Dear Friends,

This past year was one of growth and planning. At the end of 2019, the Jewish Endowment Foundation of Louisiana’s (JEF) assets under management grew by almost $10 million to more than $68.5 million. This significant increase was due to strong investment returns, a favorable market, and $6.8 million in new money, including the completion of many gifts promised over the years. JEF has continued to meet the needs facing our New Orleans Jewish community as well as other Jewish and secular organizations nationally and internationally with grants in excess of $4.5 million from our donor advised funds, designated funds, custodial funds, and supporting foundations.

Last year, we distributed nearly $140,000 in grants supporting the work of our local Jewish organizations from JEF’s General Fund. These funds have supported the Jewish Federation of Greater New Orleans, its constituent agencies, and a broad range of Jewish organizations. This would not have been possible without the ongoing generous support of our donors.

We are grateful for JEF’s Board of Directors and professional advisors whose guidance, knowledge, and commitment have helped us achieve this growth. We welcome these continued and growing relationships with our donors, their families, and professional advisors, as we work to sustain and secure our community’s future.

As you read through this annual report, you will see many ways you can make a difference. Whether establishing a donor advised fund in your family’s name that will positively impact our community, now and forever, or a designated fund for an organization that is important to you, we can help you on your philanthropic journey.

Looking forward, we are enthusiastic about building our community’s resources today to ensure stronger generations tomorrow.

R. Justin (Bobby) Garon
Executive Director

Lawrence M. Lehmann
Board President, 2019-2020

Don’t judge each day by the harvest you reap but by the seeds you plant.

ROBERT LOUIS STEVENSON
Robbie Rubin was raised in Helena, Arkansas, and David in Baton Rouge. Their parents were very active in both communities and great role models for them, particularly instilling the joy in charitable endeavors. Robbie and David hoped to emulate their parents’ generosity of giving, through both their time and resources—and that has been successfully passed down to their children.

When their older daughter Sarah met her husband Sandy Cohen, they were both already very generous in their philanthropic activities. So when Sandy, a CPA, learned about the Cahn-Tolmas Donor Advised Fund Incentive and opened a fund at JEF, Sarah’s parents quickly followed suit. They all feel fortunate to be able to continue this tradition together. Through JEF, both families have been making donations to their favorite organizations and causes, and helping meet the greatest needs in their local communities and beyond. The art of giving is one of the great Jewish traditions, and Robbie and David are proud to have continued that tradition from generation to generation, l’dor v’dor.

Susan and Howard Green have always been involved in charitable work. In 2019, they decided that their highest priority was to help create a nurturing, values-based Jewish education for our community after seeing firsthand the impact their grandchildren’s Jewish day school in New York had on them. One day, that personal passion became a philanthropic reality when Susan and Howard stated their intent out loud and put pen to paper. “Because the stock market had been good” to them, they decided not to wait until after their lifetimes to make an impact. They wanted to be involved in the Jewish Community Day School of Greater New Orleans’ (JCDS) growth—one that will hopefully include an expansion to the eighth grade.

Making the largest gift JCDS has received in 15 years, Susan and Howard trusted that the board and staff would embrace their vision of an early childhood education program with the Green Preschool, and that JEF’s administration of their funds would ensure JCDS’s long-term success with funds available for future needs. While the Howard and Susan Green Jewish Community Day School Operating Support Charitable Fund provides for a set amount for operating funds annually, the Howard and Susan Green Jewish Community Day School Permanent Charitable Fund begins distributions in 2023 based on a conservative spending policy—the true definition of an endowment.

The Greens are truly leading by example. They hope that their gift will inspire many students to attend JCDS and their parents to support the school’s continued growth.
During her lifetime, Betty Meyers was passionate about supporting Jewish causes, including through her fund at JEF. She was a dedicated member of JEF’s Board of Directors and recipient of its highest honor, the Tzedakah Award, in 2016. Betty, who passed away in 2019, continued to inspire her family with her communal work and commitment to philanthropy by leaving her IRA to JEF in three Donor Advised Funds, one for each of her sons.

Betty wisely left her IRA to JEF which is not subject to income taxes on these assets. Without the tax burden, her three sons were able to receive the entire amount which they can now use for their own charitable distributions over time.

