daughters, Nancy, Kathryn, Marcy, and Courtney, and were married until Dotty passed away in 1988.

A founding member of Sessions, Fishman and Nathan, and one of the nation's leading estate planning attorneys, Max had another great joy: teaching at Tulane Law School, which he did for more than 40 years. The drive to educate and mentor was part of his DNA, which also informed his professional and philanthropic decisions. Max was integral to establishing the Jewish Endowment



Foundation of Louisiana and served as one of its first board presidents. In addition to advocating for our community's safety net, he also left an indelible mark by serving as president and on boards, including Jewish Family Service, the Anti-Defamation League, Jewish Federation of Greater New Orleans, and Temple Sinai.

A brilliant tax and estate planning attorney, Max ensured that his personal estate would go towards building for the future. In planning his will with the assistance of both Carole Neff and Sandy Levy, Max bequeathed more than \$3 million from his IRA to establish the Nathan Family Supporting Foundation and provide additional funding to the existing Dotty Gold Nathan Designated Fund, both managed by JEF. This substantial legacy will allow Max and Dotty's four daughters to continue the traditions of civic responsibility and philanthropy that were instilled in them from childhood.

Janice Weinstein Kahn



Through the fund's income, Janice can continue to honor Bessie's legacy with annual gifts to Anshe Sfard in perpetuity.

JANICE WEINSTEIN KAHN acquired her philanthropic spirit from her beloved aunt, Bessie Weinstein. As her Aunt Bessie used to say, "When you do for others, you feel better about yourself." Her smart and loving Aunt Bessie had no children of her own but took every opportunity to impart valuable life lessons to Janice, along with many recurrent and memorable expressions.

Though Janice and her husband Ellis now live in Charleston, South Carolina, they turned to JEF to find a charitable way to carry on Bessie's memory and practice her philosophy of giving. It was with Bessie and five other relatives in mind that Janice established a designated endowed fund at JEF named the Janice

Weinstein Kahn Endowment Fund in Memory of Boruch, Chasey, Israel, Henry, Bessie, and Isadore Weinstein. Through the fund's income, Janice continues to honor Bessie's legacy with annual gifts in perpetuity to Anshe Sfard, an Uptown synagogue that was an important part of Bessie's community. No matter where Janice may live, she will always cherish her family, her Jewish upbringing, and the New Orleans community.

In its truest form, generosity is doing something with nothing expected in return. If Bessie were able to acknowledge this gift, she would surely have bestowed upon Janice "a hug and three kosher kisses."

Zoller-Lipsman, Marks & Rittenberg



For those looking to make a difference with their assets, a donor advised fund at JEF remains one of the simplest and most powerful tools for managing your charitable dollars.

RACHEL ZOLLER AND JACOB LIPSMAN

"The importance of giving back to those in need is something that our parents instilled in us, as did their own parents in them. The Cahn-Tolmas Donor Advised Fund Incentive Program provided a wonderful opportunity for our family to begin our own charitable journey. Our DAF allows us to recommend grants to Jewish and non-Jewish causes, adapt our giving over time, and include our children in the process as they grow older."

CARRIE AND AUSTIN MARKS

"Both our families taught us the importance of supporting causes we believe in. Our donor advised fund allows us to carry on that tradition of charitable giving, and we hope to instill those same values in our three children. Through our DAF at JEF, we feel proud to help ensure a strong New Orleans and Jewish community for many more generations."

HEATHER AND LEON RITTENBERG III

"Philanthropy is in our DNA, and utilizing a DAF helps us practice this shared family value. It also allows us to receive up-front tax deductions even as we plan to make the charitable distributions over time. When we decided to open a DAF, we knew we could trust JEF because our family and friends shared with us how JEF prioritizes its donors' wishes. We're also supporting the Jewish community, which is an important part of our philanthropic goals."

JEF ENCOURAGES DONORS to engage in the *mitzvah of tzedakah*. While our donors have different reasons for creating new funds, they all share a common vision: making our world a better place.

For those who are looking to make a difference with their assets, a donor advised fund (DAF) at JEF remains one of the simplest and most powerful tools for managing your charitable dollars. As soon as you, the fundholder, donate assets into a DAF, you receive an immediate tax deduction. At that point, you can make grant recommendations to the 501(c)(3) organizations of your choice over time, and we handle the rest.

Whether you want to teach your loved ones about charity and why you believe in giving back, contribute to building our community, honor a loved one, or just avoid capital gains, JEF is here to help you wherever you may be on your philanthropic journey.

\$355,350
TOTAL GRANTS AWARDED

HERE
FOR OUR
COMMUNITY

\$355,350 TOTAL GRANTS AWARDED FROM JEF'S GENERAL (Unrestricted) FUNDS IN 2021

These grants from the General Fund and Board Designated Discretionary Funds support organizations and projects of interest that benefit our entire community, including the constituent agencies of the Jewish Federation of Greater New Orleans: Jewish Community Center, Jewish Family Service of Greater New Orleans, Jewish Community Day School of Greater New Orleans, and Tulane Hillel.

Anti-Defamation League South Central Region
General Support

Avodah: The Jewish Service Corps (NO)
General Support

CrescentCare
Youth Vaccination Initiative

Home is Here NOLA
Avodah Corps Member Placement

Hurricane Ida Relief
Community Support

JDC Disaster Response
Haiti Earthquake Relief

Jewish Community Day School of Greater New Orleans
School Counselor

Jewish Family Service of Greater New Orleans
Financial Resource Center
Intensive Case Management Services

Jewish Federation of Greater New Orleans
Community Security Director

Louisiana Community Mikvah
Gold-level Donation

Moishe House New Orleans
General Support

Museum of the Southern Jewish Experience
Ner Tamid Donation

National Council of Jewish Women Greater New Orleans Chapter

General Support

Program Sponsorship: Cross-generational
Issues for Women

National WWII Museum

Exhibit Sponsorship: Dimensions in Testimony

New Orleans Eruv

Construction Support

New Orleans Jewish Community Center/Goldring-Woldenberg Jewish Community Center

Jewish Holiday Luncheons

Senior Exercise Program

Southern Fried Chanukah Celebration

Summer Day Camp Jewish Cultural Experience

#TakeTheShot

Sponsorship: Radio Advertisements

Together Louisiana

Hurricane Ida Relief

Tulane Hillel

Shabbat Dinners on Campus

Tulane Jewish Leaders

URJ Henry S. Jacobs Camp

Camp Grants



TULANE HILLEL
HERE FOR OUR YOUNG LEADERS



JEWISH COMMUNITY CENTER
HERE FOR OUR NEIGHBORS



JEWISH FAMILY SERVICE
HERE FOR OUR WELL-BEING



JEWISH COMMUNITY DAY SCHOOL
HERE FOR OUR CHILDREN

Both the Goldring and Brooks families deeply value the special place that sleepaway camp holds in the hearts of Jewish children. At JEF, we are proud to administer camp grants on their behalf, ensuring that all kids have access to this meaningful experience.

