2017 was a milestone year for the Jewish Endowment Foundation of Louisiana, as we marked 50 years of dedicated leadership and significant philanthropy.

We celebrated our 50th anniversary by honoring our past presidents at our Annual Event last March. The occasion was also commemorated by a generous $50,000 challenge grant from Leon Rittenberg Jr. and the Rittenberg Family Foundation, which was met and surpassed. I wholeheartedly thank all of you who eagerly responded to the Rittenberg challenge and generously donated to JEF’s General Fund.

The rapid response and generosity of JEF’s fund holders and our Board of Trustees to support relief efforts for Hurricanes Harvey, Irma, and Maria was extraordinary, exemplifying the importance of JEF and what your funds at our foundation are ready and able to do at all times, including in times of crisis.

We are fortunate to live in such a caring, charitable community. In 2016, donors gave almost $5 million from their funds at JEF to over 400 Jewish and non-Jewish charitable organizations. Consider the impact that these generous gifts have made locally, nationally, and worldwide.

JEF’s skilled Board of Trustees and staff serve as stewards of charitable giving by providing strategic guidance to our donors about their philanthropy and prudent management of their funds. I thank each of them for their unwavering dedication to improving the quality of life in the communities that we serve today and for many generations to come.

Please join us at our Annual Event on March 11, 2018, when we will honor the following members of our community for their enduring service and philanthropy: the Goldring and Franco families and the Goldring Family Foundation with the Tzedakah Award; Morton Katz with the Young Family Award for Professional Excellence; and Joan Cox with the Jewish Federations of North America Endowment Achievement Award.

Now that JEF has successfully reached the first 50 years, we look forward to the next 50 years of philanthropy and beyond.

With best wishes for the New Year,

Andi
Andrea S. Lestelle, President

As the 50th anniversary of the Jewish Endowment Foundation of Louisiana comes to an end, we look back with pride on JEF’s accomplishments and reflect on our aspirations for the future.

JEF is the Jewish community’s savings account for the future, but there are important unmet needs that require our financial support today.

I have been fortunate to be the director of JEF for the past 27 years – over half of the foundation’s existence. Morton Gaba and Helen Mervis preceded me and they, along with the lay leadership and donors they worked with, provided a strong base for those of us who came after.

According to our 2016 audit, JEF has total assets of over $53 million. Our General Fund, which is used to make grants to our community’s constituent agencies and other Jewish organizations and projects of Jewish interest, awarded over $70,000 in grants in 2016 and in 2017 to date, over $100,000. In 2018, JEF expects to increase the amount awarded yet again.

In the pages of this 50th anniversary report, you will see the names – and some of the faces – of our past presidents and past Tzedakah honorees. The dedication of these community leaders – as well as our professional advisory council – have contributed greatly to making JEF the success that it is today. Thanks to you, our donors, we can be justly proud of our half century of accomplishments.

JEF’s Board and staff are dedicated to securing an enduring and vibrant Jewish community, not only in Greater New Orleans, but throughout Louisiana. We are honored to have earned your trust as your philanthropic partner and to provide you with the resources you need to make a difference in tikkun olam. From generation to generation, our mission is embodied in these words from the Talmud, “As our ancestors planted for us before we were born, so do we plant for future generations.” Please join us as we continue our mission for the next 50 years.

Warm regards,

Saundra Katz Levy, Executive Director
Fifty years ago, a group of visionary leaders planted the seed that became the Jewish Endowment Foundation of Louisiana. Their hope was that this seed would grow into an organization that would become a lifeline for the Jewish community. Fifty years later, that hope has been realized and continues to bear fruit.
Shepard Latter elected first President of JEF; assets of $100,000.

Roswell Weil, President; $450,000 added to General Fund; total assets $160,000.

Bernard Mintz, President; first distribution made from a philanthropic fund; assets reached $600,000.

“It makes me truly proud that we at JEF have been so successful. I think we have an extraordinary future ahead of us.”

MAX NATHAN JR. | 1985-1987

“As a professional advisor, I cannot overemphasize the importance of professionals in our community in educating their clients about JEF and how JEF and its staff can help achieve their clients’ estate planning and charitable goals.”

JOEL A. MENDLER | 1987-1989
“We had an attendance of 700 at the Abba Eban speech at our 25th Anniversary, and our assets exceeded $15 million.”

LEON H. RITTENBERG JR. | 1991-1995

“I was the first woman to serve as President. It was important to me that I ensure that other women follow me.”

LINDA B. WIENER | 1995-1998

1979
Marvin “Buddy” Jacobs, President; assets grew to $2.4M.

1982
Ian Arnof, President; first Supporting Foundation created; assets of $4M.

1983
Charles Bennett, President; financial support established for Jewish Federation; assets of $5.6M.
Max Nathan Jr., President; General Fund reaches $1M; total assets $7.5M.

Buddy Jacobs, President; Sandy Levy named Executive Director; first $1M bequest to General Fund; assets grew to $12M.

Joel Mendler, President; assets reached $8.5M; Holocaust Memorial Fund established.

“During my presidency, we established the Book of Life program and JEF provided a cornerstone commitment of $1 million to the Goldring Woldenberg Jewish Community Campus.”

SANFORD R. (SANDY) MASLANSKY 1998-2000

“We need to reach out to members of our Jewish community and urge them to make JEF the main repository for their philanthropy.”

JOE PASTERNACK JR | 2000-2002
Leon Rittenberg Jr., President; second Supporting Foundation established; community block grants distributed.

Linda Wiener, President; Donor Advised Funds and Charitable Gift Annuity programs established.

Sandy Maslansky, President; Jewish Summer Camp Experience established; JEF gives $1M to Goldring-Woldenberg Jewish Community Campus; assets over $27M.

“Through the generosity of the Goldring Family Foundation, we were able to expand the Jewish Summer Camp Experience to include campers from Alabama, Mississippi, and the Florida Panhandle.”

RICKIE NUTIK | 2002-2004

“Katrina contributed to our being a more tightly unified community. All Jewish organizations worked together to bring back our Jewish community and make it even stronger.”