Although David, Jonas, and Stuart do not live in New Orleans, they demonstrated kavod, a Hebrew word meaning honor and respect, and chose JEF as steward to continue their mother’s philanthropy. All three intend to recommend grants to some of the same nonprofits that their mother supported because “that’s what Mom would want us to do.”
$140,000 TOTAL GRANTS AWARDED from JEF’s General (Unrestricted) Funds in 2019

Grants from the General Fund and Board Designated Unrestricted Funds support organizations that benefit our entire community, including the Jewish Community Center, Jewish Family Service of Greater New Orleans, the Jewish Community Day School of Greater New Orleans, Tulane Hillel, and other organizations and projects of interest to our Jewish community.
The Jewish Summer Camp Experience, funded by the Goldring Family Foundation and administered by JEF, provides one-time-only grants of up to $1,500 to help families send their children to non-profit Jewish sleepaway camps. Children in grades one through nine who reside in Louisiana, Alabama, Mississippi, and the Florida Panhandle are eligible to apply. In 2019, 75 children were each awarded grants to attend 12 different camps.

Established by JEF in 1999 and funded by the Goldring Family Foundation since 2001, the Goldring Jewish Summer Camp Experience has distributed grants for more than 1,519 children to attend Jewish summer camp since the program’s introduction. One of the most effective ways to create positive Jewish identity and develop children’s commitment to living Jewish lives is to expose them to a camp experience, where they will meet other Jewish children and appreciate the precious heritage of Jewish traditions while enjoying fun activities in a classic Jewish summer camp culture.

For more information, please call Debbie Berins at 504-524-4559 or email debbie@jefno.org.

2019 Campers

Tabor Alabas
Reese Adler
Henry (Max) Alterman
David Dean Bain
Jackson Beeker
Carly Berger
Gavyn Capilouto
Eden Clark
Eli Clark
Nirali Clark
Aileyn Cohen
Alexa Cohen
Madeline Joyce Cyphers
Rebecca June Cyphers
Max Densan
William Hayes Dryer-Smith
Mira Edelson
Lillian Eigenman
Ron Eyel
Yossi Eyel
Jared Fantele
Charles Finger
Adria T. Friedman
Sophia Garren
Laurel Rose Goulds
Julia Gordon
Kaylyn Gross
Valerie Green
Alyssa Hecht
Benjamin Hill
Rachel Huguenin
Rowan Hutchinson
Emma Lena Jaffe
Sienna Kansas
Joshua Karlitz
Clyde Matthew Kaufman
Darrow Katz
Cali (Lea) Kiefar
Rafaela Kosoff
Zoe Belle Levine
Anna Mae Lindy
Abby Lichtstein
Caroline Lichtstein
Liam McCaughhey
Owen McCaughhey
Samantha McCaughhey
Thomas McGregor
Macey Lane Minowitz
Alexander Murov
Natalya Murov
Alexa Nelson
Morgan Nelson
Elijah Nieren
Samuel Orlofsky
Robert (Liam) Petroff
Abby Claire Pollack
Jackson Arthur Radon
Gabriel Resile
Abram Lee Reiss
Chana Rivkin
Hinda Rivkin
Mordechai Rivkin
Riva Rivkin
Isaac Rothman
Keeton Smith
Owen Smet
Evy Rose Stroeder
Chloe Stein
Olive Tork
Thoe Teague
Laila Thiem
Vivian Towy Vigodsky
Tristan Williams
Adrian Williams
Blake Taylor Young
Our donors are our foundation.

THANK YOU for supporting our Jewish community!

$68.5 million
TOTAL ASSETS

$9.8 million
TOTAL DONATIONS

$140,000
GENERAL FUND GRANTS

$4.6 million
distributed to more than 500 nonprofits

$9.8 million
TOTAL DONATIONS

555 DONOR FUNDS

$140,000 GENERAL FUND GRANTS

$4.6 million
distributed to more than 500 nonprofits

$68.5 million TOTAL ASSETS
CREATE A JEWISH LEGACY PROGRAM

CREATE A JEWISH LEGACY IS A STRATEGIC AND THOUGHTFUL PHILANTHROPIC PLAN:

• That leaves a charitable legacy that strengthens our Jewish community.
• That honors or remembers people who are important to you.
• That allows successive generations to continue family giving traditions.
• That makes a difference that lasts beyond the here and now.