GOLDRING JEWISH SUMMER CAMP EXPERIENCE

For more than 20 years, the Goldring Family Foundation has funded Jewish Summer Camp Experience grants of up to \$1,500 for children to attend a Jewish nonprofit sleepaway camp for their first summer. After a year away in 2020, camps reopened in 2021 and children were excited to experience the magic of attending camp with their friends.

“Our partnership with JEF has helped many children attend Jewish camp,” stated Bill Goldring. “These grants not only help parents send their children to camp, but also give campers an immersive Jewish experience, making a strong connection to Jewish life for many, many years to come.”

The Goldring Jewish Summer Camp Experience provided 113 grants—totaling \$169,500—to campers from Louisiana, Alabama, Arkansas, Mississippi, and the Florida Panhandle.



BROOKS FUND FOR JEWISH YOUTH ENGAGEMENT

2021 also marked the relaunch of the RoseMary and Saul Brooks Fund for Jewish Youth Engagement. RoseMary and Saul were active members of small Jewish communities in both New Iberia and Lafayette, Louisiana, where they raised their four children in a Jewish home.

“My parents were instrumental in keeping Judaism alive for our family and our community,” said Joan Brooks Cox, RoseMary and Saul’s daughter and current JEF Board member. “We know the campers who receive this grant will return home and share the traditions they have learned.”

RoseMary championed the importance of preserving Jewish identity. Thus, she created a fund at JEF with the goal of helping children who are geographically distanced from a Louisiana Jewish community increase their exposure to their heritage by attending Jewish sleepaway camp. Last year, nine campers from rural Louisiana were awarded \$550 grants and all chose to attend Henry S. Jacobs Camp in Utica, Mississippi.





HERE FOR YOU

In the synagogue, right above the Holy Ark stands the *ner tamid*, the eternal light, burning constantly as a symbol of Divine presence.

When the New Orleans Jewish community needs support, JEF is here to sustain us, to keep the light going. Our fundholders, donors, Board of Directors, and staff band together to provide hope and long-term stability to individuals and organizations alike.

In 2021, JEF continued funding COVID relief through the **Jewish Community COVID-19 Emergency Financial Assistance Program**. This joint initiative with the Jewish Family Service of Greater New Orleans continued providing aid to our Jewish community members most impacted by the global pandemic.

And just as the vaccine rollout brought the hope of normalcy, **Hurricane Ida** made landfall—exactly 16 years to the day after Hurricane Katrina hit the New Orleans area. Unfortunately, Hurricane Ida magnified already intense challenges for our community’s institutions and synagogues. Thanks to generous allocations from both JEF’s General Fund and the Jewish Federation of North America’s Hurricane Ida Relief Fund, we could begin to rebuild.

In order to safeguard our community against an ever-increasing rise in anti-Semitism, JEF committed to funding a three-year grant to the Jewish Federation of Greater New Orleans to hire a **Community Security Director**. The new position is managed by Federation in partnership with the Secure Community Network.

While we endure the challenges, JEF is also here to celebrate. We are proud to be a founding donor of the **Museum of the Southern Jewish Experience**, honoring the uniqueness of the Jewish South and encouraging a new understanding and appreciation for identity, diversity, and acceptance. In 2021, our community broke ground on the new **Louisiana Community Mikvah**, a Jewish ritual bath that symbolizes fresh starts. Through the Linda and Jack Zoller Memorial Fund at JEF, we were able to make a multi-year commitment to support this integral facility that will serve Jewish communities across the South.

Throughout the year, JEF distributed \$6,196,390 in grants to support our community—a testament to the extent to which our fundholders were able to provide financial assistance to hundreds of agencies, minimizing interruption to the vital programs and services they provide. Because of your investment in our community, JEF now has \$100 million in assets under management and a General Fund that continues to grow. As our community’s “rainy-day” fund, JEF is always here to meet unforeseen challenges while continuing to support innovative programming and ongoing needs. **Whatever the future may bring,**

JEF IS HERE FOR GOOD.

CREATE A JEWISH LEGACY IS A STRATEGIC PHILANTHROPIC PLAN THAT:

1

Leaves a charitable legacy, in your name, to create a permanent resource to meet the challenges and needs of our Jewish community.

2

Honors or remembers people who are important to you.

3

Allows successive generations to continue family giving traditions.

A bequest is the easiest and most common option to Create A Jewish Legacy and costs you nothing today. Donor advised funds, IRA designations, and life insurance policies are some of the other effective vehicles you may use now to make a difference in the community’s future.

You may qualify for tax benefits both during your lifetime and at death, so so we encourage you to discuss specific options with your professional advisors.

Contact Bobby Garon (bobby@jefno.org) or Debbie Berins (debbie@jefno.org) at 504-524-4559 to have a confidential conversation about your philanthropic goals.

LEGACY DONORS

The following individuals, by their generosity during their lifetimes or upon their deaths, have provided lasting legacies for the benefit of our Jewish community.

Jean K. Abbott*
Dorlene Alaynick*
Miriam F. Alcus*
Ian Arnof*
Janet* and Eugene* Aschaffenburg
Jean Avegno*
Cathy Bart
Emily Ann* and Jack* C. Benjamin
Jennifer and Jack C. Benjamin Jr.
Peggy* and Charles* Bennett
Gerald S. Berenson MD*
Joan Seidenbach Berenson*
Alex Berger*
Lila* and David* Bernstein
Allan Bissinger*
Marjorie and Roger* Bissinger
Harry Blumenthal Jr.
Juanita* and Harold* Bohn
Alan V. Bories*
Jane Bories*
Elias Bowsky*
Michel Brener*
Moses Brener*
Betty Jean Barnett Bresler*

Mr. and Mrs. Meyer Brill*
RoseMary Rotman Brooks*
Mildred P. Brown*
Dr. Richard A. Brunswick*
Jay L. Buckman*
Abbe Burd*
Sam Burd*
Maurice Burnstein*
Adele Karp Cahn
Marie* and James* Cahn
Vivian and Richard Cahn
Lorynne* and Robert* Cahn
Morris Campell*
Pauline and Leonard* Carp
Dr. Deborah Cavalier
Dr. Steven Cavalier
Dorothy and John* Clemmer
Rosalie Cohen*
Marianne* and Dr. Isidore* Cohn Jr.
Pearl* and Albert* Daube
Michael Davidson
Sarah Davis*
John M. DeBlois
Mayer L. Dresner*

