



TO LIFE!

JEWISH ENDOWMENT FOUNDATION ANNUAL REPORT 2017-2018



So much has transpired at the Jewish Endowment Foundation of Louisiana (JEF) since I became president in 2016, on the eve of its 50th anniversary of commitment, service and philanthropy to our community.

For more than 50 years, JEF has served as a repository of funds for charitable giving, supporting our Jewish community and numerous other

organizations, encouraging new projects and initiatives, and assisting in emergencies throughout Greater New Orleans, Louisiana and beyond. Due to its exemplary Board and skilled staff, JEF has an excellent reputation for responsible investing and stewardship of charitable giving, providing strategic guidance to our donors about their philanthropy and prudent management of their funds.

Two significant milestones occurred in 2018: JEF received the largest gift to its unrestricted funds in our 51-year history from the Sam Burd and Abbe Burd trusts; and Sandy Levy, Executive Director of JEF since 1991, retired at the end of the year. During her tenure, Sandy led our foundation to unprecedented growth. How fitting that the Burd legacy, created in 1992, came to fruition as she reached her retirement.

Early in 2018, I convened a Search Committee for a new Executive Director and we were very fortunate to hire Bobby Garon. Under Bobby's leadership, JEF will continue to make a strong, positive impact in our community.

What a tremendous honor it has been to serve as President of JEF for the past two years! I've been very fortunate to work alongside and learn from a long list of impressive, talented people committed to JEF. My life has been truly enriched by so many fantastic, dedicated leaders and donors in our community.

Each of us has an opportunity to make a difference. Your generous support allows us to continue our mission to grow the Jewish Endowment Foundation of Louisiana and secure a vibrant and enduring Jewish community for the present and the future.

To those of you who are not a part of JEF's family of donors, please consider joining us now. Consult your professional advisor or call Bobby Garon or Patti Lengsfeld at 504-524-4559 to help you take advantage of tax-wise giving opportunities at JEF.

With deepest appreciation and warmest regards,

Andi

Andrea S. Lestelle, President 2016-2018



It has been an incredible honor and privilege to serve as JEF's Executive Director for the past 27 years.

My time at JEF has been a wonderful mixture of challenges, achievements, learning, and growing. I was given an opportunity to make a difference in our Jewish community and I believe that I have done that because of you: JEF's donors, boards of trustees, presidents,

professional advisors, and devoted staff. As a native New Orleansian, I have a personal stake in the present and future of this great community. Working with you to support our Jewish community in the present and to secure our Jewish community and our Jewish values for future generations has been very rewarding.

To JEF's donors, thank you for allowing me to assist you with your philanthropic goals. I know how kind and generous you are and I am constantly amazed by all of your good deeds.

To JEF's Presidents and Board members, thank you for your support, kindness, and generosity. JEF continues to move forward with new initiatives and ideas because of our shared goal to always be the best that we can. You are outstanding community leaders.

To our professional advisors, thank you for recommending JEF to your clients and for assisting them in realizing their philanthropic goals with JEF. You play a critical role in our success.

To JEF's staff, thank you for all of the work that you do to make JEF run smoothly. Your dedication to JEF, your professionalism, and your concern for JEF and for our donors is exceptional.

Our Board and our staff value our reputation and work every day to earn your trust and confidence and to do what is right. Over the past 27 years we have grown from just over \$12 million to over \$58 million in total assets. JEF has much to be proud of, and Bobby Garon, my successor at JEF, will continue to build on our good will and our good name.

I want to thank each of you for the relationships and friendships that we share, and for your trust in me and JEF. This has not just been a job. It has been a passion and a mission that I have been proud to be a part of for the past 27 years.

Kindest regards,

Sandy

Sandra K. Levy, Executive Director 1991-2018

AND LEGACY

In 1991, Sandy Levy became the Executive Director of the Jewish Endowment Foundation of Louisiana. Her 27 years at JEF have been an extraordinary mosaic of challenges, achievements, and growth. As she retires, we reflect on her accomplishments and her legacy.

The following pages feature some of the people and projects that Sandy nurtured during her years at JEF.





KATRINA 2005

August 2005 – Hurricane Katrina hit New Orleans and the levees broke. The Jewish community was scattered far and wide. Under the leadership of JEF president Ellen Yellin and JFGNO president Allan Bissinger, the two organizations joined together to coordinate assistance. In November 2005, the JEF Board met and voted to allocate \$1.4 million to the recovery: \$1 million to JFGNO to meet community needs and \$400,000 to Greater New Orleans congregations. These grants represented 25% of JEF’s unrestricted funds. JEF is the community’s savings account for a rainy day; when that day came, JEF was ready. As Allan Bissinger noted at the time, community members are always asked to give; Katrina showed us real-life proof of why giving to JEF and Federation is so important.

Ellen Yellin, JEF President 2004-2006, the late Allan Bissinger, JFGNO President 2005-2007.



LOWENBURG FAMILY

The Lowenburg family has a long history of philanthropy with JEF and the community. Matriarch Anne Lowenburg established a donor advised fund at JEF in 1997 and has also established three designated funds. Her sons, Tom and Harry, have inherited her charitable “genes.” Tom and his wife, Judith, have a donor advised fund and Harry has a donor advised fund and also established funds for each of his children. Next generation involvement and generational giving at the highest level! L’dor V’dor!

Lowenburg Family: clockwise Ellen, Tom, Anne, Harry, Ben, and two great-grandchildren.



NEW ORLEANS HOLOCAUST MEMORIAL

In 2003, the New Orleans Holocaust Memorial was dedicated at Woldenberg Park. It was the culmination of six years of planning and fundraising by Jewish community leaders and Holocaust survivors. In addition to housing the New Orleans Holocaust Memorial Fund, JEF, under Sandy Levy's leadership, assisted in coordinating the design and building of the memorial. The fund continues to provide for the maintenance of the memorial and to support educational programming. The memorial serves as a powerful reminder of the need to be vigilant and to oppose the forces of intolerance, bigotry, and hatred.

*Max Nathan Jr. and Rabbi Edward P. Cohn,
two of the leaders of the campaign to build the
New Orleans Holocaust Memorial*



HASPEL AND MINTZ SUPPORTING FOUNDATIONS

The Robert B. and Shirley K. Haspel Endowment Supporting Foundation and the Jean and Saul A. Mintz Family Supporting Foundation were both established in 1993. A tax-wise alternative to a private foundation, supporting organizations are far less restrictive and JEF handles all of the administrative oversight including IRS-mandated tax returns and annual audits. The Haspel family, represented by Amy and John Haspel, and the Mintz family, represented by Melinda and Morris Mintz, have continued their families' legacies of charitable giving through this flexible vehicle that allows them to choose their own investments and appoint their own boards. JEF works closely with these foundations to accomplish their philanthropy.

John Haspel, Amy Gainsburgh Haspel, Morris Mintz, Melinda Mintz



JOYCE & SIDNEY PULITZER

Joyce and Sidney Pulitzer have been generous with their time and financial support for many causes, but most importantly, they have established a plan to Create A Jewish Legacy. Working with Sandy Levy, Joyce and Sidney made provisions for their favorite charities after their lifetimes. This legacy will allow them to continue to be philanthropists in perpetuity. They want to ensure that the future of these organizations is secure.