An endowed fund is the most common way to implement your plan and is typically established through a gift from your estate. Distributions are made annually and may be made in perpetuity to organizations that are important to you.

Since 2009, when Create A Jewish Legacy was launched, $30 million in future gifts have been promised for the Jewish community through the program.

Contact Bobby Garon (bobby@jefno.org) or Patti Lengsfeld (patti@jefno.org) at 504-524-4559 for a confidential discussion of your giving options.

CREATE A JEWISH LEGACY DONORS

These individuals have fulfilled their commitment to Create A Jewish Legacy for future generations with a gift to the Jewish Endowment Foundation or through JEF to a Jewish charitable organization.

Dorofee Alaynicks
Cathy Bart
Jennifer and Jack C. Benjamin Jr.
Marjorie and Roger* Bissinger
Harry Blumenthal Jr.
Juanita and Harold* Bohn
Jane Bories
Marie and James Cahn
Vivian and Richard Cahn
Robert* and Lorraine Cahn
Pauline and Leonard Cahn
Dr. Deborah Cavalier
Dr. Steven Cavalier
Dorothy and John* Clemmer
Michael Davidson
John DeBlosi
Ann C. Fishman
Eleanor* and Albert Frankel II
Cecile* and Francis L. Frankel
Diane and Alan Franck
Pam and Frank* Frieder Jr.
Linda and Richard Friedman
R. Justin (Bobby) Garon and Levin Levy
Ana and Dr. Juan Gershank
Jacqueline Max Goldberg
Carol and Louis* Good Jr.
Carol Grant
Linda Goldman Green
Harriet and Maurice* Handelman
Shirley* and Dr. Robert* Hapfel
Mark and Lisa Heller
Susan and William D. Hess
Rachelle and Marcus* Hirsch
Jack A. Hudson
Dr. Harris Hyman III
Dotty and Marvin L. (Buddy)* Jacobs
Tamarah K. Jacobson
Mr. and Mrs. Jay M. Jelenak
Lis and Hugh Kaplan
Susan Mintz Kantrow
Ab and Mrs. Brian Kaplan
Allan L. Katz
Brian and Lisa Katz
Gerson* and Mirtaia Katz
Carole and Morton Katz
Richard Katz
Betty and Ir* Kohn
Ruth and Lawrence Kullman
Jonathan Lake
Dastika Roth Lehmann and Lawrence Lehmann
Maline M. Levy
Saundra K. Levy
Ann and Jon 5* Leyens
John S. Lieb
Anne P. and Richard H.* Lowenburg
Frances and Bernard* Marcus
Charles D. Marks
Barbara and Sanford Maslansky
Pearl and Dave Metzler
Toby and Joel A. Mendel
Julie Grant Meyer
Linda and Albert* Mintz
Jean and Saul A.* Mintz
Dotty* and Max Nathan Jr.
Carol Cukel Neff and Richard Neff
Doris and William D. Norman Jr.
Ricke and Dr. Gordon Nubik
Lillian and Sidney* Oplotowsky
Joan S. and Weil Oppenheimer
Julie Wise Oreck
Lee* and Sanford Paitel
Sarah and Joe Patemack Jr.
Holly Faye
Sandra and Arthur Pultizer
Joyce and Sidney Pultizer
Cindy and Leon H. Rittenberg Jr.
Arlene Fink Robertson
Drs. Judy and Paul* Rohsen
Eddy K. and William W. Rossen
Edie and Paul Rosenblum
Marilyn K. Rosenbluth
Joshua Rubenstein
Dana and Louis Shepard
Scott and Julie Silbert
Karen and Dr. Edward L. Soll
Sheri and Matthew Soll
Nancy Bissinger Timm
Patricia C. Unger
Elsie* and Bernard Van der Linden
Harold Wainer
Beverly and Lester* Wainer
Eileen Weiler
Lynne and Dr. Michael Wasserman
Martha and Walter Welz III
Joel Weinstock
Linda B. and Sander N. Wiener
Carole B. Wise
Frances S. and Leonard M.* Wolff
Ellen and Marc Yellen
Harriet Zviti
*Deceased

The following deceased individuals, by their generosity during their lifetimes or upon their deaths, provided lasting legacies for the benefit of our Jewish community. May their memories be a blessing.