Ruth Dreyfous*
Jack Eisenberg*
Arthur Feitel*
Dora Ferber*
Dotsy* and Jack* Fisher
Ann C. Fishman
Elise Yarrut* and Ralph H. Fishman*
Pearl Taul Flaumhaft*
Bea and Harold Forgotston*
Eleanor* and Albert Fraenkel II
Cecele* and Francis L. Fraenkel
Diane and Alan Franco
Pam and Frank* Friedler Jr.
Linda and Richard Friedman
Margot Strauss Garon* and Herbert J. Garon*
Robin Levy and R. Justin (Bobby) Garon
Ana and Dr. Juan Gershanik
Irving Gerson*
Mr. and Mrs. Israel Goldberg*
Jacqueline Mae Goldberg
Carl Goldenberg*
Pauline* and Abe* Goldfarb
Carol and Louis K.* Good Jr.
Fannye* and Alexander* Gottsegen

Henry Granet*
Maria K.* and Mauriciu A.* Granet
Carol Grant
Linda Goldman Green
Monja Grodsky*
Emilie Gruenberg*
Louis Gureasko*
Anna Levand Haber*
Drs. Evelyn* and Shea* Halle
Harriet and Maurice* Handelman
Byrde Berenson Haspel*
Shirley* and Dr. Robert* Haspel
Sandra* and Edward* M. Heller
Lisa and Mark Heller
Harry Herman*
Ruth Herzog*
Susan and William D. Hess
Rachelle and Marcus* Hirsch
Jack A. Hudson
Barbara and Dr. Harris Hyman III
Marks Isaacs*
Babs* and Dr. J.E.* Isaacson
Dotty and Marvin L. (Buddy)* Jacobs
Dr. Sydney Jacobs*
Tamara K. Jacobson
Mr.* and Mrs. Jay M. Jalenak
Lis and Hugo Kahn
Anna* and Samuel* Kamin
Susan Mintz Kantrow
Mr. and Mrs. Brian Kaplan
Libby* and Jack* Kaplan
Elsie Karesh*
Allan L. Katz
Lisa and Brian Katz
Mirtala and Gerson* Katz
Ida* and Harry* Katz
Miriam Paillet Katz*
Carole and Morton Katz
Richard Katz
Jean* and Sam Katz*
Irma Moses Kessler*
Hilda Klein*
Robert L. Kohlmann*
Betty* and Ira* Kohn
Mildred* and I. Jay* Krieger
Ruth and Lawrence Kullman
Jonathan Lake
Edith Deutsch Lashman*
Helen* and Henry* Lasoski
Shepard Latter*
Gabriela Lehmann*
Dashka Roth and Lawrence Lehmann
Razele* Midlo Lehmann and René* Lehmann
Nat* and Dr. Will* Leon
Bruce Levy*
Maline M. Levy
Ruth E. Levy*
Saundra K. Levy
Ann and Jon F.* Leyens
Harry Liwerant*
John S. Loeb
Anne P. and Richard H.* Lowenburg
Abe*, Jack*, and Rose* Manheim

Rose Wainer Mansberg*
Aaron F. Marcus*
Frances and Bernard* Marcus
Allen Marks*
Charles D. Marks
Barbara and Sanford Maslansky
Tamara* and Peter* Mayer
Toby Ginsburg McNamara*
Pearl and Dave Meltzer
Doris K.* and Lee H.* Meltzer
Toby and Joel A. Mendler
Leopold Mendler*
Margot Mendler*
Helen A. Mervis*
Lois* and William* Mexic
Hannah Aronson Meyer*
Julie Grant Meyer
Betty S. Meyers*
Linda and Albert* Mintz
Dorothy* and Bernard D.* Mintz
Donald Mintz*
Jeannette G. Mintz*
Samuel Mintz*
Jean and Saul A.* Mintz
Virginia Moyse*
Dotty* and Max* Nathan Jr.
Carole Cukell Neff and Richard Neff
Rosalie Bowsky Newman*
Doris and William D. Norman Jr.
Mrs. William D. Norman Sr.*
Mrs. P. Roussel Norman*
Rickie and Dr. Gordon Nutik
Lillian and Sidney* Opotowsky
A.B. Oppenheim*
Joan S. Weil Oppenheim
Julie Wise Oreck
Helen* and Dr. Ellis* Paillet
Lee* and Sanford Paillet
Sarah and Joe Pasternack Jr.
Holley Pavy
Nathan Phillips*
Bluma* and Dr. Nathan H.* Polmer
Mr. and Mrs. M.E. Polson*
Leonard Prelutsky*
Sandra and Arthur Pulitzer
Joyce and Sidney Pulitzer
Bettie Redler*
Cindy and Leon H.* Rittenberg Jr.
Arlene Fink Robertson
Drs. Judy and Paul* Roheim
Eddy K. and William W. Rosen
Edie and Paul Rosenblum
Andrée* and Sidney* Rosenblum
Marilyn K. Rosenson*
Milton Rosenson*
Joshua Rubenstein
Libbye Singerman Rusakoff*
Mr. and Mrs. H.T. Monte Shalett*
Dana and Louis Shepard
Simon Shlenker III*
Julie and Scott Silbert
Esther Sinauer*
Mr. and Mrs. A. Louis Sizeler*

Irvin S. Smith*
Mollye* and William* Smolkin
Karen* and Dr. Edward L. Soll
Bertha L. Sontheimer*
Melba* and Moise* Steeg
Elizabeth Steiner*
Margery K.* and Charles* Stich
Sara* and Saul* Stone
Babette Katz Syvert*
Sherri and Matthew Tarr
Nancy Bissinger Timm
Gerson Tolmas*
Marjorie* and Oscar* Tolmas
Anne G. Uhry*
Edmund J. Ullman*
Patricia C. Ungar
Cecile* and Dr. Gene* Usdin
Elaine* and Bernard Van der Linden
Leo Van Os*
Helen* and George* Wainer
Harold Wainer
Beverly* and Lester* Wainer
Uriah Wainer*
Eileen Wallen
Dr. Mollie* and Mervin* Wallick
Alberta Wasserman*
Lynne and Dr. Michael Wasserman
Liselotte Levy Weil*
Roswell J. Weil*
Martha and Walter Weil III
Roger D. Weill*
Dr. and Mrs. Carl H. Weinberg*
Ben Weiner*
Mamie R. Weinstein*
Joel Weinstock
John L. Weinstock*
Linda B. and Sander N. Wiener
Carol B. Wise
Richard M. Wise*
Frances S.* and Leonard M.* Wolff
Erna* and Willy* Wolff
Solomon Wolfson*
Jeanne* and Morris* Wright
Ellen and Marc Yellin
Fannie* and Simon* Yokor
David B. Young*
Helen Weil Young*
Ruth Helen Young*
Harrel A. Zivitz
Linda* and Dr. Jack* Zoller
Charles Zucker*

*Deceased **New



THE CAHN-TOLMAS DONOR ADVISED FUND INCENTIVE PROGRAM was established in 2016. With new donors providing a minimum of \$4,000, JEF contributes \$1,000 to establish a donor advised fund. By creating a more attainable entry point, this initiative has encouraged many potential donors to open funds.