Sidney and Joyce Pulitzer



JEWISH FAMILY SERVICE CATCH-A-CAB

Jewish Family Service's Catch-A-Cab program is a story about a generous donor – Adele Cahn – and a community organization that were brought together with the help of Sandy Levy to provide an answer to an unmet need: access to transportation for seniors. A success from its very beginning, the Catch-A-Cab program continues to make life easier for Jewish seniors by providing taxicab service at a reduced cost.

Roselle Ungar and Deena Gerber, present and former Directors of JFS





CAROL B. WISE

One day in the early 1990s, Carol Wise had an eye-opening conversation with the late Buddy Jacobs, a JEF past president. Until then, she didn't understand the purpose of JEF or its importance to the Jewish community.

That encounter led Carol to establish a donor advised fund that she uses to support many non-profit organizations: Jewish Federation of Greater New Orleans, United Way, Jewish Family Service, Tulane Hillel, the Jewish Community Center, and National Council of Jewish Women—Greater New Orleans Section, among many others.

And she created a designated fund for the benefit of the Jewish Endowment Foundation of Louisiana, the only fund at JEF specifically for JEF! The establishment of this fund shows a true understanding of JEF's importance and Carol's commitment to JEF. An annual grant from this fund is directed to JEF to help accomplish its objectives. JEF is fortunate to have a friend and donor like Carol Wise.

GOLDRING JEWISH SUMMER CAMP EXPERIENCE

In 1998, an exciting and innovative program was introduced at JEF. The Goldring Jewish Summer Camp Experience gives eligible first-time campers one-time grants to attend nonprofit Jewish sleepaway camp.

One of the most effective ways to develop children's commitment to living Jewish lives is to expose them to a camp experience where they will meet other Jewish boys and girls and savor the precious heritage of Jewish traditions while enjoying wholesome summer fun. Through the generosity of the Goldring Family Foundation, this groundbreaking program is an investment in a Jewish future, not only for these children, but for future generations.





Abbe and Sam Burd

BURD LEGACY

In 2018, JEF was extraordinarily fortunate to receive the largest gift in our history from the late Sam Burd.

In 1992, Sam Burd created two charitable remainder trusts, one in his name and one in the name of his daughter Abbe. He named JEF as the sole beneficiary of both trusts. He had confidence that JEF would use these gifts to secure the future of our Jewish community.

Sam died in 1992 and Abbe passed away in June 2018. Upon the termination of the trusts, over \$2 million was transferred to JEF.

As a result of Sam Burd's tremendous generosity, JEF and our Jewish community will benefit for many years to come.

Sam and Abbe have left a lasting legacy that will provide for future generations that they will not know. They embody the Talmudic saying, "As my ancestors planted for me before I was born, so do I plant for those who will come after me." The memory of the Burd family will always be a blessing.



"The essence of philanthropy is when you give, you're not just giving money, you're giving a piece of yourself as well. Each of us has the opportunity to make a difference. The important thing is to do something. I will be forever grateful for the opportunity I have had to serve my Jewish community and community as a whole and to be so warmly and incredibly thanked for what has been the experience of a lifetime.

May we all continue to plant for future generations and be remembered for our good deeds."



\$12 DURING SANDY LEVY'S LEADERSHIP
JEF'S TOTAL ASSETS INCREASED
MILLION TO

\$58 **MILLION**
1991-2018

WHAT WE DO

- We offer donors a range of tax-wise charitable giving options.
- We help donors create their own charitable funds to realize their personal philanthropic goals.
- We connect people with organizations that strive to make a difference in our Jewish community and the community at large in Louisiana and our nation, in Israel, and throughout the world.
- We make grants to maintain and strengthen our Jewish community for the present and for generations to come.

WAYS TO GIVE

Join our ever-growing list of Jewish Endowment Foundation of Louisiana donors. We live on in the acts of goodness we perform. By choosing to support your community through JEF, you become one in spirit with past generations whose generous gifts are today's legacy.

- **Unrestricted Gifts to the General Fund**
- **Bequest**
- **Donor Advised Fund**
- **Designated Fund**
- **Custodial Fund**
- **Charitable Gift Annuity**
- **Charitable Remainder Trust**
- **Charitable Lead Trust**
- **Supporting Foundation**
- **Life Insurance Policy**
- **Retirement Plan/IRA**
- **Youth Philanthropy:**
 - B'nai Maimonides Fund
 - Young Philanthropist Fund



JEWISH ENDOWMENT FOUNDATION BY THE NUMBERS 2017

\$62 MILLION
TOTAL ASSETS

\$100,900
GENERAL FUND GRANTS AWARDED

\$6.2 MILLION
TOTAL DONATIONS

519
ACTIVE DONOR FUNDS

\$3.9 MILLION
DONOR FUNDS DISTRIBUTED
TO MORE THAN **500**
NONPROFITS

46 NEW DONOR FUNDS

\$28 MILLION
FUTURE PROMISES

Create A Jewish Legacy Program: THE BASICS

Create A Jewish Legacy is a strategic and thoughtful philanthropic plan:

- That leaves a charitable legacy that strengthens our Jewish community in your name.
- That honors or remembers people who are important to you.
- That allows successive generations to continue family giving traditions.
- That makes a difference that lasts beyond the here and now.

An **ENDOWMENT FUND** is the most common way to implement your plan and is typically established through a gift from your estate. Distributions are made annually and may be made in perpetuity to organizations that are important to you. An endowed fund is a powerful tool for you and your

favorite charities because your gift will continue giving and your fund will continue to grow.

There may be tax benefits that can be achieved during your lifetime or for your estate. We encourage you to discuss specific options with your professional advisors.

Since 2009, when Create A Jewish Legacy was launched, \$28 million in future gifts have been promised for the Jewish community through the Legacy program.

Contact *Bobby Garon (bobby@jefno.org) or Patti Lengsfeld (patti@jefno.org) at 504.524.4559 for a confidential discussion of your giving options.*

Dana and Louis Shepard
Scott and Julie Silbert
Karen and Dr. Edward L. Soll
Sherri and Matthew Tarr
Nancy Bissinger Timm
Patricia C. Ungar
Elaine* and Bernard Van der Linden
Harold Wainer
Beverly and Lester* Wainer
Eileen Wallen
Lynne and Dr. Michael Wasserman
Martha and Walter Weil III
Joel Weinstock
Linda B. and Sander N. Wiener
Carol B. Wise
Frances S. and Leonard M.* Wolff
Ellen and Marc Yellin
Harrel Zivitz
Linda* and Dr. Jack Zoller

*Deceased

The following deceased individuals, by their generosity during their lifetimes or upon their deaths, provided lasting legacies for the benefit of our Jewish community. May their memories be for a blessing.