Jean K. Abbott
Miriam F. Arius
Jan Arnot
Janet and Eugene Aschaffenburg
Jean Awehnya
Emily Ann and Jack C. Benjamin
Peggy and Charles Bennett
Joan Seidenbach Benenson and Dr. Gerald S. Berenson
Alex Berger
Lila and David Bernstein
Allan Bisninger
Anna V. Bortas
Elis Bowsky
Michel Breiner
Moses Breiner
Betty Jean Barnett Bresler
Mr. and Mrs. Meyer Brill
RoseMary Rotman Brooks
Mildred P. Brown
Dr. Richard A. Brunswick
Jay L. Buckman
Abie Bund
Sam Bund
Maurice Blumenthal
Adelle Karp Cahn
Morris Campbell
Rosalie Cohen
Marianne and Dr. Isidore Cohn Jr.
Paal and Albert Daube
Sarah Davis
Mayer L. Dreuner
Ruth Dreyfous
Jack Eisenberg
Arthur Feitel
Dora Fether
Dotty and Jack Fisher
Elisa Yarod and Ralph H. Fishman
Paat Taul Fischlhaft
Bea and Harold Fogelston
Margot Straus Garon and Herbert J. Garon
Irving Gerson
Mr. and Mrs. Israel Goldberg
Carl Goldberg
Pauline and Abe Goldfarb
Louis K. Good Jr.
Fanny and Alexander Gottseggen
Marta K. and Mauricius A. Granet
Monja Grodkay
Emlie Greenberg
Louis Guesand
Anna Lenav Hader
Dr. Evelyn and Sheil Halee
Byrd Benson Haspel
Sandra and Edward M. Helfer
Harry Horman
Ruth Herzog
Marks Isaacs
Babs and Dr. J.E. Isaacson
Dr. Sydney Jacobs
Anna and Samuel Kamin
Libby and Jack Kaplan
Elise Karesh
Ida and Harry Katz
Miriam Paitel Katz
Sam and Jean Katz
Ima Moses Kessler
Hilda Klein
Robert L. Kolhman
Mildred and I. Jay Krieger
Edith Deutsch Lashman
Helen and Henry Laoski
Shepard Latter
Gabriela Lehmann
Raziel Medio Lehmann and Reni Lehmann
Nat and Dr. Will Leon
Bruce Levy
Ruth E. Levy
Harry Lieberman
Abe, Jack and Rose Manheim
Rosa Werner Mansberg
Aaron F. Marcus
Allan Marks
Tamarah and Peter Mayer
Toby Ginsburg McNamara
Doris K. and Lee H. Metzler
Leopold Mendler
Margot Mendoerfer
Louis and William Mexican
Helen A. Mervis
Hannah Anson Meyer
Betty S. Meyers
Dorothy and Bernard D. Mintz
Donald Mintz
Jeanette G. Mintz
Samuel Mintz
Virginia Mosey
Rosalie Bowsky Newman
Mrs. P. Russell Norman
Mrs. William D. Norman Sr.
A.B. Oppenheimer
Helen and Dr. Ellis Paitel
Nathan Phillips
Bluma and Dr. Nathan H. Polmer
Mr. and Mrs. M.E. Polson
Leonard Poulousky
Bette Redler
André and Sidney Rosenblum
Miton Rosenzweig
Libby Singerman Rusakoff
Mr. and H.T. Monte Shaiett
Simon Shriker III
Esther Sinauer
Mr. and Mrs. A. Louis Siezler
Irvin S. Smith
Molly and William Smolkin
Bertha L. Solheimer
Melba and Moise Steig
Elizabeth Steiner
Margery K. and Charles Stich
Sara and Saul Stone
Roberta Katz Svetz
Gerson Tolmas
Marjorie and Oscar Tolmas
Alice G. Ivey
Edmund J. Uilman
Cicile and Dr. Gene Usdin
Leo Van D
Helene and George Wainer
Ush Wainer
Dr. Mollie and Melvin Wallick
Alberta Wasserman
Luiselitte Levy Wel
Roswell J. Wel
Roger D. Wieden
Dr. and Mrs. Carl H. Weinsberg
Ben Weiner
Manami R. Weinstein
John L. Weinstock
Richard M. Wise
Willy and Ela Woff
Solomon Wolfson
Jeanne and Morris Wright
Fannie and Simon Yoker
David B. Young
Ruth H. Young
Helen Wyel Young
Linda and Dr. Jack Zoller
Charles Zucker
These generous donors have made gifts to the JEF General Fund as of December 31, 2019. The categories below represent cumulative gifts since 1967.