ELLEN S. YELLIN | 2004-2006
Joe Pasternack Jr., President; $1M bequest to General Fund; increased outreach to Jewish community.

Rickie Nutik, President; Goldring Family Foundation helped expand the Jewish Summer Camp Experience; $2.5M distributed.

Ellen Yellin, President; Hurricane Katrina strikes August 2005; JEF General Fund provides grants to every local synagogue; Holocaust Memorial dedicated in Woldenberg Park.

“JEF played a very significant role during that period of time by helping with the recovery effort following the storm.”

CAROLE CUKELL NEFF | 2006-2008

“During my two years as President, we had assets of $34 million, opened 17 new funds, and started the “Create A Jewish Legacy” initiative.”

JOYCE SAMUELSON PULITZER | 2008-2010
“JEF is essential to building a better and stronger Jewish community. We are fortunate to have the support of a generous and steadfast family of donors.”

CHARLES A. (RUSTY) LEVY III 2010-2012

“The generous people in our community and the philanthropy they make possible to so many is what I always remember.”

CAROL B. WISE | 2012-2014

2006 Carole Cukell Neff, President; assets reach $40M and JEF celebrates 40th Anniversary.

2008 Joyce Pulitzer, President; Create A Jewish Legacy established; 17 new funds established.

2010 Rusty Levy, President; assets of $35M; grants of $3.9M.
These Past Presidents are deceased. We honor them for the wisdom and leadership they provided to JEF and our Jewish community during their lifetimes.

Shepard M. Latter (1968-1971)
• Elected first President of the new organization in November 1968.
• Assets grew from $0 to $100,000.

Roswell J. Weil (1971-1975)
• Bylaws and guidelines established.
• Assets grew to $160,000.

Bernard D. Mintz (1975-1979)
• First distribution from a philanthropic fund made in 1976.
• Assets grew to $600,000.

• Organization is named “Jewish Endowment Foundation.”
• Assets grew to $2.4 million during first term and $12 million in second term.

Ian Arnof (1982-1983)
• Professional Advisory Committee established.
• Assets grew to $4 million.

Charles Bennett (1983-1985)
• JEF General Fund grants program created.
• Assets grew to $5.6 million.

May their memories be a blessing.
The Jewish Endowment Foundation of Louisiana preserves the past, supports the present, and secures the future of our Jewish community.

Since 1967, the Jewish Endowment Foundation has served as a repository of funds for charitable giving, sustaining our Jewish community by supporting Jewish organizations and causes, encouraging new projects and initiatives, and assisting in emergencies. JEF has an outstanding reputation for responsible investing and is trusted to steward charitable funds for Jewish individuals and organizations. JEF’s General Fund plays a vital role in our community by contributing to Jewish agencies and meaningful programs in our community.
What We Do

• We offer donors a range of tax-wise charitable giving options.

• We help donors create their own charitable funds to realize their personal philanthropic goals.

• We connect people with organizations that strive to make a difference in our Jewish community and the community at large in Louisiana and our nation, in Israel, and throughout the world.

• We make grants to maintain and strengthen our Jewish community for the present and for generations to come.

Ways to Give

Join our ever-growing list of Jewish Endowment Foundation of Louisiana donors. We live on in the acts of goodness we perform. By choosing to support your community through JEF, you become one in spirit with past generations whose generous gifts are today’s legacy.

• Unrestricted Gifts to the General Fund
• Bequests
• Donor Advised Fund
• Designated Fund
• Custodial Fund
• Charitable Gift Annuity
• Charitable Remainder Trust
• Supporting Foundation
• Life Insurance Policy
• Retirement Plan/IRA
• Youth Philanthropy:
  B’nai Maimonides Fund
  Young Philanthropist Fund

DISTRIBUTIONS FROM NAMED FUNDS
Jan 1, 2016 through Dec 31, 2016
(includes Supporting Foundations, Donor Advised Funds, Designated Funds, Field of Interest Funds and Custodial Funds)

JEF’s donors make grants from their supporting foundations and donor advised, designated, field of interest, and custodial funds to support Jewish and secular nonprofits.

Total - $4,831,070

- To JEF - $483,107
- To JEFNO - $869,593
- To Constituent Agencies - $676,350
- To Other Jewish Agencies - $1,787,496
- To Non Jewish Agencies - $1,014,525
JEF BY THE NUMBERS 2016

TOTAL ASSETS
$53,420,387

TOTAL DONATIONS TO JEF
$6,453,169

GRANTS AWARDED FROM THE GENERAL FUND
$72,075

GRANTS AWARDED FROM DONOR FUNDS
$4,831,070

(includes supporting foundations, donor advised, designated, custodial, and field of interest funds)

JEF’s total assets have grown from $100,000 in 1968 to over $53 million in 2016. Since 1967, over 600 charitable funds have been opened by individuals and nonprofit organizations. In just the past 20 years, grants from JEF’s General Fund total over $4.2 million and grants from our donors’ funds and supporting foundations total well over $57.5 million.

These achievements reflect the generosity of our donors and their dedication to tikkun olam – making the world a better place.
In 1986, the Board of Directors of the Jewish Endowment Foundation created the Tzedakah Award to be given to deserving individuals or families for unselfish, meaningful service to the community; especially to and through JEF. The award recipients are honored for demonstrating Tzedakah: justice and righteousness, doing for others, and thinking and acting philanthropically.
Bart Family
Joan and Dr. Gerald Berenson/Byrde Haspel/Sara Stone
Bissinger Family
Alan Bories
Mike Brener
Cahn Family
Marianne and Dr. Isidore Cohn Jr.
Marjorie and Scott Cowen, PhD
Harriet and Maurice Handelman
Shirley and Dr. Robert Haspel
Dotty and Buddy Jacobs
Hugo Kahn
Robert L. Kohlmann
René Lehmann
Charles A. (Rusty) Levy III
Anne Lowenburg
Julie Grant Meyer
Betty Meyers
Bernard D. Mintz
Saul and Jean Mintz
Max Nathan Jr.
Mrs. P.R. “Sunny” Norman
M.E. Polson
Paul and Edie Rosenblum
Karen and Eddie Soll
Beverly and Lester Wainer
Roswell J. Weil
Carol B. Wise
Frankie Wolff
Create A Jewish Legacy

Program: THE BASICS

Creating A Jewish Legacy is a strategic and thoughtful philanthropic plan:

• That leaves a charitable legacy that strengthens our Jewish community in your name.
• That honors or remembers people who are important to you.
• That allows successive generations to continue family giving traditions.
• That makes a difference that lasts beyond the here and now.