Jean K. Abbott
Miriam F. Alcus
Ian Arnof
Janet and Eugene Aschaffenburg
Jean Avegno
Emily Ann and Jack C. Benjamin
Peggy and Charles Bennett
Joan Seidenbach Berenson and Dr. Gerald S. Berenson
Alex Berger
Lila and David Bernstein
Allan Bissinger
Alan V. Bories
Elias Bowsky
Michel Brener
Moses Brener
Betty Jean Barnett Bresler
Mr. and Mrs. Meyer Brill
RoseMary Rotman Brooks
Mildred P. Brown
Dr. Richard A. Brunswick
Abbe Burd
Sam Burd
Maurice Burnstein
Adele Karp Cahn
Morris Campell
Rosalie Cohen
Pearl and Albert Daube
Sarah Davis
Mayer L. Dresner
Ruth Dreyfous
Jack Eisenberg
Arthur Feitel
Dora Ferber
Dotsy and Jack Fisher
Elise Yarrut and Ralph H. Fishman

Pearl Taul Flaumhaft
Bea and Harold Forgotston
Margot Strauss Garon and Herbert J. Garon
Irving Gerson
Mr. and Mrs. Israel Goldberg
Carl Goldenberg
Pauline and Abe Goldfarb
Louis K. Good Jr.
Fannye and Alexander Gottsegen
Maria K. and Mauriciu A. Granet
Monja Grodsky
Emilie Gruenberg
Louis Gureasko
Anna Levand Haber
Drs. Evelyn and Shea Halle
Byrde Berenson Haspel
Harry Herman
Ruth Herzog
Marks Isaacs
Babs and Dr. J.E. Isaacson
Dr. Sydney Jacobs
Anna and Samuel Kamin
Libby and Jack Kaplan
Elsie Karesh
Ida and Harry Katz
Miriam Paillet Katz
Sam Katz
Irma Moses Kessler
Hilda Klein
Robert L. Kohlmann
Mildred and I. Jay Krieger
Edith Deutsch Lashman
Helen and Henry Lasoski
Shepard Latter
Gabriela Lehmann
Nat and Dr. Will Leon
Bruce Levy
Ruth E. Levy
Harry Liwerant
Abe, Jack and Rose Manheim
Rose Wainer Mansberg
Aaron F. Marcus
Allen Marks
Tamara and Peter Mayer
Toby Ginsburg McNamara
Doris K. and Lee H. Meltzer
Leopold Mendler
Margot Mendler
Lois and William Mexic
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Nathan Phillips
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Leonard Prelutsky
Bettie Redler

Andrée and Sidney Rosenblum
Milton Rosenson
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Mollye and William Smolkin
Bertha L. Sontheimer
Melba and Moise Steeg
Elizabeth Steiner
Margery K. and Charles Stich
Sara and Saul Stone
Babette Katz Syvert
Gerson Tolmas
Marjorie and Oscar Tolmas
Anne G. Uhry
Edmund J. Ullman
Cecile and Dr. Gene Usdin
Leo Van Os
Helen and George Wainer
Uriah Wainer
Dr. Mollie and Mervin Wallick
Alberta Wasserman
Liselotte Levy Weil
Roswell J. Weil
Roger D. Weill
Dr. and Mrs. Carl H. Weinberg
Ben Weiner
Mamie R. Weinstein
John L. Weinstock
Richard M. Wise
Willy and Erna Wolff
Solomon Wolfson
Jeanne and Morris Wright
Fannie and Simon Yokor
David B. Young
Ruth Helen Young
Helen Weil Young
Charles Zucker



Donors: CREATE A JEWISH LEGACY

These individuals have fulfilled their commitment to Create A Jewish Legacy for future generations with a gift to the Jewish Endowment Foundation or through JEF to a Jewish charitable organization.

Dorlene Alaynick
Cathy Bart
Jennifer and Jack C. Benjamin Jr.
Marjorie and Roger* Bissinger
Harry Blumenthal Jr.
Juanita and Harold* Bohn
Jane Bories
Jay L. Buckman
Marie and James Cahn
Vivian and Richard Cahn
Robert* and Lorynne Cahn
Pauline and Leonard* Carp
Dr. Deborah Cavalier
Dr. Steven Cavalier
Dorothy and John* Clemmer
Marianne and Dr. Isidore* Cohn Jr.
Michael Davidson
John DeBlois
Ann C. Fishman
Eleanor* and Albert Fraenkel II
Cecele* and Francis L. Fraenkel
Diane and Alan Franco
Pam and Frank* Friedler Jr.

Linda and Richard Friedman
Thelma and Morton* Gaba
R. Justin (Bobby) Garon and Robin Levy
Ana and Dr. Juan Gershanik
Jacqueline Mae Goldberg
Carol and Louis* Good Jr.
Carol Grant
Linda Goldman Green
Harriet and Maurice* Handelman
Shirley and Dr. Robert* Haspel
Sandra and Edward M.* Heller
Mark and Lisa Heller
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Allan L. Katz
Brian and Lisa Katz
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Carole and Morton Katz
Richard Katz
Betty and Ira* Kohn
Ruth and Lawrence Kullman
Jonathan Lake
Dashka Roth and Lawrence Lehmann
Razele Midlo Lehmann* and René Lehmann

Maline M. Levy
Saundra K. Levy
Ann and Jon F.* Leyens
John S. Loeb
Anne P. and Richard H.* Lowenburg
Frances and Bernard* Marcus
Charles D. Marks
Barbara and Sanford Maslansky
Pearl and Dave Meltzer
Toby and Joel A. Mendler
Julie Grant Meyer
Linda and Albert* Mintz
Jean and Saul A.* Mintz
Dotty* and Max Nathan Jr.
Carole Cukell Neff and Richard Neff
Doris and William D. Norman Jr.
Rickie and Dr. Gordon Nutik
Lillian and Sidney Opotowsky
Joan S. Weil Oppenheim
Julie Wise Oreck
Lee* and Sanford Paillet
Sarah and Joe Pasternack Jr.
Holley Pavy
Sandra and Arthur Pulitzer
Joyce and Sidney Pulitzer
Cindy and Leon H. Rittenberg Jr.
Arlene Fink Robertson
Drs. Judy and Paul* Roheim
Eddy K. and William W. Rosen
Edie and Paul Rosenblum
Marilyn K. Rosenson
Joshua Rubenstein

Unrestricted GIVING

These generous donors have made gifts to the JEF General Fund as of March 31, 2019. *The categories below represent cumulative gifts since 1967.*

\$100,000 or more

Elias Bowsky*
Michel Brener*
Abbe Burd*
Sam Burd*
John M. DeBlois
Dora Ferber*
Dorothy (Dotsy)* and Jack* Fisher
Betty A.* and Raymond S.* Fishman
Diane and Alan Franco
Mr.* and Mrs.* Israel Goldberg
Goldring Family Foundation
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Babette (Babs)* and J.E.* Isaacson
Dorothy and Marvin L.* Jacobs
Robert L. Kohlmann*
Razelle Midlo Lehmann*
Sandra Bowsky Mahne* Trust
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Andrée* and Sidney* Rosenblum
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Helen* and George* Wainer
Liselotte L. Weil*
Roger D. Weill*
Ben Wiener*
Carol B. Wise and Family
Erna* and Willy* Wolff
Helen Weil Young*
Ruth Helen Young*

\$50,000 to \$99,999

Jack Eisenberg*
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Irving Gerson*
Fannye* and Alexander* Gottsegen
Harriet and Maurice* Handelsman
Haspel Family Fund
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Neuberger Berman, Francis L. Fraenkel, Managing Director

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\$25,000 to \$49,999

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Sara* and Saul* Stone
Alberta A. Wasserman*
Frances S. and Leonard M.* Wolff