DURING THE PAST SIX YEARS ENDING DECEMBER 31, 2021, 69 DAFs HAVE BEEN ESTABLISHED THROUGH THIS PROGRAM:

43

have made grant recommendations from their funds

33

have added funds since their initial contribution

15

have added funds multiple times

THE CAHN-TOLMAS DONOR ADVISED FUND INCENTIVE PROGRAM HAS MADE THE FOLLOWING IMPACT:

\$3,686,917
Total initial assets under management in donor advised funds opened through the incentive program (not including the \$69,000 in incentives)

\$2,414,685
Grants distributed from Cahn-Tolmas Incentive DAFs

\$6,498,910
Total assets remaining under management in Cahn-Tolmas Incentive DAFs at JEF

UNRESTRICTED FUNDS

Thanks to the generosity of donors who have established unrestricted funds, JEF can respond quickly and effectively to evolving and emerging community needs.

BOARD DESIGNATED UNRESTRICTED FUNDS

Funds from unrestricted gifts to JEF or an allocation from the General Fund that the JEF Board designates for specific grantmaking purposes or projects, or for JEF operations.

- Blumenthal Print Works
- Abbe Burd Memorial
- Sam Burd Memorial
- Betty A. Fishman and Raymond S. Fishman Memorial
- Babs and J.E. Isaacson Memorial
- Robert L. Kohlmann Memorial
- Helen Mervis Memorial
- Oscar and Marjorie Tolmas
- Willy and Erna Wolff Memorial for the Benefit of JEF
- Helen Weil Young Memorial
- Linda and Jack Zoller Memorial

CHARITABLE GIFT ANNUITIES

Charitable gift annuities are planned-giving arrangements between a donor and a nonprofit organization in which the donor receives a regular payment for life based on the value of assets transferred to the organization. After the donor’s death, the assets are retained by the nonprofit organization(s) designated by the donor.

- Joyce Ellis
- Linda Goldman Green
- Jack A. Hudson
- Maline M. Levy
- Saundra K. Levy
- Saundra K. Levy #2
- Saundra K. Levy #3
- Saundra K. Levy #4
- Saundra K. Levy #5
- Joel Weinstock

LIFE INSURANCE

Gifts of life insurance enable donors to provide for a larger legacy tomorrow by making a manageable commitment today. Individuals can establish a fund by assigning an existing policy to JEF, or by purchasing a new policy and naming JEF as its beneficiary. The following individuals have indicated that they are committed to a future gift through a life insurance policy.

- Deborah S. Cavalier
- Steven J. Cavalier
- Jan S. Glade
- Lisa J. Heller
- Mark H. Heller
- Tamara K. Jacobson
- Brian Katz
- Lisa Katz
- Charles D. Marks
- Joel A. Mandler
- Melanie Rae Mexic
- Carole Cukell Neff
- Julie Wise Oreck
- Arthur C. Pulitzer
- Joshua L. Rubenstein
- Patricia C. Ungar
- Harrel A. Zivitz



DONOR FUNDS

These generous donors have established funds as of December 31, 2021.

SUPPORTING FOUNDATIONS

Supporting foundations offer families or businesses a way to strategically invest in philanthropy. Supporting foundations of JEF make annual grant recommendations to benefit charitable, religious, literary, or educational purposes.

- Congregation B’nai Israel Endowment
- Holley Pavy DeBlois and John M. DeBlois
- Ferber Family of Houma
- Robert B. and Shirley K. Haspel Endowment Fund
- Jean and Saul A. Mintz Family
- Nathan Family
- Singer Family

DONOR ADVISED FUNDS

Donor advised funds enable fundholders to support the 501(c)(3) charitable organizations and interests of their choosing by recommending grants on their own timeline.

- Dorlene Alaynick
- Phyllis and Jack Alltmont
- Lisa V. and Cary J. Amann
- Anonymous 2008 ART
- Arnof Family Charitable
- Arnof Kearns Family Foundation
- Patricia Latter Barnett
- Arlene D. Barron Endowment
- Cathy and Morris Bart III
- Hertha Bart
- Karen Heller and Robert Becker
- Beerman Family Charitable
- Marc N. Behar
- Emma Stotter Benjamin
- Jennifer and Jack C. Benjamin Jr.
- Benay and Shelly Bernstein
- Allan Bissinger Memorial
- Allan and Nancy Bissinger
- Marjorie and Roger Bissinger
- Bissinger-Timm for the Benefit of Jewish Family Service
- B’nai Maimonides
- Jane and Alan Bories
- Caroline and Robert Brickman Family
- Melanie and Danny Bronfin**
- Bubby and Zayde
- Adele Karp Cahn
- Adele Karp Cahn Transportation
- Vivian and Richard Cahn
- Robert and Lorynne Cahn Family
- Cahn-Tolmas Donor Advised Incentive CATS**
- Causeway Partners
- Chabad at Tulane Shabbat Dinner
- Gail and Stuart Chalew**
- Chapter Two
- Chestnut
- Cohen Family
- Josephine Blooston and Benjamin Cohen
- Jay and Avery Corenswet
- Joan B. and Gregory Cox

- Albert and Pearl Daube #1
- Albert and Pearl Daube #2
- Sammie and Ruth Davidson Memorial
- Richard and Ina Davis
- Jeanne Ellinport
- Arnold and Susan Fielkow
- Joshua Lichtman and Davida Finger**
- Ann C. Fishman #1
- Ann C. Fishman #2
- Mara and Joshua Force
- Fraenkel Family Foundation of JEF
- Franco Family
- Pam and Frank Friedler Jr.
- Greg Friedler Fund for Creative Expression
- Brian R. Friedman
- Richard and Linda Friedman
- Friendship
- Bobby Garon and Robin Levy Family
- Alex Gershanik
- Gershanik Family
- Mike and Marcy Gertler
- Mike Gertler JFS Counseling
- Courtney Elizabeth Giarrusso Advocacy
- Robin M. Giarrusso
- Ginkgo
- Alice Yelen Gitter
- Gitter-Yelen
- Charles and Cathy Glaser and Family
- Laurie R. Glaser
- Louis and Lillian Glazer Family
- Michelle and Jacob Goehring
- Ashley Merlin Gold
- Jacqueline Mae Goldberg
- Bella Goldman Memorial
- Bernard A. and Marjorie F. Goldman Memorial
- Caroline and Jeffrey Good
- Peggy and Julian Good
- Carol and Louis K. Good Jr.
- Susan P. and Louis K. Good III
- Charles Grosberg-Norma Grosberg Grant-Joseph O. Grant
- Howard and Susan Green**
- Kitty and George Greenberg
- JoAnn and Dr. Harry Greenberg
- Leslie and Ron Gubit
- Maurice and Harriet Handelman
- Harry’s Ace Hardware Charitable
- John Haspel and Amy Gainsburgh Haspel
- Sandy and Edward Heller
- Lisa J. Heller
- Betty and Theo Heller
- Albert and Rea Hendler for the Benefit of Jewish Family Service
- Barbara Kline Herman Family
- Fred and Amanda Herman
- Maury A. Herman
- Lisa Gurk Herman and Michael F. Herman
- Russ M. Herman Family
- William and Susan Hess Social Action
- Henry and Janet Dreyfus-Adler and Annette Hirsch
- Hunter Family
- Inspire
- Israel Family
- Camp Henry S. Jacobs Create A Jewish Legacy
- Shellie and Terry Jacobson
- JEF Special Fund for Jewish Camping
- Jewish Children’s Regional Service Create A Jewish Legacy
- Jewish Endowment Foundation of Louisiana Tzedakah Funders Network
- Jewish Family Service Create A Jewish Legacy