An ENDOWMENT FUND is the most common way to implement your plan and is typically established through a gift from your estate. Distributions are made annually and may be made in perpetuity to organizations that are important to you. An endowed fund is a powerful tool for you and your favorite charities because your gift will continue giving and your fund will continue to grow.

There may be tax benefits that can be achieved during your lifetime or for your estate. We encourage you to discuss specific options with your professional advisors.

Since 2009, when Create A Jewish Legacy was launched, almost $25 million in future gifts have been promised for the Jewish community through the Legacy program.

Sandy Levy, 504.524.4559, sandy@jefno.org or Patti Lengsfield, 504.524.4559, patti@jefno.org at JEF will be happy to talk confidentially with you about giving options.

Donors: CREATE A JEWISH LEGACY

These individuals have fulfilled their commitment to Create A Jewish Legacy for future generations with a gift to the Jewish Endowment Foundation or through JEF to a Jewish charitable organization.

Dorlene Alaynick
Cathy Bart
Emily Ann* and Jack C. Benjamin
Jennifer and Jack C. Benjamin Jr.
Joan Seidenbach Berenson and Dr. Gerald S. Berenson
Allan Bissinger
Marjorie and Roger* Bissinger
Harry Blumenthal Jr.
Juanita and Harold* Bohn
Jane Bories
Jay L. Buckman
Abbe Burd
Adele K. Cahn
Marie and James Cahn
Vivian and Richard Cahn
Robert and Lorynne Cahn
Pauline and Leonard* Carp
Dr. Deborah Cavalier
Dr. Steven Cavalier
Dorothy and John* Clemmer
Marianne and Dr. Isidore* Cohn Jr.
Michael Davidson
John DeBlois
Ann C. Fishman
Mr. and Mrs. Albert Fraenkel II
Cecele* and Francis L. Fraenkel
Diane and Alan Franco
Pam and Frank* Friedler Jr.
Linda and Richard Friedman
Thelma and Morton* Gaba
Margot Strauss Garon and Herbert J.* Garon
R. Justin (Bobby) Garon and Robin Levy
Ana and Dr. Juan Gershank
Jacqueline Mae Goldberg
Carol and Louis* Good Jr.
Carol Grant
Linda Goldman Green
Harriet and Maurice* Handelman
Shirley and Dr. Robert* Haspel
Sandra and Edward M.* Heller
Mark and Lisa Heller
Susan and William D. Hess
Rachelle and Marcus* Hirsch
Jack A. Hudson
Dr. Harris Hyman III
Dotty and Marvin L. (Buddy)* Jacobs
Tamara K. Jacobson
Mr.* and Mrs. Jay M. Jalenak
Lis and Hugo Kahn
Susan Mintz Kantrow
Mr. and Mrs. Brian Kaplan
Allan L. Katz
Brian and Lisa Katz
Gerson* and Mirtala Katz
The following deceased individuals, by their generosity during their lifetimes or upon their deaths, provided lasting legacies for the benefit of our Jewish community. May their memories be for a blessing.

Jean K. Abbott
Miriam F. Alcus
Ian Arnof
Janet and Eugene Aschaffenburg
Jean Avegnino
Alex Berger
Lila and David Bernstein
Alan V. Borises
Elias Bowsky
Peggy and Charles Bennett
Michel Brener
Moses Brener
Betty Jean Barnett Bresler
Mr. and Mrs. Meyer Brill
RoseMary Rotman Brooks
Mildred P. Brown
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Sam Burl
Morris Burnstein
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Rosalie Cohen
Pearl and Albert Daube
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Mayer L. Dresner
Ruth Dreyfous
Jack Eisenberg
Arthur Feitel
Dora Ferber
Dotsy and Jack Fisher
Elise Yarrut and Ralph H. Fishman
Pearl Taub Flaumhaft
Bea and Harold Forgetston
Irving Gerson
Mr. and Mrs. Israel Goldberg
Carl Goldenberg
Pauline and Abe Goldfarb
Louis K. Good Jr.
Fannye and Alexander Gottsegen
Maria K. and Mauriciu A. Granet
Monja Grodsky
Emilie Gruenberg
Louis Gureasko
Emilie Gruenberg
Louis Gureasko
Anna Levand Haber
Drs. Evelyn and Shea Halle
Byrde Berenson Haspel
Harry Herman
Ruth Herzog
Marks Isaacs
Babs and Dr. J.E. Isaacson
Dr. Sydney Jacobs
Anna and Samuel Kamin
Libby and Jack Kaplan
Elise Karesh
Ida and Harry Katz
Miriam Palet Katz
Sam Katz
Irma Moses Kessler
Hilda Klein
Robert L. Kohlmann
Edith Deutsch Lashman
Helen and Henry Lasoski
Shepard Latter
Gabriela Lehmann
Nat and Dr. Will Leon
Bruce Levy
Ruth E. Levy
Harry Liwerant
Abe, Jack and Rose Manheim
Rose Wainer Mansberg
Aaron F. Marcus
Allen Marks
Tamara and Peter Mayer
Toby Ginsburg McNamara
Doris K. and Lee H. Meltzer
Leopold Mendler
Margot Mendler
Helen A. Mervis
Hannah Aronson Meyer
Dorothy and Bernard D. Mintz
Donald Mintz
Jeanette G. Mintz
Samuel Mintz
Virginia Moyse
Rosalie Bowsky Newman
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A.B. Oppenheim
Helen and Dr. Ellis Pailet
Nathan Phillips
Bluma and Dr. Nathan H. Polmer
Mr. and Mrs. M.E. Polson
Leonard Prelutsky
Betty Redler
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Esther Sinauer
Mr. and Mrs. A. Louis Sizeler
Esther Sinauer
Mr. and Mrs. A. Louis Sizeler
Irvin S. Smith
Mollye and William Smolkin
Bertha L. Sontheimer
Melba and Moise Steeg
Elizabeth Steiner
Margery K. and Charles Stich
Babette Katz Syvert
Gerson Tolmas
Marjorie and Oscar Tolmas
Anne G. Uhry
Edmund J. Ullman
Cecile and Dr. Gene Ussdin
Leo Van Os
Helen and George Wainer
Uriah Wainer
Dr. Mollie and Mervin Wallisick
Alberta Wasserman
Liselotte Levy Weil