\$1,000 to \$24,999

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Miriam F. Alcus*
S.T. Alcus III
American Bearing & Supply Inc.
Anonymous
Anonymous ART 2008 Fund
Ian Arnof*
Merle Aronson*
Janet* and Eugene* A. Aschaffenburg
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Lila* and David* Bernstein
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Marjorie and Roger* Bissinger
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Juanita and Harold* L. Bohn
Leopold* and Lillian N.* Breen
Moses Brener*
Caroline W. and Robert B. Brickman

Meyer Brill*
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Susan and Howard Green
JoAnn* and Dr. Harry* Greenberg
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Byrde B. Haspel*
Amy Gainsburgh Haspel and John Haspel
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Sandra P. Heller
Bea* and Harry* Herman
Maury A. Herman
Ruth Herzog*
Susan and William B. Hess
Jerry Heymanwn/Heymann Wolf Foundation
Hibernia National Bank
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Marks Isaacs*
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Peggy and Stanley Jacobs
Dr. Sydney Jacobs*
Sally* and Jay M.* Jalenak



JMC Capital Management, Inc.
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Anna* and Samuel* Kamin
Patsy and David* Kanter
Susan and Byron Kantrow
Jill and Brian H. Kaplan
Libby* and Jack* Kaplan Family
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Betsy T. Kaston
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Irma Moses Kessler*
Hilda Rosenberg Klein*
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Nancy* and Herman S. Kohlmeier Jr.
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Fred* and Marjorie* Kullman
Jo-Ellyn and Abe* Kupperman
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Andrea S. and Terry Lestelle
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Tara Mann
Rose W. Mansberg*
Ellen and Stephen D. Manshel
Barbara and Sanford R. Maslansky
Tamara* and Peter* Mayer
Tamara Mayer Estate
Laura and Harald Meier
Toby and Joel A. Mendler
Leopold Mendler*
Margot Mendler*
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Hannah Aronson Meyer*
Julie Grant Meyer and Michael Meyer
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Bert and Joel Myers Family
Dotty Gold Nathan*
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Robbie and André M. Rubenstein
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Lynn and Dr. Charles C. Smith III
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Karen and Dr. Edward Soll
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Carol S. Wright
Mr.* and Mrs.* Morris Wright
Ellen S. and Marc J. Yellin
David B. Young* Memorial
Betty* and Harrel A. Zivitz
Linda* and Dr. Jack Zoller

*Deceased

Unrestricted GIVING CON'T.

UNRESTRICTED NAMED FUNDS

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Sam Burd Memorial**
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Robert L. Kohlmann Memorial
Helen Mervis Memorial
Barney Mintz Memorial
Willy and Erna Wolff Memorial
for the Benefit of JEF
Helen Well Young Memorial

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Irving Gerson
Pauline and Abe Goldfarb
Louis K. Good Jr.
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Margot Levy
Bertha and Ephriam Lisitsky
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Tamara Mayer
Doris K. and Lee H. Meltzer
Dorothy and Bernard D. Mintz
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Mintz Family
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Arthur A. Steiner and Edgar Steiner
Sara and Saul Stone**
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Roswell J. Weil
Ben Weiner
Jeanne H. and Morris Wright
Ruth Helen Young
Dr. and Mrs. Carl H. Weinberg

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Linda Goldman Green
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J.E.* and Babs* Isaacson
Elsie Karesh*
Mildred* and I. Jay* Krieger
Razelle Midlo Lehmann*
René Lehmann
Maline M. Levy
Saundra K. Levy
Saundra K. Levy #2
Saundra K. Levy #3
Saundra K. Levy #4
Saundra K. Levy #5**
Henrietta Meyers Mattise*
Mollye* and William* Smolkin
Levy Weil*
Liselotte Levy Weil #2*
Joel Weinstock

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Deborah S. Cavalier
Steven J. Cavalier
Jan S. Glade
Lisa J. Heller
Mark H. Heller
Marvin L. Jacobs
Tamara K. Jacobson
Brian H. Kaplan
Brian Katz
Lisa Katz
Charles D. Marks
Joel A. Mendler
Melanie Rae Mexic
Sheryl Ann Mexic
Carole Cukell Neff
Julie Wise Oreck
Arthur C. Pulitzer
Joshua L. Rubenstein
Patricia C. Ungar
Harrel A. Zivitz

*Deceased **New

THE CAHN/TOLMAS DONOR ADVISED FUND INCENTIVE PROGRAM AT THE JEWISH ENDOWMENT FOUNDATION OF LOUISIANA

In order to establish a donor advised fund through the Donor Advised Fund Incentive, you can donate \$4,000 to open the fund and JEF contributes the next \$1,000. Your Donor Advised Fund has been created and you can begin recommending grants of \$100 or more to your favorite non-profits.

Advantages of a Donor Advised Fund

- Realize immediate tax benefits
- Distribute when you choose to nonprofits that are important to you.
- Simplify your charitable giving paperwork.
- Support your community!

Types of Assets That May Be Contributed

- Cash
- Publicly traded securities
- Real estate*
- Other assets may be considered*

**Assets other than cash or publicly traded securities are subject to JEF’s Gift Acceptance Policies.*

Investment Options (choice of investment depends upon fund balance)

- Fixed Income Pool – Under \$25,000.
- Mixed Investment Pool (60% equities/40% fixed) – \$25,000 or more.
- Selection of Vanguard Funds – \$40,000 or more.
- Donor may recommend investments – \$100,000 or more.

Administrative Fees and Balance Requirements

- There is no fee to establish a Donor Advised Fund with JEF.
- Annual Administrative Fee: 1% of the fund balance as of 12/31.
- Minimum fund balance of \$1,000 for at least two years.

Donor FUNDS

These generous donors have established funds as of March 31, 2019

SUPPORTING FOUNDATIONS

Congregation B’nai Israel Endowment
Dr. and Mrs. Isidore Cohn Jr.
Holley Pavy and John M. DeBlois
Ferber Family of Houma
Robert B. and Shirley K. Haspel Endowment
Jean and Saul A. Mintz Family
Singer Family

DONOR ADVISED FUNDS

Dorlene Alaynick
Phyllis and Jack Alltmont
Lisa V. and Cary J. Amann
Anonymous 2008 ART
Arnof Family Charitable
Arnof Kearns Family Foundation
Carol and Harold Asher Family
Patricia Latter Barnett
Arlene D. Barron Endowment
Hertha Bart
Cathy and Morris Bart III
Beerman Family Charitable
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Jennifer and Jack C. Benjamin Jr.
Joan S. and Gerald S. Berenson
David Berger Memorial
Benay and Shelly Bernstein
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Marjorie and Roger Bissinger
Bissinger-Timm for the Benefit of Jewish Family Service
Josephine Blooston and Benjamin Cohen
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Caroline and Robert Brickman Family
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Adele Karp Cahn Transportation
Robert and Lorynne Cahn Family
Cahn-Tolmas Donor Advised Incentive
Vivian and Richard Cahn
Causeway Partners**
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Chapter Two
Chestnut**
Cohen Family**
Jay and Avery Corenswet
Joan B. and Gregory Cox
Albert and Pearl Daube #1
Albert and Pearl Daube #2
Sammie and Ruth Davidson Memorial
Richard and Ina Davis
Jeanne Ellinport
Ann C. Fishman #1
Ann C. Fishman #2
Mara and Joshua Force
Fraenkel Family Foundation of JEF**
Franco Family
Pam and Frank Friedler, Jr.