- Jewish Family Service Financial Assistance
- Jewish Family Service Julianne Isaacson
- Jewish Family Service Lifeline
- Jewish Family Service Presidents Circle
- Jewish Family Service Teen Suicide Prevention
- Jewish Federation of Greater Baton Rouge
- JKJ
- Andrea S. Joseph
- Jay L. Joseph
- Hugo Kahn
- Lis and Hugo Kahn**
- Lori E. Kahn
- Margie A. Kahn
- Teri S. Kahn
- Larry M. Sanders and Dr. Michael Kaiser
- Kali-oka
- Kanner Family
- Kaplinsky Family
- Carolyn L. Karesh
- Vicki B. and Jacob L. Karno Family
- Allan L. Katz
- Benjamin G. and Miriam Paillet Katz
- Brian D. and Lisa Katz Family
- Mr. and Mrs. Gerson Katz
- Keith and Evie Katz
- JoAnn and Larry Katz
- Carole and Morton Katz Family
- Richard L. Katz
- Ronald F. Katz Memorial
- Irma Moses Kessler
- Stanley C. and Ellen W. Kessler
- Ann Zivitz Kientz
- Joan and Fred King Family Foundation
- Kim Wainer Kline
- Sheri Kornblum
- Harriet Wainer Kugler Memorial
- Ruth and Larry Kullman
- Abe and Jo-Ellyn Kupperman
- Mara, Stephen, Nancy and Jeffrey Kupperman
- Zachary, Shane, Jake, Shira, Asher and Eli Kupperman
- Jonny Lake
- Allan Lehmann
- Barbara A. Lehmann
- Dashka Roth Lehmann
- Bond and Ashley Lengsfeld
- Andrea and Terrence Lestelle
- Samuel T. and Gertrude K. Levitan
- Levy Family
- Beverly Marcuse and Loris Katten Levy Memorial
- Bruce Levy Family for the Benefit of Jewish Family Service
- Bruce Levy Family for the Benefit of Metairie Park Country Day
- Bruce Levy Family for the Benefit of Temple Sinai
- Bruce Levy Memorial for the Benefit of the New Orleans Mission
- Bruce Levy Memorial for the Benefit of Second Harvesters Food Bank
- Bruce Levy Memorial for the Benefit of WWNO Radio
- Charles Levy
- Jonathan Lorris Levy
- Margot Levy for the Benefit of Temple Sinai’s Religious School
- Renée and Rusty Levy Family
- Saundra K. Levy
- Ann L. Leyens
- LimmudFest New Orleans

*Deceased **New

Rabbi Bob and Lynn Loewy**
Susan L. Krinsky and Hugh W. Long
Louisiana Community Mikvah
Lowenburg Family
Thomas Lowenburg and Judith
Lafitte Social Justice
Jane K. and Henry L. Lowentritt
Bonnie and Arthur Lustig Family
Lyles Family**
Madderra Family
David Mann Family
Manshel
Aaron F. Marcus
Carrie and Austin Marks
Marshall-Katzen
Barbara and Sanford Maslansky Family
Margarete and Leopold Mendler Charitable No. 2
Mendler/Lake No. 1
Mendler/Lake No. 2
Meyers Family Tzedakah
Betty and Phillip Meyers
David and Christie Meyers
Linda and Albert Mintz
Donald R. Mintz Memorial
Elaine and Ellis Mintz
Melinda and Morris Mintz Family
Bert and Joel Myers Family
Nathan Family
Carole and Richard Neff
Lauren Levy Neustadter
New Orleans Holocaust Memorial
New Orleans Sunrise
NGCF
NOLA Jewish Women's Leadership
Doris, William, Viki and Thomas Norman
Nowalsky-Rosenberg
The Nudy Foundation
Rickie and Gordon Nutik
Joan S. Weil Oppenheim
Julie Wise Oreck
Naomi and Larry Orlansky
Lee and Sanford Paillet
Sarah and Joe* Pasternack Jr. Family
Herman and Miriam Pesetsky Adult Fellowship
Leon and Debbie Pesses
Jill and Lee Plotkin Family
Leonard E. Prelutsky Memorial
Copey Pulitzer
Joyce and Sidney Pulitzer
Ann and Larry Rabin Family
Julie Schwartz and David Radlauer
Cindy and Leon H. Rittenberg Jr. Family
William W. and Eddy K. Rosen
Ralph and Gertrude Rosenblat Memorial
for Holocaust Education
Rosenson Family
Rubenstein Brothers
André and Robbie Rubenstein
David and Niki Rubenstein
Joshua Rubenstein
David and Robbie Rubin
Samuels-Bowman Education
Jeff Sbisa
Claude A. and Mimi Moyse Schlesinger
Shackleton Family
Dana and Louis Shepard
Robert Shepard**
Shir Chadash Conservative Congregation
Create A Jewish Legacy
Shulamit Rymberg Philanthropic