Carole and Morton Katz
Richard Katz
Betty and Ira* Kohn
Mildred and I. Jay* Krieger
Ruth and Lawrence Kullman
Jonathan Lake
Dashka Roth and Lawrence Lehmann
Razele Midlo Lehmann* and René Lehmann
Maline M. Levy
Saundra K. Levy
Ann and Jon F.* Leyens
John S. Loeb
Anne P. and Richard H.* Lowenburg
Frances and Bernard Marcus
Charles D. Marks
Barbara and Sanford Maslansky
Pearl and Dave Meltzer
Toby and Joel A. Mendler
Lois* and William Mexic
Julie Grant Meyer
Betty Meyers
Linda and Albert* Mintz
Jean and Saul A.* Mintz
Dotty* and Max Nathan Jr.
Carole Cukell Neff and Richard Neff
Doris and William D. Norman Jr.
Rickie and Dr. Gordon Nutik
Lillian and Sidney Opotowsky
Joan S. Weil Oppenheim
Julie Wise Orech
Lee* and Sanford Pailet
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Edie and Paul Rosenblum
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Dana and Louis Shepard
Scott and Julie Silberth
Karen and Dr. Edward L. Soll
Sara and Saul* Stone
Sherri and Matthew Tarr
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Harold Wainer
Beverly and Lester* Wainer
Eileen Wallen
Lynne and Dr. Michael Wasserman
Martha and Walter Weil Ill
Joel Weinstock
Linda B. and Sander N. Wiener
Carol B. Wise
Frances S. and Leonard M.* Wolff
Ellen and Marc Yellin
Harrel Zivitz
Linda* and Dr. Jack Zoller

*Deceased

The future lies in your hands.
These generous donors have made gifts to the JEF General Fund as of November 1, 2017. The categories below represent cumulative gifts since 1967.

$100,000 or more

Elias Bowsky*
Michel Brener*
John M. DeBlois
Dora Ferber*
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Sara and Saul* Stone
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Frances S. and Leonard M.* Wolff

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Juanita and Harold* L. Bohn
Leopold* and Lillian N.* Breen
Moses Brener*
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Byrde B. Haspel*
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JKJ Fund
Linda and Dr. Alan Jacobs
Peggy and Stanley Jacobs

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Patsy and David* Kanter
Susan and Byron Kantrow
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Libby* and Jack* Kaplan Family
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Hilda Rosenberg Klein*
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Nancy and Herman S. Kohlmeyer Jr.
Betty and Ira* Kohn
Mildred and J. Jay* Krieger
Fred* and Marjorie* Kullman
Jo-Ellyn and Abe* Kupperman
Carole and David Kushner
Helen* and Henry* Lasoski Fund
Thomas B. Lemann/Parkside Foundation
Dashka Roth Lehmann and Lawrence M. Lehmann
René Lehmann
Andrea S. and Terry Lestelle
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Saundra K. Levy
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Anonymous
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Tara and David Mann
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Lynn and Dr. Charles C. Smith III
Irvin S. Smith*
Mollye* and William* Smolkin
Karen and Dr. Edward Soll
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Bill Springer*
Pamela and Robert Steeg
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Elizabeth* and Arthur* Steiner
David W. and Beatrice S. Stern Trust
Michael L. Stern
Donna and Hans Sternberg
Margery* and Charles* Stich
Harvey M. Stone
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Sophia H. Stone
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Cecile* and Dr. Gene L.* Usdin
Linda Usdin and Steven Bingler
Elaine* and Bernard Van der Linden
Paul Waldman
Eileen Wallen
Janet* and Nathan* Wallfish
Dr. Mollie Wallick*
Martha and Walter H. Weil III
Roswell J. Weil*
Anonymous
Marnie R. Weinstein*
Joel Wise Weinstein
Ruth* and Dr. Morris* Weisler
Linda and Sander Wiener
Ginny Wise Wilkins, Kevin Wilkins, and Family
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Carol S. Wright
Mr.* and Mrs.* Morris Wright
Ellen S. and Marc J. Yellin
David B. Young* Memorial
Betty* and Harrel A. Zivitz
Linda* and Dr. Jack Zoller

*Deceased
Unrestricted Giving Con’t.

Unrestricted Named Funds
Arnoff Memorial
Janet and Eugene Aschaffenburg Memorial
Peggy and Charles Bennett Memorial
Blumenthal Print Works
Lila and David Bernstein Memorial
Mildred Palter Brown Memorial
Dotsy and Jack Fisher Memorial
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Babs and J.E. Isaacson Memorial
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Elise Karesh Memorial
Robert L. Kohlmann Memorial
Razelle Midlo Lehmann Memorial
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Leo Levy Memorial
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Donald Mintz Memorial
The Mintz Families
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Andrée and Sidney Rosenblum Memorial
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Helen and George Weiner Memorial
Uralch Weiner Memorial
Roswell J. Weil
Ben Weiner Memorial
Willy and Erma Wolff Memorial for the Benefit of JEF
Jeanne H. and Morris Wright Memorial
Helen Weil Young Memorial
Ruth Helen Young Memorial
Dr. and Mrs. Carl H. Weinberg Memorial
Charles Zucker Memorial