Greg Friedler Fund for Creative Expression
Brian R. Friedman
Richard and Linda Friedman
Friendship
Bobby Garon and Robin Levy Family
Herbert J. Garon and Margot Strauss Garon
Alex Gershanik
Gershanik Family
Mike and Marcy Gertler**
Mike Gertler JFS Counseling
Courtney Elizabeth Giarrusso Advocacy
Robin M. Giarrusso**
Ginkgo**
Gitter-Yelen
Charles and Cathy Glaser and Family**
Louis and Lillian Glazer Family
Michelle and Jacob Goehring
Ashley Merlin Gold
Jacqueline Mae Goldberg
Bella Goldman Memorial
Bernard A. and Marjorie F. Goldman Memorial
Warren Goldstein
Caroline and Jeffrey Good**
Peggy and Julian Good
Carol and Louis K. Good Jr.
Susan P. and Louis K. Good III
Libbye and Matthew Gordon
Charles Grosberg-Norma Grosberg
Grant-Joseph O. Grant
JoAnn and Dr. Harry Greenberg
Kitty and George Greenberg
Maurice and Harriet Handelman
Harry’s Ace Hardware Charitable
John Haspel and Amy Gainsburgh Haspel
Karen Heller and Robert Becker
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Betty and Theo Heller
Albert and Rea Hendler for the Benefit of Jewish Family Service
Barbara Kline Herman Family
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Henry and Janet Dreyfus/Adler and Annette Hirsch
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Inspire**
Israel Family
Camp Henry S. Jacobs Create A Jewish Legacy
Shellie and Terry Jacobson
Jewish Children’s Regional Service
Create A Jewish Legacy
JEF Special Fund for Jewish Camping
Jewish Endowment Foundation of Louisiana
Tzedakah Funders Network
Jewish Family Service Create A Jewish Legacy
Jewish Family Service Financial Assistance
Jewish Family Service Lifeline
Jewish Family Service Presidents Circle
Jewish Family Service Julianne Isaacson
Jewish Family Service Teen Suicide Prevention
Jewish Federation of Greater Baton Rouge
Jewish Federation of Greater New Orleans
Centennial Endowment

JFGNO Allocations Endowment
JKJ
Andrea S. Joseph**
Jay L. Joseph**
Hugo Kahn
Lori E. Kahn**
Margie A. Kahn**
Teri S. Kahn**
Kali-oka**
Kanner Family
Kaplinsky Family
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Allan L. Katz
Benjamin G. and Miriam Paillet Katz
Brian D. and Lisa Katz Family
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Maurice (Hippo) Katz Memorial
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Ronald F. Katz Memorial
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Joan and Fred King Family Foundation
Kim Wainer Kline**
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Harriet Wainer Kugler Memorial
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Andrea and Terrence Lestelle**
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Levy Family
Bruce Levy Family for the Benefit of Jewish Family Service
Bruce Levy Family for the Benefit of Metairie Park Country Day
Bruce Levy Family for the Benefit of Temple Sinai
Bruce Levy Memorial for the Benefit of the New Orleans Mission
Bruce Levy Memorial for the Benefit of Second Harvesters Food Bank
Bruce Levy Memorial for the Benefit of WWNO Radio
Beverly Marcuse and Loris Katten
Levy Memorial
Charles Levy**
Margot Levy for the Benefit of Temple Sinai’s Religious School
Renée and Rusty Levy Family
Saundra K. Levy
Ann L. Leyens
LimmudFest New Orleans
Louisiana Community Mikvah**

**New Funds

Donor FUNDS CON'T.

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Thomas Lowenburg and Judith Lafitte Social Justice**
Jane K. and Henry L. Lowentritt
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Frances and Bernard Marcus
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Elaine and Ellis Mintz
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Nathan Family
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Lauren Levy Neustadter**
New Orleans Holocaust Memorial
New Orleans Sunrise**
NGCF
NOLA Tricentennial Jewish Women's Leadership
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Nowalsky-Rosenberg
The Nudy Foundation
Rickie and Gordon Nutik
Joan S. Weil Oppenheim
Julie Wise Oreck
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Sarah and Joe Pasternack Jr. Family
Herman and Miriam Pesetsky Adult Fellowship
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Joyce and Sidney Pulitzer
Ann and Larry Rabin Family
Cindy and Leon H. Rittenberg Jr. Family
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Meryl and Alan Rosenbloom
Rosenson Family
André and Robbie Rubenstein
Rubenstein Brothers
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Joshua Rubenstein**
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Sizeler Family II
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Ellen and Gregg Soll
Stacey and Michael Soll
Michelle and Shea Soll
Bruce Spizer
Mark Stein Family
Judith B. and Sylvan J. Steinberg
Julie Finkelstein Steinhaus
Michael L. Stern**
Saul and Sara Stone
Sophia H. Stone
Jon Besthoff Strauss
Richard and Ann Streiffer Family
Rhoda and Sol Sucherman Family Memorial
Lisa Tabb
Rian and Teri Tanenbaum Family
Congregation Temple Sinai
Create A Jewish Legacy
Thomasina
Oscar and Marjorie Tolmas Memorial
Torah Academy Day School
Touro Synagogue Create A Jewish Legacy
Elaine and Bernard Van der Linden
Beverly and Lester Wainer #2
Bruce and Ellie Wainer**
Helen and George Wainer
Harold Wainer
Julia and Cedric Walker Family
Wallick Family
Roswell J. Weil Memorial
Joel Weinstock
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Linda B. and Sander N. Wiener
Carol B. Wise
Carol B. Wise Hillel Exemplar of Excellence Award
Carol B. Wise and Julie Wise Oreck Student Leadership Endowment
Marie K. and Robert R. Wolf
Ellen and Marc Yellin Family
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Rose Fay and Michel Yuspeh
Zachor New Orleans
Marilyn Paillet Zackin
Zenith
Lisa and Gary Zoller
Charles D. Zucker**