Gayle Siegel
Julie and Scott Silbert
Sizeler Family II
Mark and Ruth Skorecki Family
Holocaust Memorial
Lynn and Charles C. Smith III
Ed and Betty Smith
Karen and Edward L. Soll
Ellen and Gregg Soll
Stacey and Michael Soll
Michelle and Shea Soll
Rose Sher and Jeremy Soso
Bruce Spizer
Mark Stein Family
Judith B. and Sylvan J. Steinberg
Julie Finkelstein Steinhaus
Michael L. Stern
Sophia H. Stone
Jon Besthoff Strauss
Richard and Ann Streiffer Family
Ellen Kempner and Lee Sucherman Family
Rhoda and Sol Sucherman Family Memorial
Lisa Tabb
Rian and Teri Tanenbaum Family
Tarr Family
Congregation Temple Sinai
Create A Jewish Legacy
Thomasina
Oscar and Marjorie Tolmas Memorial
Torah Academy Day School
Touro Synagogue Create A Jewish Legacy
Elaine and Bernard Van der Linden
Bruce and Ellie Wainer
Harold Wainer
Beverly and Lester Wainer #2
Julia and Cedric Walker Family
Wallick Family
Joel Weinstock
Randy Roig and Brian Weimer**
Kimberly I. and Gary S. Wiener
Linda B. and Sander N. Wiener
Carol B. Wise
Carol B. Wise Hillel Exemplar
of Excellence Award
Carol B. Wise and Julie Wise Oreck
Student Leadership Endowment
Marie K. and Robert R. Wolf
Ellen and Marc Yellin Family
Fannie K. and Simon U. Yokor
Rose Fay and Michel Yuspeh
Zachor New Orleans
Marilyn Paillet Zackin
Zenith
Lisa and Gary Zoller
Zoller-Lipsman Family
Charles D. Zucker

DESIGNATED FUNDS

Designated funds direct disbursements to specific charitable organizations named by the donor when the fund is established.

Harold L. and Juanita W. Bohn
Mike Brener Jewish Family Service
Adele Cahn Catch-A-Cab
Morris Campell Federation Endowment
Pauline and Leonard Carp
Rosalie Cohen Tehiyah Renaissance

Covenant House of New Orleans
Rita Mary Doll Goldring-Woldenberg Jewish
Community Campus Capital
Endowment Match Campaign**
Elise Yarrut and Ralph H. Fishman
Betty A. Fishman and Raymond
S. Fishman Memorial
Beatrice and Harold Forgetston
Ana and Juan Gershanik #2**
Maria Kahane Granet and Mauriciu
Arnold Granet
Howard and Susan Green JCDS Permanent
Howard and Susan Green JCDS Temporary
Byrde B. Haspel Make-A-Wish Foundation
Byrde B. Haspel NCJW
Byrde B. Haspel United Way
Albert and Rea Hendler Federation
Maury A. Herman JFGNO
Neil and Albert Hyman Scholarship
Jewish Family Service II
Jewish Federation of Greater New Orleans
Hugo Kahn for the benefit of Jewish
Federation of Greater New Orleans**
Hugo Kahn for the benefit of New Orleans
Jewish Community Day School**
Hugo Kahn for the benefit of Shir Chadash
Conservative Congregation**
Janice Weinstein Kahn Endowment IMO
Boruch, Chasey, Israel, Henry, Bessie &
Isadore Weinstein**
Lois and Lester Kempner Family
Florence “Flossie” Strug Kerner Memorial
Luncheon for JCC Seniors
Robert L. Kohlmann Senior Citizen Outreach
Helen P. and Henry Lasoski
Kurt J., Molly S. and Gabriela Lehmann Jahrzeit
René Lehmann Shir Chadash Conservative
Congregation Charitable
Patti and Jack Lengsfeld
Harry Lwiwerant
Anne Pake Lowenburg for the Benefit
of Springhill Avenue Temple
Lowenburg Family Endowment to Benefit
Temple Sinai
Allen Marks to Benefit Marks Park at the
Jewish Community Center
Allen Marks for the Benefit of Temple Sinai
Dotty Gold Nathan
Nathan Family for the Benefit of JFS
New Americans Holocaust Memorial
New Orleans Jewish Day School Scholarship
William D. Norman Family
Pasternack Family
Joe Pasternack Jr.
Nathan and Bluma Polmer to
Benefit Jewish Seniors
M.E. Polson Provident Aid
Edie and Paul Rosenblum Gift
of Israel Experience
Robbie and André Rubenstein
Diane and Mark Schleifstein**
Sara Baskind Smith Memorial
Karen and Edward L. Soll
Richard L. and Anne G. Uhry Memorial
Lectureship for Adult Continuing
Education for Shir Chadash
Richard L. and Anne G. Uhry Memorial
Scholar in Residence Program for
Northshore Jewish Congregation
Usdin Family Judeo-Christian Lectureship

DISTRIBUTIONS FROM NAMED FUNDS

January 1 through December 31, 2021

Throughout the year, donors made

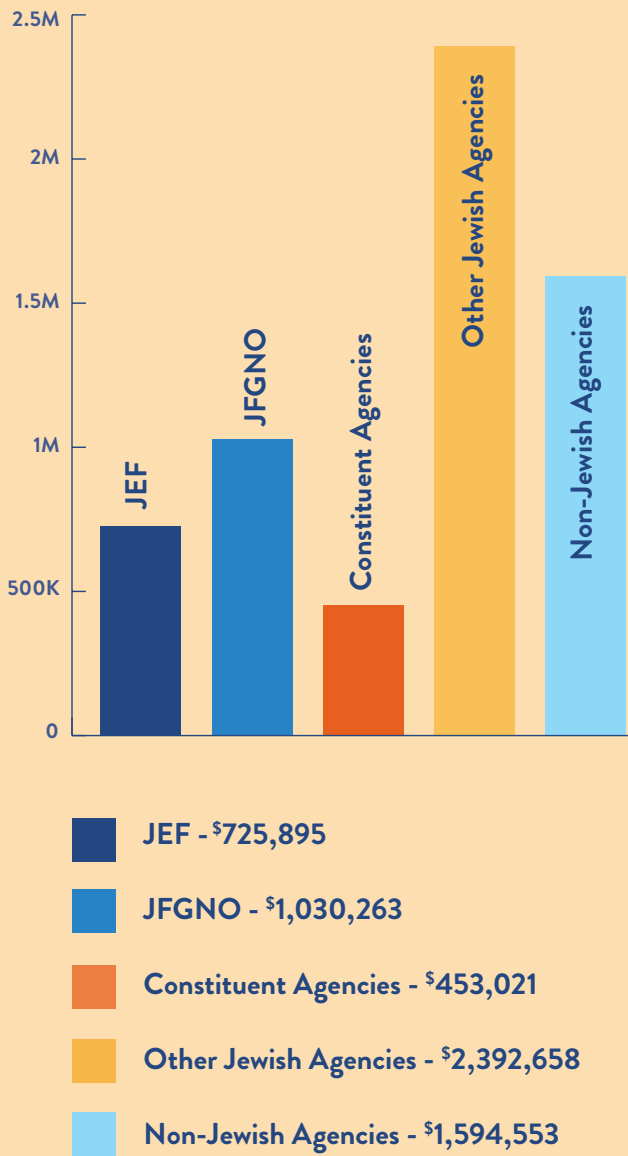
grants totaling **\$6,196,390** from

their donor advised, designated, field

of interest, and custodial funds, as well

as supporting foundations, to benefit

Jewish and secular nonprofits.