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Janet Aschaffenburg*
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Linda Goldman Green
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J.E.* and Babs* Isaacson
Elise Karesh*
Mildred and I. Jay* Krieger
Razelle Midlo Lehmann*
René Lehmann
Maline M. Levy
Saundra K. Levy
Saundra K. Levy #2
Saundra K. Levy #3
Saundra K. Levy #4**
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Malise* and William* Smolkin
Liselotte Levy Weil*
Liselotte Levy Weil #2*
Joel Weinstock

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Deborah S. Cavalier
Steven J. Cavalier
Jan S. Glade
Lisa J. Heller
Mark H. Heller
Marvin L. Jacobs
Tamara K. Jacobson
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Brian Katz
Lisa Katz
Charles D. Marks
Joel A. Mendler
Melanie Rae Mexic
Sheryl Ann Mexic
Carole Cukell Neff
Julie Wise Oreck
Arthur C. Pulitzer
Joshua L. Rubenstein
Patricia C. Ungar
Harrel A. Zivitz

*Deceased  **New

The Cañh/Tolmas Donor Advised Fund Incentive Program at the Jewish Endowment Foundation of Louisiana
In order to establish a donor advised fund through the Donor Advised Fund Incentive, you can donate $4,000 to open the fund and JEF contributes the next $1,000. Your Donor Advised Fund has been created and you can begin recommending grants of $100 or more to your favorite non-profits.

Realize Immediate Tax Benefits
• Distribute when you choose to nonprofits that are important to you.
• Simplify your charitable giving paperwork.
• Support your community!

Types of Assets That May Be Contributed
• Cash
• Publicly traded securities
• Real estate*
• Other assets may be considered*

*Assets other than cash or publicly traded securities are subject to JEF’s Gift Acceptance Policies.

Investment Options (choice of investment depends upon fund balance)
• Fixed Income Pool – Under $25,000.
• Mixed Investment Pool (60% equities/40% fixed) – $25,000 or more.
• Selection of Vanguard Funds – $40,000 or more.
• Donor may recommend investments – $100,000 or more.

Administrative Fees and Balance Requirements
• There is no fee to establish a Donor Advised Fund with JEF.
• Annual Administrative Fee: 1% of the fund balance as of 12/31.
• Minimum fund balance of $1,000 for at least two years.
**Donor FUNDS**

These generous donors have established funds as of November 1, 2017

**SUPPORTING FOUNDATIONS**

Congregation B’nai Israel Endowment  
Dr. and Mrs. Isidore Cohn Jr.  
Holley Paw and John M. DeBlois  
Ferber Family of Houma  
Robert B. and Shirley K. Haspel Endowment  
Jean and Saul A. Mintz Family  
Singer Family  
Charles D. Zucker

**DONOR ADVISED FUNDS**

Dorlene Alaynick  
Phyllis and Jack Alltmont  
Lisa V. and Cary J. Amann  
Anonymous 2008 ART  
Arnof Family Charitable  
Arnof Keams Family Foundation  
Carol and Harold Asher Family  
Patricia Latter Barnett  
Arlene D. Barron Endowment  
Hertha Bart  
Cathy and Morris Bart III  
Beerman Family Charitable  
Marc N. Behar**  
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Jennifer and Jack C. Benjamin Jr.  
Joan S. and Gerald S. Berenson  
David Berger Memorial  
Benay and Shelly Bernstein  
Marjorie and Roger Bissinger  
Bissinger-Timm for the Benefit of Jewish Family Service  
Josephine Blooston and Benjamin Cohen  
Jane and Alan Bories  
Caroline and Robert Brickman Family  
Adele Karp Cahn  
Adele Karp Cahn Transportation  
Robert and Lorynne Cahn Family  
Cahn-Tolma Donor Advised Incentive  
Vivian and Richard Cahn  
Chabad at Tulane Shabbat Dinner  
Chapter Two**  
Jay and Avery Corensweft  
Court 13 Arts  
Joan B. and Gregory Cox  
Albert and Pearl Daube #1  
Albert and Pearl Daube #2  
Sammie and Ruth Davidson Memorial  
Richard and Ina Davis  
Jeanne Ellinport  
Ann C. Fishman #1  
Ann C. Fishman #2  
Mara and Joshua Force**  
Franco Family  
Pam and Frank Friedler, Jr.  
Greg Friedler Fund for Creative Expression  
Brian R. Friedman  
Richard and Linda Friedman**  
Friendship  
Bobby Garon and Robin Levy Family  
Herbert J. Garon and Margot Strauss Garon  
Alex Gershank**  
Gershank Family  
Mike Gertler JFS Counseling  
Courtney Elizabeth Giarusso Advocacy  
Gitter-Yelen  
Louis and Lilian Glazer Family  
Michelle and Jacob Goehring**  
Ashley Merlin Gold  
Jacqueline Mae Goldberg  
Bella Goldman Memorial  
Bernard A. and Marjorie F. Goldman Memorial  
Warren Goldstein  
Peggy and Julian Good  
Carol and Louis K. Good Jr.  
Susan P. and Louis K. Good III  
Libby and Matthew Gordon  
Charles Grosberg-Norma Grosberg  
Grant-Joseph O. Grant  
JoAnn and Dr. Harry Greenberg  
Kitty and George Greenberg  
Maurice and Harriet Handelman  
Harry’s Ace Hardware Charitable  
John Haspel and Amy Gainsburgh Haspel  
Karen Heller and Robert Becker  
Sandy and Edward Heller  
Betty and Theo Heller  
Albert and Rea Hendler for the Benefit of Jewish Family Service  
Barbara Kline Herman Family  
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Russ M. Herman Family  
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Henry and Janet Dreyfus/Adler and Annette Hirsch Israel Family**  
Camp Henry S. Jacobs Create A Jewish Legacy  
Shellie and Terry Jacobson**  
Jewish Children’s Regional Service  
Create A Jewish Legacy  
JEF Special Fund for Jewish Camping  
Jewish Endowment Foundation of Louisiana  
Tzedakah Funders Network  
Jewish Family Service Create A Jewish Legacy  
Jewish Family Service Financial Assistance  
Jewish Family Service Lifeline  
Jewish Family Service Presidents Circle  
Jewish Family Service Julianne Isaacson  
Jewish Family Service Teen Suicide Prevention  
Jewish Federation of Greater Baton Rouge  
Jewish Federation of Greater New Orleans Centennial Endowment  
JFGNO Allocations Endowment  
JKJ  
Hugo Kahn  
Kanner Family  
Kaplinsky Family  
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Allan L. Katz  
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Brian D. and Lisa Katz Family  
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JoAnn and Larry Katz  
Keith and Evie Katz  
Maurice (Hippo) Katz Memorial  
Carole and Morton Katz Family  
Richard L. Katz  
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Joan and Fred King Family Foundation  
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Harriet Wainer Kugler Memorial  
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Lehmann Family  
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Bruce Levy Family for the Benefit of Jewish Family Service  
Bruce Levy Family for the Benefit of Metairie Park Country Day  
Bruce Levy Family for the Benefit of Temple Sinai  
Bruce Levy Family for the Benefit of Second Harvester Food Bank  
Bruce Levy Memorial for the Benefit of WWNO Radio  
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David and Niki Rubenstein
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Rose Sher and Jeremy Soso**
Harry Liwerant
Patti and Jack Lengsfield
Kurt J., Molly S. and Gabriela Lehmann Yahrzeit
Helen P. and Henry Lasoski
Robert L. Kohlmann Senior Citizen Outreach
Florence “Flossie” Strug Kerner Memorial
Hugo Kahn
JFGNO Leadership Development Endowment
Jewish Federation of Greater New Orleans
Jewish Family Service II
Neil and Albert Hyman Scholarship
Albert and Rea Hendler Federation
Maury A. Herman JFGNO
Neil and Albert Hyman Scholarship
Babette S. Isaacson Lion of Judah Endowment
Jewish Family Service II
Jewish Federation of Greater New Orleans
JFGNO Leadership Development Endowment
Hugo Kahn
Florence “Flossie” Strug Kerner Memorial Luncheon for JCC Seniors
Sandie P. Heilman Lion of Judah Endowment**
Albert and Rea Hendler Federation
Maury A. Herman JFGNO
Neil and Albert Hyman Scholarship
Babette S. Isaacson Lion of Judah Endowment
Jewish Family Service II
Jewish Federation of Greater New Orleans
JFGNO Leadership Development Endowment
Hugo Kahn
Florence “Flossie” Strug Kerner Memorial Luncheon for JCC Seniors
Robert L. Kohlmann Senior Citizen Outreach
Helen P. and Henry Laskoski
Kurt J., Molly S. and Gabriela Lehmann Yahrzeit
Patti and Jack Lengsfeld
Harry Liwerant