DESIGNATED FUNDS

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Jack C. and Clare Benjamin II
Joan and Gerald Berenson 2013
Dr. Gerald Berenson Perpetual Annual Campaign Endowment
Marjorie Bissinger Lion of Judah
B'nai Maimonides
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Mike Brener Jewish Family Service
RoseMary and Saul Brooks
Adele Cahn Catch-A-Cab
Robert and Lorynne Cahn**
Morris Campell Federation Endowment
Pauline and Leonard Carp
Rosalie Cohen Tehiyah Renaissance
Marianne and Isidore Cohn Jr. United Way
Marianne W.M. Cohn**
Communal Hebrew School Inc.
Communal Hebrew School Scholarship
Covenant House of New Orleans
Rita Mary Doll Goldring-Woldenberg Jewish Community Campus Capital
Ferber Family of Houma/Dora Ferber Lion of Judah Endowment
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Betty A. Fishman and Raymond S. Fishman Memorial**
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Cecele Fraenkel Memorial Rosa Keller Library
Margot Strauss Garon Lion of Judah Endowment**
Gershanik Family
Juan and Ana Gershanik**
Sheila and Timothy Gold
Maria Kahane Granet and Mauriciu Arnold Granet
Byrde Berenson Haspel Lion of Judah Endowment
Byrde B. Haspel Make-A-Wish Foundation
Byrde B. Haspel NCJW
Byrde B. Haspel United Way
Sandra P. Heller Lion of Judah Endowment
Albert and Rea Hendler Federation
Maury A. Herman JFGNO
Neil and Albert Hyman Scholarship
Babette S. Isaacson Lion of Judah Endowment
Jewish Family Service II
Jewish Federation of Greater New Orleans
JFGNO Leadership Development Endowment
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Lois and Lester Kempner Family**
Florence “Flossie” Strug Kerner Memorial Luncheon for JCC Seniors
Robert L. Kohlmann Senior Citizen Outreach
Helen P. and Henry Lasoski
Kurt J., Molly S. and Gabriela Lehmann Jahrzeit
Patti and Jack Lengsfeld
Harry Liwerant
Anne Lowenburg Lion of Judah Endowment
Anne Pake Lowenburg for the Benefit of Springhill Avenue Temple
Lowenburg Family Endowment to Benefit Temple Sinai
Allen Marks to Benefit Marks Park at the Jewish Community Center
Allen Marks for the Benefit of Temple Sinai
Tamara B. Mayer Lion of Judah Endowment

**New Funds

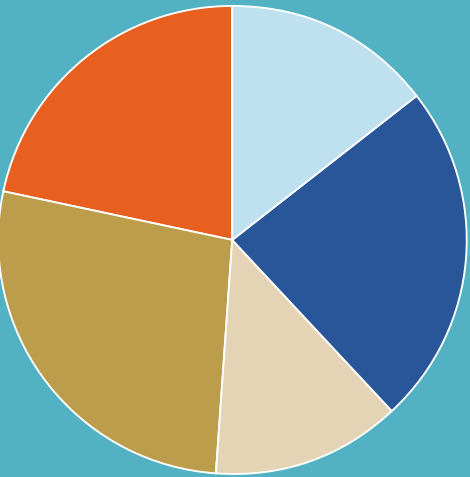
DISTRIBUTIONS FROM NAMED FUNDS

Jan 1, 2017 through Dec 31, 2017

(includes Supporting Foundations, Donor Advised Funds, Designated Funds, Field of Interest Funds, and Custodial Funds)

JEF’s donors make grants from their supporting foundations and donor advised, designated, field of interest, and custodial funds to support Jewish and secular nonprofits.

Total - \$3,919,503



To JEF - \$568,803

To JEFNO - \$928,643

To Constituent Agencies - \$511,004

To Other Jewish Agencies - \$1,070,665

To Non Jewish Agencies - \$840,388

Lois S. Mexic Lion of Judah
Betty Meyers
Betty S. Meyers 2016
Betty S. Meyers Lion of Judah
Dotty Gold Nathan
Nathan Family for the Benefit of JFS
New Americans Holocaust Memorial
New Orleans Jewish Day School Scholarship
William D. Norman Family
Pasternack Family
Joe Pasternack Jr.**
Nathan and Bluma Polmer to Benefit Jewish Seniors
M.E. Polson Provident Aid
Annette and Jack Rau Keeper of the Gate
Drs. Judy and Paul Roheim Perpetual Annual Campaign Endowment
Edie and Paul Rosenblum Gift of Israel Experience
Robbie and André Rubenstein
Sara Baskind Smith Memorial
Karen and Edward L. Soll
Karen Soll Lion of Judah Endowment
Nancy Bissinger Timm Lion of Judah Endowment
Anne G. Uhry Lion of Judah
Richard L. and Anne G. Uhry Memorial Scholar in Residence Program for the Northshore Jewish Congregation
Richard L. and Anne G. Uhry Memorial Lectureship for Adult Continuing Education for Shir Chadash
Usdin Family Judeo-Christian Lectureship
Elaine and Bernard Van der Linden
Elaine and Bernard Van der Linden #2
Beverly Wainer Lion of Judah Endowment
Harold Wainer
Harold Wainer #2
Harold Wainer #3**
Lester Wainer**
Eileen Wallen for the Benefit of JCRS, Shir Chadash, and JEF
Carol Wise
Carol B. Wise to Benefit JEF
Helen Weil Young Memorial
Frances S. Wolff Lion of Judah Endowment**
Linda Malkin Zoller Memorial

FIELD OF INTEREST FUNDS

Dorothy and John Clemmer Scholarship for Jewish Youth
Esther Sinauer Scholarship for Jewish Education

CUSTODIAL FUNDS

Congregation Gates of Prayer
Congregation Gates of Prayer Endowment
Hillel Foundation of New Orleans
JCC Building #1
JCC Building #2
JCC Feil Family #1
JCC Feil Family #2
Jewish Federation of Greater New Orleans – Gaba
Jewish Federation of Greater New Orleans – Garon

JFGNO Special Purposes
Le Petit Théâtre du Vieux Carré Endowment
National Council of Jewish Women-Greater New Orleans Section Endowment
NCJW Irma Isaacson Scholarship
Alan Rosenbloom Jewish Community Center Endowment
Milton Rosenson Jewish Federation of Greater New Orleans
Touro Synagogue Clergy Compensation**
Touro Synagogue Hunger
Touro Synagogue Operating Reserves**
Touro Synagogue Shabbat Dinner**
Harry and Jeanette Weinberg Endowment
Charles Zucker JFGNO

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Emma Stotter Benjamin
Jack C. Benjamin III
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Alonzo Brown
David Jules Cahn
Ari Chalew
Charles Cox
Sally Cox
Isabella Danzig
Jarred Marten Feibelman
Samuel Polmer Fischman
Jonathan Fisher
Rebecca Fisher
Jessica Sarah Gaethe
Emile Hillel Garon
Marcel Garon
Elena Gaver
Manya Gaver
Hannah E. Gelman
Sofia Gershanik**
Kaitlin L. Gelman
Sydney Gold
Brooke Goldberg
Emily L. Good
Benjamin Gothard
Brian Greenbaum
Jacob Daniel Greenbaum
PJ Hamilton
Todd Hamilton
Hillary Erin Haspel
Madeline Beth Heller
Miles Hendler
David A. Herman
Samantha Gayle Gross Hertzig
Riley Davis Katz

**New Funds

Donor FUNDS CON'T.