**$100,000 OR MORE**

Elias Boswey* Michel Breiner* Abbe Burd*
Sam Burd* John M. Dellaia Dora Ferber* Dorothy (Dotty)* and Jack* Fisher Betty A.* and Raymond S.* Fishman Diane and Alan Franco Mr.* and Mrs.* Israel Goldberg Goldring Family Foundation Shirley K.* and Robert B.* Haspel Babette (Babsy)* and J.E.* Isaacson Dorothy and Marvin L.* Jacobs Robert L.* Kohlman* Raoul M.* Lefmann*
Sandra Boskwy Mahne* Trust Henrietta Meyers Mattias Jean and Saul A.* Mintz Family Hollie Faye Dr. Nathan H.* and Bluma* Palmer André* and Sidney* Rosenblum Oscar* and Marjorie* Tolmas Harold Wainer Helen* and George* Wainer Liselotte L.* Weil*

**$25,000 TO $49,999**
Peggy* and Charles* Bennett Jane and Alan* V. Brock Betty Jean Barnett Bresler* Vivian and Richard Cahn Anonymous Linda and Richard S. Friedman Carol and Louis K.* Good* Jr. Grinspoon Foundation Emilie K. Grauberg* Evelyn* and Dr.* Shea* Halle Rachelle and Marcus* Hirsh Shepard M.* Letter* Dorothy* and Bernard D.* Mintz Virginia Moyse* Mrs.* P.R.* Norman* Sarah* and Joe* Pasternack* Jr. Mary Sazar Mark* and Mrs.* A. Louis Sualter* Sara* and Saul* Stone Alberto A. Wasserman* Frances S.* and Leonard M.* Wolff

**$1,000 TO $24,999**

**$50,000 TO $99,999**

**$50,000 TO $99,999**
Dr.* and Mrs.* Iodine* Cohn* Jr.* Jack* Eisenberg* Anonymous Eleanor* and Albert* Fraenkel* and Cecile* and Francis* Fraenkel Irving* Gersoff* Fannyel* and Alexander* Gottsegen Harriet and Maurice* Handelman Haapel Family Fund Barbara and Dr.* Harris* (Teddy)* Hyman* III Anonymous Nat* and* Wilt* Leon Ruth* E. Levy* Anne and Richard* Longwood Frances* and Bernard* Marcus Bernard Marcus Estate Doris* K.* and Lee* H.* Meltzer

**$100,000 OR MORE**

Merrill Lynch* Dora Ferber* Sam Burd* Abbe* Burd* Beth* Bischek* Beverly* and Lester* Wainer* Sarah* Wainer* Claire* and C.H.* Weinberg* Hankscot* Whitney* Bank* Charles* D.* Zucker*

**$5,000 TO $9,999**
Jean* and Richard* S.* Friedman* Carol and Louis* K.* Good* Jr.* Grinspoon* Foundation* Emilie* K.* Grauberg* Evelyn* and Dr.* Shea* Halle* Rachelle and Marcus* Hirsh* Shepard* M.* Letter* Dorothy* and Bernard* D.* Mintz* Virginia* Moyse* Mrs.* P.R.* Norman* Sarah* and Joe* Pasternack* Jr.* Mary* Sazar* Mark* and Mrs.* A.* Louis* Sualter* Sara* and Saul* Stone* Alberto* A.* Wasserman* Frances* S.* and Leonard* M.* Wolff*
UNRESTRICTED NAMED FUNDS
Blumenthal Print Works
Abbe Burd Memorial
Sam Burd Memorial
Babs and J.E. Isaacson Memorial
Robert L. Kohlmann Memorial
Helen Mervis Memorial
Barney Mintz Memorial
Willy and Erna Wolff Memorial for the Benefit of JEF
Helen Weil Young Memorial