Elaine and Bernard Van der Linden #2
Harold Wainer #4
Harold Wainer #5
Harold Wainer #6**
Lester Wainer
Eileen Wallen for the Benefit of JCRS, Shir Chadash, and JEF
Carol Wise
Carol B. Wise to Benefit JEF

RESTRICTED DESIGNATED FUNDS AVAILABLE FOR GRANTS

Restricted designated funds are reserves of money received by JEF to be used for specific purposes or projects designated by the donor. Donor restricted funds provide reassurance to donors that their contributions will be used in a manner they have chosen.

RoseMary and Saul Brooks
Dorothy and John Clemmer
JEF Special Fund for Jewish Camping
Helen P. and Henry Lasoski
Nathan and Bluma Polmer
Leonard E. Prelutsky Memorial

FIELD OF INTEREST FUNDS

Field of interest funds distribute income to one or more areas of interest or purpose, as chosen by the donor when the fund is established.

Dorothy and John Clemmer Scholarship for Jewish Youth
Esther Sinauer Scholarship for Jewish Education

CUSTODIAL FUNDS

The following organizations have chosen to work with JEF as their trusted partner to steward their assets. Distributions generated from the funds' capital provide these organizations with stable funding on a long-term basis.

Communal Hebrew School
Congregation Gates of Prayer
Congregation Gates of Prayer Endowment
Fielkow-Chase Family Youth Education Initiative**
Hillel Foundation of New Orleans
JCC Building #1
JCC Building #2
JCC COVID Contingency**
JCC Feil Family #1
JCC Feil Family #2
JCC Nursery School COVID Relief**
JCC Rainy Day Fund**
Jewish Family Service of Greater New Orleans**
Jewish Federation of Greater New Orleans – Gaba
Jewish Federation of Greater New Orleans – Garon
Jewish Federation of Greater New Orleans Centennial Endowment
JFGNO Allocations Endowment
JFGNO Campaign Bequests**
JFGNO Katz-Philips Endowed
JFGNO Special Purposes
Le Petit Théâtre du Vieux Carré Endowment
National Council of Jewish Women Greater New Orleans Section Endowment
NCJW Irma Isaacson Scholarship
Alan Rosenbloom Jewish Community Center Endowment
Milton Rosenson Jewish Federation of Greater New Orleans
Touro Synagogue Clergy Compensation
Touro Synagogue Hunger
Touro Synagogue Operating Reserves
Touro Synagogue Shabbat Dinner
Harry and Jeanette Weinberg Endowment
Charles Zucker JFGNO

*Deceased **New

B'NAI MAIMONIDES FUNDS

Donor advised funds for fundholders who are Bar/Bat Mitzvah age.

Deborah Lindsey Amann
Jennifer Sarah Bart
Michael A. Bassham
Jack C. Benjamin III
Ari Berk
Julian Nathaniel Box
Adam Bressler
Rachel S. Bressler
Anna F. Brickman
Jacob K. Brickman
Simon M. Brickman
Neil Stephen Bronfin
Alonzo Brown
David Jules Cahn
Ari Chalew
Charles Cox
Sally Cox
Isabella Danzig
Jarred Marten Feibelman
Samuel Polmer Fischman
Jonathan Fisher
Rebecca Fisher
Jessica Sarah Gaethe
Emile Hillel Garon
Marcel Garon
Elena Gaver
Manya Gaver
Hannah E. Gelman
Kaitlin L. Gelman
Sofia Gershanik
Sydney Gold
Brooke Goldberg
Emily L. Good
Benjamin Gothard
Brian Greenbaum
Jacob Daniel Greenbaum
PJ Hamilton
Todd Hamilton
Hillary Erin Haspel
Madeline Beth Heller
Miles Hendler
David A. Herman
Samantha Gayle Gross Hertzig
Riley Davis Katz
Matthew Todd Kusnick
Richard Adam Levin
Jordan Adam Lieberman
Mindy Erin Lieberman
Lily Rebecca Lupin
Joseph Lustig
Sarah Lustig
Rachel Mann
Edith Sharon Margolis
Jonathan May
Nicholas May
Zachary Melchiode
Isabelle Meyers
Marlee Michaels
Max Michaels
Garrett Moore
Laura M. Nussdorf
Daniel Marc Olivier
David Nick Olivier

Sophie Ruth Oreck
Aaron R. Perles
Max Perlstein
Sydney Rebecca Plotkin
Hannah Rau
Amos Yoseph Remer
Brooke Rittenberg
Lee H. Rittenberg IV
Rachel Cohen Rosenzweig
Missy Elizabeth Ross
Brett Salus
Ariane Schaffer
David E. Scharff
Erik E. Scharff
Daniel G. Silbert
Audrey Gold Singer
Leo Singer
Bette Rachele Solomon
Maeve Spanier
Hannah Springer
Ilana Springer
Ashley Sterbcow
Eli Sterbcow
Gabrielle Shoshana Stone
Sarah Arden Sweet
William Sweet
Ali Rian Tanenbaum
Blair Tanenbaum
Corbin M. Tanenbaum
Zachary Tanenbaum
Max Vizelberg
Tova Leah Weiss
Margaret Willis
Jamie Yager
Kyla A. Yager
Rebecca Zerlin
Blake Ziegler

YOUNG PHILANTHROPIST FUNDS

Donor advised funds for fundholders who are under age 18 who did not establish a B'nai Maimonides Fund at Bar/Bat Mitzvah age.

Blake Ethan Amann
Michelle Bart
Kerena Bernstein
Lylah Jazz Bernstein
Manya-Jean Gitter
Liza Rebecca Gutentag
Alia London Hirsch
Eden Dreyfus Hirsch
Emet Zwelling Hirsch
Levi Adler Hirsch
Madelaine C. Hirsch
Olivia Sarah Hirsch
Reuben A. Hirsch
Clara Dee Lyon
Gideon Lyon
Sydney Lauren Mimeles
Jordan Saunders Moses
Max Gustave Moses
Samuel Teller Moses
Zoe Wise Oreck
Jake E. Sucan

Logan Jace Sucan
Lia Grace Toporek
Mason Samuel Toporek
Delphine Dumah Trosclair
Lucienne Elysée Trosclair
Courtney Wainer
Joshua Wainer
Benjamin Wilkins
Jonathan Wilkins
Zachary Wilkins
Daniel Jacob Wise

TRUSTS

Charitable remainder trusts are “split-interest” giving vehicles that enable people to pursue philanthropic goals while still generating income. They operate by dispensing income to either the trust or one or more named beneficiaries for a specified period of time, after which they donate the remainder of the trust to one or more designated charitable beneficiaries.