Matthew Todd Kusnick
Richard Adam Levin
Jordan Adam Lieberman
Mindy Erin Lieberman
Lily Rebecca Lupin
Joseph Lustig
Sarah Lustig
Rachel Mann
Edith Sharon Margolis
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Lee H. Rittenberg IV
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Erik E. Scharff
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Leo Singer
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Hannah Springer
Ilana Springer

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Eli Sterbcow
Gabrielle Shoshana Stone
Sarah Arden Sweet
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Ali Rian Tanenbaum
Blair Tanenbaum
Corbin M. Tanenbaum
Zachary Tanenbaum
Joshua B. Tarr
Kayla R. Tarr
Max Vizelberg
Tova Leah Weiss
Margaret Willis
Jamie Yager
Kyla A. Yager
Rebecca Zerlin
Blake Ziegler

YOUNG PHILANTHROPIST FUNDS

Blake Ethan Amann
Carrie Bart
Michelle Bart
Kerena Bernstein
Lylah Jazz Bernstein
Manya-Jean Gitter
Liza Rebecca Gutentag
Alia London Hirsch
Eden Dreyfus Hirsch
Emet Zwelling Hirsch
Levi Adler Hirsch
Madelaine C. Hirsch
Olivia Sarah Hirsch
Reuben A. Hirsch
Clara Dee Lyon
Gideon Lyon
Sydney Lauren Mimeles
Jordan Saunders Moses

Max Gustave Moses
Samuel Teller Moses
Zoe Wise Oreck
Jake E. Sukan
Logan Jace Sukan
Lia Grace Toporek
Mason Samuel Toporek
Delphine Dumah Trosclair
Lucienne Elysée Trosclair
Courtney Wainer
Joshua Wainer
Benjamin Wilkins
Jonathan Wilkins
Zachary Wilkins
Daniel Jacob Wise

TRUSTS

Abbe Burd Living Trust
Sam Burd Charitable
Remainder Trust
Robert and Lorynne Cahn Family
Charitable Remainder Trust
Anonymous Charitable
Remainder Unitrust
Friedman Family Charitable
Lead Trust
Harriet and Maurice Handelman
Charitable Lead Trust
Sandra P. Heller Charitable
Lead Trust
Ann and Jon F. Leyens Charitable
Remainder Unitrust
Pearl and Dave Meltzer Charitable
Remainder Unitrust
Marilyn Kaffie Rosenson
Charitable Remainder Unitrust

LION OF JUDAH ENDOWMENTS AND FEDERATION CAMPAIGN ENDOWMENTS

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Cathy Bart
Joan S. Berenson*
Marjorie Bissinger
Dora Ferber*
Ann C. Fishman
Margot S. Garon*
Carol Grant
Byrde Berenson Haspel*
Lisa J. Heller
Sandra P. Heller
Babette S. (Babs) Isaacson*
Tamara Jacobson
Lis Kahn
Carole Katz
Lisa Katz
Anne P. Lowenburg
Tamara B. Mayer*
Lois Mexic*
Julie Grant Meyer
Betty Meyers*
Julie Wise Oreck

Joyce S. Pulitzer
Karen Z. Soll
Teri Tanenbaum
Nancy Bissinger Timm
Anne G. Uhry*
Patricia C. Ungar
Beverly Wainer
Lynne Wasserman
Linda B. Wiener
Carol B. Wise
Frances S. Wolff

FEDERATION CAMPAIGN ENDOWMENTS

Dr. Dr. Gerald Berenson*
Allan Bissinger*
Morris Campell*
R. Justin (Bobby) Garon
Mark H. Heller
Albert* and Rea* Hendler
Hugo Kahn
Brian Katz
Morton Katz
William D. Norman Family
Milton Rosenson*
Joshua Rubenstein
Michael Wasserman, MD

BATON ROUGE FEDERATION CAMPAIGN ENDOWMENTS

Deborah S. Cavalier
Steven J. Cavalier
Drs. Judy and Paul* Roheim

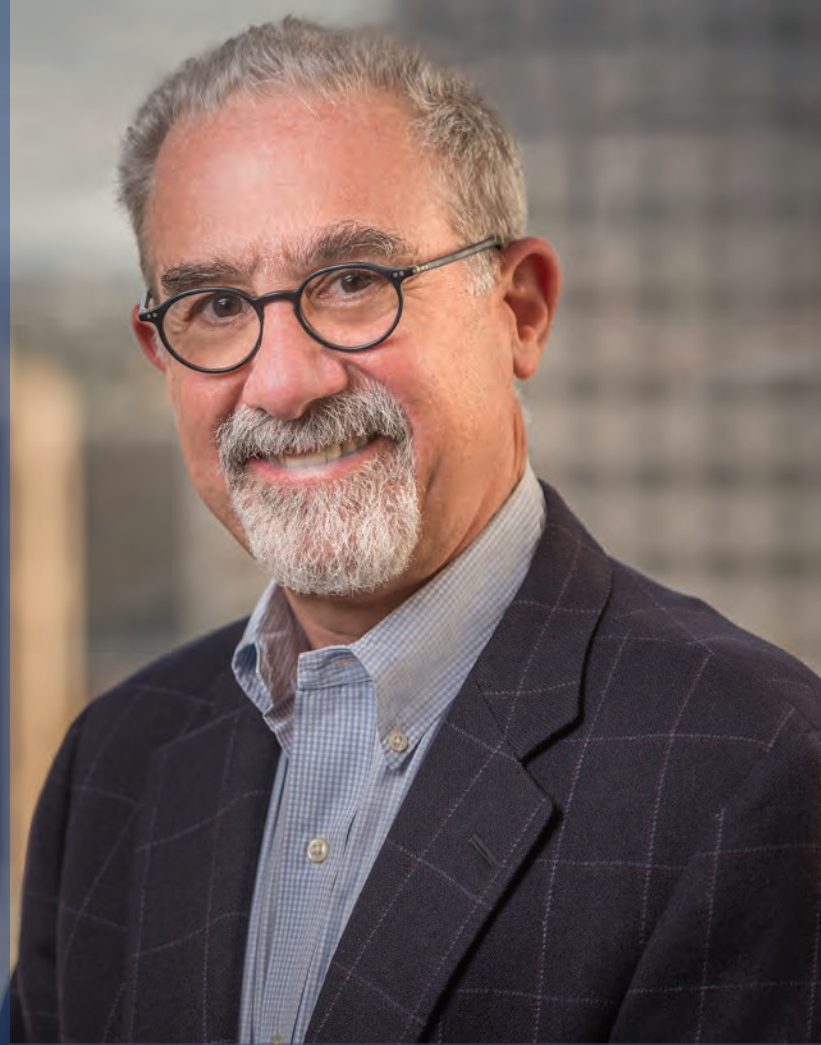
*Deceased **New Funds



R. Justin (Bobby) Garon

Prior to being selected as JEF’s new Executive Director, Bobby was a successful lawyer for 33 years. He has also volunteered his time and talents to many nonprofit organizations in the Jewish community and the community at large, including serving as President of the Jewish Federation of Greater New Orleans.

“I am excited to start this new chapter in my life. I look forward to working with the Board and Staff to continue to grow JEF’s assets and to support our donors in their philanthropic goals.”



Lawrence M. Lehmann

Larry Lehmann is the third generation of his family to practice law with a concentration in wealth transition and charitable giving strategies. He is an accredited estate planner and is board-certified in estate planning and administration as well as taxation. Larry has been a member of the JEF Board since 2009 and previously served on the Board from 2001 to 2007.

“JEF and its donors play an essential role in providing charitable support to nonprofits in Louisiana and beyond. I am honored to serve as President of this extraordinary institution.”



GOLDRING JEWISH SUMMER CAMP EXPERIENCE INCENTIVE GRANT

In 2018, the Goldring Jewish Summer Camp Experience awarded incentive grants to 75 children to attend Jewish not-for-profit sleepaway camps for the first time. This wonderful program, established by JEF in 1999, has been funded by the Goldring Family Foundation since 2001. Since its inception, 1,444 children have benefitted from this program. Children from Louisiana, Alabama, Mississippi, and the Florida Panhandle currently in grades 1 through 9 who will be attending a Jewish not-for-profit sleepaway camp for the first time are eligible for the program, which provides tuition up to \$1,500 per child as an incentive for families to give their children the experience of Jewish summer camp. Experts say that

attending a Jewish sleepaway camp is one of the most important factors in determining a child’s inclination to understand and maintain his or her Jewish heritage.