DESIGNATED FUNDS

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Jack C. and Clare Benjamin II**
Joan and Gerald Berenson 2013
Dr. Gerald Berenson Perpetual Annual Campaign Endowment
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Harold L. and Juanita W. Bohn
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Ferber Family of Houma/Dora Ferber
Lion of Judah Endowment
Elise Yarrut and Ralph H. Fishman
Beatrice and Harold Forgotton
Cecile Fraenkel Memorial Rosa Keller Library
Gershkans Family
Sheila and Timothy Gold
Maria Kahane Granet and Mauriciu Arnold Granet
Byrde Berenson Haspel Lion of Judah Endowment
Byrde B. Haspel Make-A-Wish Foundation
Byrde B. Haspel NCJW
Byrde B. Haspel United Way
Sandra P. Heller Lion of Judah Endowment**
Anne Pake Lowenburg for the Benefit of Springhill Avenue Temple
Lowenburg Family Endowment to Benefit Temple Sinai
Allen Marks to Benefit Marks Park at the Jewish Community Center
Allen Marks for the Benefit of Temple Sinai
Tamara B. Mayer Lion of Judah Endowment
Lois S. Mexic Lion of Judah
Betty Meyers
Betty S. Meyers 2016**
Betty S. Meyers Lion of Judah
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New Orleans Jewish Day School Scholarship
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Karen Soll Lion of Judah Memorial
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Richard L. and Anne G. Uhry Memorial Scholar in Residence Program for the Northshore Jewish Congregation
Richard L. and Anne G. Uhry Memorial Lectureship for Adult Continuing Education for Shir Chadash
Usdin Family Judeo-Christian Lectureship
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Elaine and Bernard Van der Linden #2
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Harold Wainer #2
Uriah Wainer
Eileen Wallen for the Benefit of JCRS, Shir Chadash, and JEF
Carol Wise
Carol B. Wise to Benefit JEF
Helen Weil Young Memorial
Linda Malkin Zoller Memorial

FIELD OF INTEREST FUNDS

Dorothy and John Clemmer Scholarship for Jewish Youth
Esther Sinauer Scholarship for Jewish Education
CUSTODIAL FUNDS
Congregation Gates of Prayer
Congregation Gates of Prayer Endowment
Hillel Foundation of New Orleans
JCC Building #1
JCC Building #2
JCC Feil Family #1
JCC Feil Family #2
Jewish Federation of Greater New Orleans – Gaba
Jewish Federation of Greater New Orleans – Garon
JFGNO Special Purposes
Le Petit Théâtre du Vieux
Carré Endowment
National Council of Jewish Women-Greater New Orleans
Section Endowment
NCJW Irma Isaacson Scholarship
Alan Rosenbloom Jewish Community Center Endowment
Milton Rosenson Jewish Federation of Greater New Orleans
Touro Synagogue Hunger
Harry and Jeanette Weinberg Endowment
Charles Zucker JFGNO