MEMORIAL FUNDS
Ian Amof
Janet and Eugene Aschaffenburg
Jack C. Benjamin Sr.
Peggy and Charles Bennett
Lila and David Bernstein
Allan Bissinger
Mildred Patler Brown
Dotty and Jack Fisher
Frank Friedler Jr.
Irving Gerson
Pauline and Abe Goldfarb
Louis K. Good Jr.
Fanny and Alexander Gottsegen
Evelyn and Shear Halle
Marvin L. (Buddy) Jacobs
Elise Karah
Razele Mido Lehmann
Nat and Leon Feinberg and Rosa Levy
Liselotte and Lee Levy
Leo Levy
Margot Levy
Bertha and Ephriam Lisitsky
Rose Marsberg
Bernard Marcus
Pieter Mayer
Tamara Mayer
Doris K. and Lee H. Meltzer
Dorothy and Bernard D. Mintz
Donald Mintz
Mintz Family
M.E. Poison
Donald Mintz
Mintz Family
M.E. Poison
Andreé and Sidney Rosenthal
Arthur L. Steiner and Edgar Steiner
Sara and Saul Stone
HeLEN and George Wainer
Unah Wainer
Roswell J. Weil
Ben Weiner
Jeanne H. and Morris Wright
Ruth Helen Young
Dr. and Mrs. Carl H. Weinberg
Linda Malkin Zoller

CHARITABLE GIFT ANNUITIES
Janet Aschaffenburg
Joyce Ellis
Linda Goldman Green
Jack A. Hudson
J.E.* and Babbs* Isaacson
Elise Karah
Mildred* and I. Jay* Knager
Razele Mido Lehmann
Reni Lehmanns
Maline M. Levy
Saundra K. Levy
Saundra K. Levy #2
Saundra K. Levy #3
Saundra K. Levy #4
Saundra K. Levy #5
Henrietta Meyers Mattise
Mollye* and William* Smoklin
Liselotte Levy Wein
Liselotte Levy Wein #2
Joel Weinstock

LIFE INSURANCE
Jay L. Buckman
Deborah S. Cavalier
Steven J. Cavalier
Jan S. Grade
Lisa J. Heller
Mark H. Heller
Maren L. Jacobs
Tamarah R. Jacobson
Brian H. Kaplan
Bran Katz
Lisa Katz
Charles D. Marks
Joel A. Mendler
Melanie Rae Mexic
Sheryl Ann Mexic
Carole C. Nett
Julie Wise Oreck
Arthur C. Pulitzer
Joshua L. Rubenstein
Patricia C. Ungar
Harri A. Zilvitz

CAHN-TOLMAS DONOR ADVISED FUND INCENTIVE
To establish a fund through the Cahn-Tolmas Donor Advised Fund Incentive, you can donate $4,000 to open the fund and JEF contributes the next $1,000. Once your Donor Advised Fund has been created, you can begin recommending grants of $100 or more to your favorite non-profits.

INCENTIVES
- Realize immediate tax benefits
- Distribute when you choose to nonprofits that are important to you
- Simplify your charitable giving paperwork
- Support your community

TYPES OF ASSETS
- Cash
- Publicly traded securities
- Real estate*
- Other assets may be considered*

*Assets other than cash or publicly traded securities are subject to JEF’s Gift Acceptance Policies.