For more information, please call Ellen Abrams at 504-524-4559 or email ellen@jefno.org.



Dear Goldring Family Foundation,
I wanted to thank you from the bottom of my heart for the grant to help send Lena to Jacobs Camp this summer. I am fairly certain that my kids are the only Jewish children in their elementary school. Feeling that sense of community at camp is essential to the development of their Jewish identities. Lena had an amazing experience at Jacobs Camp and can't wait to go back next summer! Thank you!

2018 CAMPERS

- | | | | | |
|------------------------|---------------------|---------------------|----------------------|--------------------------|
| Hannah Goldie Alltmont | Lily Corinne Davis | Jacob Goldin | Sadie Markowitz | Jayden Rubin |
| Pearl Amromin | Zelda Duitch | Micah Goldis | Shayna Brucha Mayer | Tyler Ruth |
| Lucy-Beth Anthony | Adam Duvdevani | Micah D. Gordon | Elsie Mintz | Alexandra Ruby Schneider |
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| Gabriela Balkin | Samuel Elichman | John “Rocket” Gross | Edith Miranda | Sophie Silverstein |
| Isabel Balkin | Caleb Zev Epstein | Kaleb Gross | Evan Mussafer | Mitchell Singh |
| Miglena Bear | Sarena Rose Epstein | Ezra Horwitz | Jacob Mussafer | Eli Wagner |
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| Luca Andrew Ciraldo | Violet Glassbrook | Dylan Ligier | Asher Rotenstreich | Benjamin Yaun |
| Hunter Jordan Davis | Jack Goldberg | Maxwell Ligier | Noah Rotenstreich | Nicholas Youngblood |

GRANTS AWARDED

TOTALING \$226,780

FROM FROM JEF’S GENERAL (UNRESTRICTED) FUNDS IN 2017 & 2018

These grants are from JEF’s General (Unrestricted) Funds. They support organizations that benefit our entire community, including the Jewish Community Center, Jewish Family Service, Tulane Hillel, the Jewish Community Day School, and other organizations and projects of interest to our Jewish community.

- Congregation B’nai Israel**
- Preserving Our Past for Our Future
- Houston Jewish Community Foundation**
- Hurricane Harvey Relief
- Jewish Community Center**
- Community-Wide Chanukah Concert and Dinner (2017 & 2018)
 - Holocaust Memorial Program/Israel Independence Day (2017 & 2018)
 - Jewish Holiday Luncheons (2017 & 2018)
 - Senior Exercise Program (2017 & 2018)
 - Summer Day Camp Shlichim (2017 & 2018)
- Jewish Community Day School**
- Early Childhood Education
 - Hebrew Curriculum Materials
 - iPads and Cases
 - Jamboard Technology
 - Learning Lab Phase II
 - Strategic Planning
- Jewish Family Service**
- Financial Resource Center (2017 & 2018)
 - Intensive Case Management Services (2017 & 2018)
 - Passover Food Basket (2017 & 2018)
 - Jewish Federation of Greater New Orleans
 - Amiel BaKehila and Resetting the Table (Anti-BDS programming)
- Jewish Federations of North America**
- Hurricanes Florence and Michael Relief Fund
 - Hurricane Irma Relief Fund
 - Hurricane Maria Relief Fund

LimmudFest New Orleans

Moishe House New Orleans

- Moscow Nights**
- 24 Hours in the Life of Pontius Pilate

- National Council of Jewish Women – Greater New Orleans Section**
- Touro Synagogue**
- Annelies – Community Yom HaShoah Commemoration

- Tulane Hillel**
- Shabbat Dinner on Campus (2017 & 2018)
 - Tulane Jewish Leaders (2017 & 2018)

- World War II Museum**
- Who Will Write Our History: The Secret Archive of the Warsaw Ghetto



- 1) Day School students gain real-world interactive coding experience with the Adafruit Circuit Playground
- 2) Measure twice, print once. JCDS students check their angles on their 3D scans before producing from the 3D printer
- 3) Economics and STEAM: Beautiful vases come from student website designs, generation of QR codes, 3D printing and product advertising.
- 4) Google Tilt Brush opens up the world of drawing.
- 5) This 3D printer in the Berenson Learning Lab was built in-house!
- 6) The best of all worlds: Osmo integrates physical and digital play.
- 7) Google Cardboard virtually transports students to Château de Versailles near Paris!
- 8) Physics games? Brain It On's got that!
- 9) Dr. Darko Sarenac, Director of Education Innovation and STEAM Learning with avid learners.

Photos courtesy of the Jewish Community Day School

FINANCIAL STATEMENT

ASSETS	2017	2016
Cash & Money Market Funds	7,733,43	6,011,606
U.S. Government Obligations	1,623,692	1,107,892
Commodities	11,353	–
Corporate Stocks & Bonds	47,484,235	43,098,341
Hedge Funds	992,213	1,030,638
Israel Bonds	531,000	531,000
Contribution Received from Remainder Trusts	2,918,912	1,076,705
Accrued Interest Receivable	112,869	100,015
Other Assets	8,044	75,963
Cash Value of Life Insurance	350,061	323,800
Property & Equipment	58,149	64,427
TOTAL ASSETS	\$62,002,717	\$53,420,387
LIABILITIES & FUND BALANCES		
LIABILITIES:		
Accrued Expenses	57,511	73,769
Grants Payable	79,442	47,715
Other Liabilities	165,107	117,666
Funds Held as Custodian	8,861,990	7,501,518
TOTAL LIABILITIES	\$9,164,050	\$7,740,668
FUND BALANCES:		
Unrestricted (General) Fund	5,734,413	5,280,692
Temporarily Restricted Funds	37,553,535	31,352,144
Permanently Restricted Funds	664,577	664,577
Supporting Foundations	8,886,142	8,382,306
TOTAL FUND BALANCES	\$52,838,667	\$45,679,719
	\$62,002,717	\$53,420,387

JEF engaged the services of Carr, Riggs & Ingram to perform annual audits of our financial statements for 2016 and 2017. Our procedures are reviewed to ensure that we follow current accounting practices.

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* Deceased

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We have made every effort to accurately recognize all of our donors. We sincerely apologize if your name was listed incorrectly or inadvertently omitted from this publication. Please contact the JEF office for corrections and additions.

WE REMEMBER...

Several of our cherished JEF donors have passed away since our last Annual Report. They have been a part of JEF and have remembered JEF and our Jewish community during their lifetimes and/or at the end of their lifetimes. They have helped to secure a Jewish future for generations to follow. We honor and thank these donors and their families for making a difference and creating their Jewish legacies.

Jack C. Benjamin Sr.
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Betty S. Meyers
William Mexic
Shelley Glazer Middleberg
Simon Shlenker III
Mollye Smolkin
Sara Berenson Stone

They left the world better than they found it. May their memories be a blessing.



*"As my ancestors planted for me before I was born,
so do I plant for those who will come after me."*

– TALMUD TA'ANIT 23A



CREATE A JEWISH LEGACY • SECURE A JEWISH FUTURE

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