Robert and Lorynne Cahn Family
Friedman Family
Harriet and Maurice Handelman
Sandra P. Heller
Ann and Jon F. Leyens
Pearl and Dave Meltzer
Melinda and Morris Mintz
Marilyn Kaffie Rosenson

LION OF JUDAH ENDOWMENTS (LOJE)

The women below have endowed their Lion of Judah gifts to the Jewish Federation of Greater New Orleans to provide support when and where it is needed indefinitely.

Carol Asher
Cathy Bart
Marjorie Bissinger
Vivian Cahn
Ferber Family of Houma/Dora Ferber*
Ann C. Fishman
Margot S. Garon*
Carol Grant
Susan Green**
Byrde Berenson Haspel*
Shirley K. Haspel*
Lisa J. Heller
Sandra P. Heller*
Babette S. (Babs) Isaacson*
Tamara Jacobson
Lis Kahn
Carole Katz
Lisa Katz
Anne P. Lowenburg
Tamara B. Mayer*
Lois Mexic*
Julie Grant Meyer
Betty S. Meyers*
Julie Wise Oreck
Joyce S. Pulitzer

Marilyn Rosenson*
Karen Sher**
Karen Z. Soll*
Teri Tanenbaum
Nancy Bissinger Timm
Anne G. Uhry*
Patricia C. Ungar
Beverly Wainer*
Lynne Wasserman
Linda B. Wiener
Carol B. Wise
Frances S. Wolff*

PERPETUAL ANNUAL CAMPAIGN ENDOWMENTS (PACE)

The following men have endowed their gifts to the Jewish Federation of Greater New Orleans’ Annual Campaign to provide perpetual annual support.

Dr. Gerald Berenson*
Allan Bissinger*
Morris Campell*
Beatrice* and Harold* Forgotston
R. Justin (Bobby) Garon
Maria Kahane* Granet and Mauriciu Arnold* Granet
Mark H. Heller
Albert* and Rea* Hendler
Hugo Kahn
Brian Katz
Morton Katz
William D. Norman Family
Milton Rosenson*
Joshua Rubenstein
Edward L. Soll MD
Michael Wasserman MD
Charles Zucker*

THE JEWISH FEDERATION OF BATON ROUGE ANNUAL CAMPAIGN ENDOWMENTS

Deborah S. Cavalier
Steven J. Cavalier
Drs. Judy and Paul* Roheim

*Deceased **New

FINANCIALS

ASSETS	2021	2020
Cash & Money Market Funds	7,538,892	7,327,083
Mutual Funds	19,287,283	20,750,079
U.S. Government Obligations	545,139	648,128
Alternative Investments	140,016	113,114
Corporate Stocks & Bonds	32,499,033	36,324,554
Exchange Traded Funds	34,125,984	15,327,863
Israel Bonds	506,100	506,240
Real Estate Investment Trusts	74,436	101,239
Assets Held in Charitable Trusts	129,695	124,478
Accrued Interest Receivable	117,652	127,522
Other Assets	9,294	6,244
Beneficial Interests in Charitable Trusts	5,486,526	5,477,522
Cash Value of Life Insurance	443,847	441,046
Property & Equipment	10,639	10,717
TOTAL ASSETS	\$100,914,536	\$87,285,829
LIABILITIES & FUND BALANCES		
LIABILITIES:		
Accrued Expenses	34,746	26,228
Grants Payable	84,000	88,609
Other Liabilities	140,448	155,886
Note Payable	—	101,085
Funds Held as Custodian	15,622,367	11,277,734
TOTAL LIABILITIES	\$15,881,561	\$11,649,542
FUND BALANCES:		
Without Donor Restrictions	14,289,130	12,842,537
With Donor Restrictions	70,743,845	62,793,750
TOTAL FUND BALANCES	\$85,032,975	\$75,636,287
TOTAL LIABILITIES & NET ASSETS	\$100,914,536	\$87,285,829

JEF engaged the services of LaPorte to perform audits of our financial statements for 2020 and 2021. Our procedures are reviewed to ensure that we follow current accounting practices.



OFFICERS

Morton H. Katz, *President*
Alan Franco, *Executive Vice President*
Robert B. Brickman, *Vice President*
Mark S. Stein, *Vice President*
Jill Israel, *Treasurer*
Dana Shepard, *Secretary*
Edward L. Soll MD, *At Large*

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Jay Corenswet
Joan Brooks Cox
Sue Daube
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Susan Green
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Shellie Jacobson
Betsy Threefoot Kaston
Hirsh Katzen
Joshua Lichtman
Harry P. Lowenburg
Laurence Manshel
Austin Marks
Morris F. Mintz
Julie Wise Oreck
Molly Pulda
Sidney C. (Copey) Pulitzer Jr
Leon H. Rittenberg III
Rose S. Sher
Ellie Wainer
Gary Zoller

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Charles Bennett*
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Shepard M. Latter*
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Joyce S. Pulitzer
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Roswell J. Weil*
Linda B. Wiener
Carol B. Wise
Ellen S. Yellin

*Deceased

EX-OFFICIO

Brian D. Katz, *Chair, Jewish Federation of Greater New Orleans*
Arnie D. Fielkow, *CEO, Jewish Federation of Greater New Orleans*

STAFF

R. Justin (Bobby) Garon, *Executive Director*
Debbie Berins, *Legacy Director*
Doris Gauthier, *CPA, Controller*
Aléshia Goodlow, *Staff Accountant*
Miriam Teller, *Board and Grants Manager*
Nora Wyatt, *Funds Administrator/Donor Relations Manager*

We have made every effort to accurately recognize all of our donors. We sincerely apologize if your name was listed incorrectly or inadvertently omitted from this publication. Please contact the JEF office for corrections and additions.



*They left the world
better than they found
it. May their memories
be for a blessing.*

WE REMEMBER...

Several of our cherished JEF donors have passed away since our last annual report. They have been a part of JEF and have remembered JEF and our Jewish community during their lifetimes and/or at the end of their lifetimes. They have helped to secure a Jewish future for generations to follow. We honor and thank these donors and their families for making a difference and creating their Jewish legacies.

Barbara C. Beerman
Jane (Janie) Bories
Lorynne Cohn
Brian Friedman
Ann Zivitz Kimball Kientz
Betty Kohn
Marilyn Lassen
Hugh W. Long PhD
Max Nathan Jr
Joe Pasternack Jr
Leon H. Rittenberg Jr
Sylvan J. Steinberg
Richard Stone
Jon B. Strauss
Beverly Wainer
Frances (Frankie) S. Wolff



*“As my ancestors planted for me before I was born,
so do I plant for those who will come after me.”–*

TALMUD TA’ANIT 23A



CREATE A JEWISH LEGACY • SECURE A JEWISH FUTURE

ONE GALLERIA BLVD, SUITE 1040, METAIRIE, LA 70001

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