INVESTMENT OPTIONS
(Choice of investment depends upon fund balance)
- Fixed Income Pool – Under $25,000
- Mixed Investment Pool – $25,000 or more (60% equities/40% fixed)
- Selection of Vanguard Funds – $40,000 or more
- Donor may recommend investments – $100,000 or more

ADMINISTRATIVE FEES AND BALANCE REQUIREMENTS
- No fee to establish a Donor Advised Fund with JEF
- Annual Administrative Expense: 1% of the fund balance as of 12/31
- Minimum fund balance of $1,000 for at least two years

SUPPORTING FOUNDATIONS
Congregation Eru Israel Endowment
Dr. and Mrs. Isidore Cohn Jr.
Holley Pavy DeBlois and John M. DeBlois
Farber Family of Houma
Robert B. and Shirley K. Haspel Endowment Fund
Jean and Saul A. Mintz Family
Singer Family

DONOR FUNDS
These generous donors have established funds as of December 31, 2019.

DONOR ADVISED FUNDS
Dorilene Alaynick
Phyllis and Jack Allmont
Lisa V. and Cary J. Amann
Anonymous 2008 ART
Amof Family Charitable
Amof Keams Family Foundation
Patricia Latten Barnett
Arlene D. Barron Endowment
Hertha Bart
Cathy and Morris Bart III
Beerman Family Charitable
Marc N. Behar
Emily and Jack C. Benjamin
Jennifer and Jack C. Benjamin Jr.
Joan S. and Gerald S. Berenson
David Berger Memorial
Benay and Shelly Bernstein
Allan and Nancy Bissinger
Allan Bissinger Memorial
Marjorie and Roger Bissinger
Bissinger-Timm for the Benefit of Jewish Family Service
Josephine Blooston and Benjamin Cohen
Jane and Alan Bories
Caroline and Robert Brickman Family
Adelle Karp Cahn
Adelle Karp Cahn Transportation
Robert and Loryne Cahn Family
Cahn-Tolmas Donor Advised Incentive
Vivian and Richard Cahn
Causeway Partners
Chabad at Tulane Shabbat Dinner
Chapter Two
Chestnut
Cohen Family
Dr. and Mrs. Isidore Cohn
Jay and Avery Corentewt
Joan B. and Gregory Cox
Albert and Pearl Daube #1
Albert and Pearl Daube #2
Samnie and Ruth Davidson Memorial
Richard and Ina Davis
Jeanne Ellinport
Arnold and Susan Fielkow
Ann C. Fishman
Ann C. Fishman 
Mara and Joshua Force
Throughout the year, donors made grants totaling $4,596,701 from their donor advised, designated, field of interest, and custodial funds, as well as supporting foundations, to benefit Jewish and secular nonprofits.
DONOR FUNDS CONTINUED

Max Gustave Moses
Samuel Teller Moses
Zoe Wise Dreek
Jake E. Susan
Logan Jace Susan
Lia Grace Toporek
Maison Samuel Toporek
Delphine Dumah Trosclair
Lucienne Elysée Trosclair
Courtney Wainer
Joshua Wainer
Benjamin Wilkins
Jonathan Wilkins
Zachary Wilkins
Daniel Jacob Wise

PERPETUAL ANNUAL CAMPAIGN

Dr. Gerald Berenson∗
Allan Bissinger **
Morris Campell∗
R. Justin (Bobby) Garon
Mark H. Heller
Albert and Rea* Henderson
Hugo Kahn
Brian Katz
Morton Katz
William D. Norman Family
Milton Rosenson∗
Joshua Rubenstein
Edward L. Soll MD**
Michael Wasserman MD

Baton Rouge Federation Campaign Endowments

Deborah S. Cawiler
Stephen J. Cawiler
Drs. Judy and Paul* Roheim

Lion of Judah Endowments

Carri Asher
Cathy Bart
Marjorie Bissinger
Vivian Cahn**
Dora Feifer∗
Ann C. Fishman
Byrd Berenson Haspel∗
Lisa J. Heller
Sandra P. Heller*
Babette S. (Babs) Isaacson∗
Tamara Jacobson
R. Justin (Bobby) Garon
Mark H. Heller
Albert and Rea* Henderson
Hugo Kahn
Brian Katz
Morton Katz
William D. Norman Family
Milton Rosenson∗
Joshua Rubenstein
Edward L. Soll MD**
Michael Wasserman MD