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Deborah Lindsey Amann
Jennifer Sarah Bart
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Jack C. Benjamin III**
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Rachel S. Bressler
Jacob K. Brickman
Simon M. Brickman
Neil Stephen Bronfin
Alonzo Brown
David Jules Cahn
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Sally Cox
Isabella Danzig
Jarred Marten Feibelman
Samuel Poliner Fischman
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Emile Hillel Garon
Marcel Garon
Elena Gaver
Manya Gaver
Hannah E. Gelman
Kaitlin L. Gelman
Sydney Gold
Brooke Goldberg
Emily L. Good
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Jacob Daniel Greenbaum
PJ Hamilton
Todd Hamilton
Hillary Erin Haspel
Madeline Beth Heller
Miles Hendler
David A. Herman
Samantha Gayle Gross Hertzig
Riley Davis Katz
Matthew Todd Kusnick
Richard Adam Levin
Jordan Adam Lieberman
Mindy Erin Lieberman
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Joseph Lustig
Sarah Lustig
Rachel Mann
Edith Sharon Margolis
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Nicholas May
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Isabelle Meyers
Marlee Michaels
Max Michaels
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Laura M. Nussdorf
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David Nick Oliver
Sophie Ruth Oreck
Aaron R. Perles
Max Perstein
Sydney Rebecca Plotkin
Hannah Rau
Amos Yoseph Remer
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Lee H. Rittenberg IV
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Missy Elizabeth Ross
Brett Salus
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Audrey Gold Singer
Léo Singer**
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Maev Spanier
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Ilana Springer
Ashley Sterbcow
Eli Sterbcow
Gabrielle Shoshana Stone
Sarah Arden Sweet
William Sweet
Ali Rian Tanenbaum
Blair Tanenbaum
Corbin M. Tanenbaum
Zachary Tanenbaum
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Kaya R. Tarr
Max Vizelberg
Tova Leah Weiss
Margaret Willis
Jamie Yager
Kyla A. Yager
Rebecca Zerlin
Blake Ziegler

YOUNG PHILANTHROPIST FUNDS
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Carrie Bart
Michelle Bart
Kerena Bernstein
Lylah Jazz Bernstein
Manya-Jean Gitter
Liza Rebecca Gutentag
Alia London Hirsch
Eden Dreyfus Hirsch
Emet Zwiuling Hirsch
Levi Adler Hirsch
Madelaine C. Hirsch
Olivia Sarah Hirsch
Reuben A. Hirsch
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Gideon Lyon
Sydney Lauren Mineles
Jordan Saunders Moses
Max Gustave Moses
Samuel Teller Moses
Zoe Wise Oreck
Jake E. Sukan
Logan Jace Sukan
Lia Grace Toporek
Mason Samuel Toporek
Delphine Durnah Trsclair
Lucienne Elysée Trsclair
Courtney Wainer
Joshua Wainer
Benjamin Wilkins
Jonathan Wilkins
Zachary Wilkins
Daniel Jacob Wise

TRUSTS
Abbe Burd Living Trust
Sam Burd Charitable Remainder Trust
Robert and Loryne Cahn Family Charitable Remainder Trust
Anonymous Charitable Remainder Unitrust
Friedman Family Charitable Lead Trust
Margo Strauss Garon Charitable Remainder Trust
Harriet and Maurice Handelman Charitable Lead Trust
Sandra P. Heller Charitable Remainder Unitrust
Pearl and Dave Meltzer Charitable Remainder Unitrust
Marlyn Kaffe Rosenson Charitable Remainder Unittrust
Leonard M. and Frances Sontheimer Wolff Charitable Remainder Trust

LION OF JUDAH ENDOWMENTS
Cathy Bart
Joan S. Berenson
Marjorie Bissinger
Deborah S. Cavalier
Dora Ferber*
Ann C. Fishman
Margot S. Garon
Carol Grant
Byrde Berenson Haspel**
Lisa J. Heller
Sandra P. Heller
Babette S. (Babs) Isaacson*
Tamara Jacobson
Lis Kahn
Carole Katz
Lisa Katz
Anne P. Lowenburg
Tamara B. Mayer*
Julie Grant Meyer
Lois Mexic*
Betty Meyers
Julie Wise Oreck
Karen Z. Soll
Nancy Bissinger Timm
Anne G. Uhry*.
Patricia C. Ungr
Bevery Wainer
Lynne Wasserman
Linda B. Wiener
Carol B. Wise
Frances S. Wolff

FEDERATION CAMPAIGN ENDOWMENTS
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Allan Bissinger
Morris Campell*
Steven J. Cavalier
R. Justin Garon
Mark H. Heller
Albert* and Rea* Hendler
Hugo Kahn
Brian Katz
William D. Norman Family
Drs. Judy and Paul* Roheim
Milton Rosenson*
Michael Wasserman, MD

*Deceased **New Funds
In 2017, the Goldring Jewish Summer Camp Experience awarded incentive grants to 75 children to attend Jewish not-for-profit sleepaway camps for the first time. This wonderful program, established by JEF in 1999, has been funded by the Goldring Family Foundation since 2001. Since its inception, 1,368 children have benefitted from this program. Children from Louisiana, Alabama, Mississippi, and the Florida Panhandle currently in grades 1 through 9 who will be attending a Jewish not-for-profit sleepaway camp for the first time are eligible for the program, which provides tuition up to $1,500 per child as an incentive for families to give their children the experience of Jewish summer camp. Experts say that attending a Jewish sleepaway camp is one of the most important factors in determining a child’s inclination to understand and maintain his or her Jewish heritage.

For more information, please call Ellen Abrams at 504-524-4559 or email ellen@jefno.org.