FINANCIAL STATEMENT

ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash &amp; Money Market Funds</td>
<td>9,893,619</td>
<td>6,388,947</td>
</tr>
<tr>
<td>Mutual Funds</td>
<td>17,449,602</td>
<td>13,436,226</td>
</tr>
<tr>
<td>U.S. Government Obligations</td>
<td>76,574</td>
<td>488,474</td>
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<tr>
<td>Alternative Investments</td>
<td>167,428</td>
<td>280,093</td>
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<tr>
<td>Certificates of Deposit</td>
<td>155,337</td>
<td>150,000</td>
</tr>
<tr>
<td>Corporate Stocks &amp; Bonds</td>
<td>28,444,441</td>
<td>28,233,627</td>
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<tr>
<td>Exchange Traded Funds</td>
<td>10,265,527</td>
<td>7,297,025</td>
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<tr>
<td>Hedge Funds</td>
<td>3,642</td>
<td>3,520</td>
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<tr>
<td>Israel Bonds</td>
<td>532,000</td>
<td>532,000</td>
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<tr>
<td>Real Estate Investment Trusts</td>
<td>113,665</td>
<td>138,364</td>
</tr>
<tr>
<td>Contributions Received from Remainder Trusts</td>
<td>112,740</td>
<td>101,143</td>
</tr>
<tr>
<td>Accrued Interest Receivable</td>
<td>152,713</td>
<td>136,505</td>
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<tr>
<td>Other Assets</td>
<td>5,380</td>
<td>7,919</td>
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<tr>
<td>Beneficial Interests in Charitable Trusts</td>
<td>658,178</td>
<td>872,390</td>
</tr>
<tr>
<td>Cash Value of Life Insurance</td>
<td>420,033</td>
<td>405,867</td>
</tr>
<tr>
<td>Property &amp; Equipment</td>
<td>59,614</td>
<td>62,814</td>
</tr>
</tbody>
</table>

TOTAL ASSETS: $68,510,493       $58,534,914

LIABILITIES & FUND BALANCES

LIABILITIES:

<table>
<thead>
<tr>
<th></th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accrued Expenses</td>
<td>31,443</td>
<td>57,524</td>
</tr>
<tr>
<td>Grants Payable</td>
<td>84,074</td>
<td>63,531</td>
</tr>
<tr>
<td>Other Liabilities</td>
<td>162,408</td>
<td>167,011</td>
</tr>
<tr>
<td>Funds Held as Custodian</td>
<td>10,806,473</td>
<td>9,454,882</td>
</tr>
</tbody>
</table>

TOTAL LIABILITIES: $11,084,398     $9,742,948

FUND BALANCES:

Without Donor Restrictions | 11,271,704   | 9,569,918     |
With Donor Restrictions    | 46,154,391   | 39,232,048    |

TOTAL FUND BALANCES: $57,426,095     $48,791,966

TOTAL LIABILITIES & NET ASSETS: $68,510,493       $58,534,914

JEF engaged the services of LaPorte to perform audits of our financial statements for 2018 and 2019. Our procedures are reviewed to ensure that we follow current accounting practices.
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Dana Shepard, Assistant Secretary

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Rosalind J. Wex*
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Ellen S. Yellin

We have made every effort to accurately recognize all of our donors. We sincerely apologize if your name was listed incorrectly or inadvertently omitted from this publication. Please contact the JEF office for corrections and additions.

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Doris Gauthier, CPA, Controller
Alysha Goodlow, Staff Accountant
Patti H. Lengsfield, Legacy Director

*Deceased

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*Deceased

WE REMEMBER...
Several of our cherished JEF donors have passed away since our last annual report. They have been a part of JEF and have remembered JEF and our Jewish community during their lifetimes and/or at the end of their lifetimes. They have helped to secure a Jewish future for generations to follow. We honor and thank these donors and their families for making a difference and creating their Jewish legacies.

Samuel T. Alcus III
Jay L. Buckman
Marianne W. Cohn
Shirley K. Haspel
Sandra P. Heller
Jo-Ellyn Kupperman
Rene Lehmann
Jack T. Lengsfield
Betty S. Meyers
Joel G. Myers
Sidney Opotowsky
Jack S. Zoller MD

They left the world better than they found it. May their memories be for a blessing.
“As my ancestors planted for me before I was born, so do I plant for those who will come after me.”
TALMUD TA’ANIT 23A