Goldring Jewish Summer Camp Experience

2017 Campers

Dora Alter
Irving Alter
Ari Jacob Altmann
Jacob George Bachrach
Zora Bagneris
Joseph Pershing
Beck IV
Simon Brickman
Emily Brooks
Kayden Brooks
Chloe Bullard
Ilai Levine Cribelli
Virginia Cunningham
Parker E. Curty
Alexander Dulitz
Svetlana Fielkow
Arielle Fine
Zoe Finger
Asher Finkelman
Charles Forman
Asher Hagler
Dina Hagler
Isaac Haims
Lillian Haims
Jasmine Hall
Jonathan Hochhauser
Joshua Hochhauser
Samuel Hochhauser
Sarah Hochhauser
David Ivker
Alyssa Kaplan
Maya Karlitz
Violet Levine
Yosef Yitzchok Lew
Jackson Lindy
Gabriella Lintsky
Isabel Lintsky
Sasha Belle Mardon
Sam Markowitz
Ellen Lewis McGregor
Kailyn Mendelsohn
Henry Morse
Gavriel Moshe
Yochanan Moshe
Cannon Musafer
Sienna Nash
Lilly Nombreg
Taj Oberhelman
Ilana Padilla-Goodman
Aimee (Tess) Petrone
Jonah V. Petrone
London Riley Pigott
Emma Pollack
Mia Rachel Pollack
Dalia Reimer
Isabel Reimer
Quentin Richter
Lucy Romanoff
Riley Ruth
Livia Samuel
Chaya Scharf
Eli Scharf
Rudolf Schatzmann
Molly Seidman
Edie Seltzer
Sidney W.R. Silverstone
Melanie Smet
Eli Solinger
Alma Sorek
Itamar Sorek
Klara Stevens
Jessica Taranto
Allie Ware
Ella Ware
Hannah Ware
Megan Zurik
Grants Awarded
FROM JEF’S GENERAL FUND IN 2016 & 2017
TOTALING $182,475

These grants are from JEF’s General (Unrestricted) Fund. They support organizations that benefit our entire community, including the Jewish Community Center, Jewish Family Service, Tulane Hillel, the Jewish Community Day School, and other organizations and projects of interest to our Jewish community.

Avodah: The Jewish Service Corps

Congregation B’nai Israel
- Preserving Our Past for Our Future

Goldring/Woldenberg Institute of Southern Jewish Life

Houston Jewish Community Foundation
- Hurricane Harvey Relief

Jewish Children’s Regional Service
- PJ Library

Jewish Community Center
- Community-Wide Chanukah Concert and Dinner (2016 & 2017)
- Jewish Holiday Luncheons

Jewish Community Day School
- Curriculum Mapping
- Hebrew Curriculum Materials
- iPads and Cases
- Learning Lab Phase II
- Library to Learning Lab
- Strategic Planning

Jewish Family Service
- Financial Resource Center
- Geriatric Family Consultation Service

Jewish Federation of Greater Baton Rouge
- Flood Relief

Jewish Federations of North America
- Hurricane Irma Relief Fund for Florida
- Hurricane Maria Relief Fund for Puerto Rico

Moishe House New Orleans

New Orleans Council for Community and Justice

NOLA Tricentennial Jewish Women’s Leadership Exhibition

Terah Academy
- Community Health Fair

Tulane Hillel
- Shabbat Dinner on Campus (2016 & 2017)

Campers at JCC Summer Day Camp learn about Israeli culture from Shlichim (Israeli Cultural Emissaries). This program, providing Jewish content to campers, is funded by a grant from JEF.

Photos courtesy of Jewish Community Center
## Financial Statement

### Assets

<table>
<thead>
<tr>
<th>Description</th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash &amp; Money Market Funds</td>
<td>6,011,606</td>
<td>6,419,693</td>
</tr>
<tr>
<td>U.S. Government Obligations</td>
<td>1,107,892</td>
<td>2,088,287</td>
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<tr>
<td>Corporate Stocks &amp; Bonds</td>
<td>43,098,341</td>
<td>37,594,332</td>
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<td>Hedge Funds</td>
<td>1,030,638</td>
<td>1,140,506</td>
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<td>Israel Bonds</td>
<td>531,000</td>
<td>531,000</td>
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<tr>
<td>Contribution Received from Remainder Trusts</td>
<td>1,076,705</td>
<td>584,853</td>
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<tr>
<td>Accrued Interest Receivable</td>
<td>100,015</td>
<td>81,856</td>
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<td>Other Assets</td>
<td>5,963</td>
<td>5,094</td>
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<td>Cash Value of Life Insurance</td>
<td>323,800</td>
<td>319,476</td>
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<tr>
<td>Property &amp; Equipment</td>
<td>64,427</td>
<td>71,360</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$53,420,387</strong></td>
<td><strong>$48,836,457</strong></td>
</tr>
</tbody>
</table>

### Liabilities:

<table>
<thead>
<tr>
<th>Description</th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accrued Expenses</td>
<td>73,769</td>
<td>58,043</td>
</tr>
<tr>
<td>Distribution Payable</td>
<td>6,465</td>
<td></td>
</tr>
<tr>
<td>Grants Payable</td>
<td>47,715</td>
<td>40,679</td>
</tr>
<tr>
<td>Other Liabilities</td>
<td>117,666</td>
<td>71,611</td>
</tr>
<tr>
<td>Funds Held as Custodian</td>
<td>7,501,518</td>
<td>7,015,522</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$7,740,668</strong></td>
<td><strong>$7,192,320</strong></td>
</tr>
</tbody>
</table>

### Fund Balances:

<table>
<thead>
<tr>
<th>Description</th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted (General) Fund</td>
<td>5,280,692</td>
<td>5,364,961</td>
</tr>
<tr>
<td>Temporarily Restricted Funds</td>
<td>31,352,144</td>
<td>27,217,431</td>
</tr>
<tr>
<td>Permanently Restricted Funds</td>
<td>664,577</td>
<td>664,577</td>
</tr>
<tr>
<td>Supporting Foundations</td>
<td>8,382,306</td>
<td>8,397,168</td>
</tr>
<tr>
<td><strong>Total Fund Balances</strong></td>
<td><strong>$45,679,719</strong></td>
<td><strong>$48,836,457</strong></td>
</tr>
</tbody>
</table>

JEF engages the services of Carr, Riggs & Ingram to perform an annual audit of our financial statements. Our procedures are reviewed to ensure that we follow current accounting practices.
Several of our cherished JEF donors have passed away since our last Annual Report. They have been a part of JEF and have remembered JEF and our Jewish community during their lifetimes and/or at the end of their lifetimes. They have helped to secure a Jewish future for generations to follow. We honor and thank these donors and their families for making a difference and creating their Jewish legacies.

Cecille Friedler
Warren Goldstein
Eli Murov
Mollye Smolkin
Elaine Van der Linden
Lester Wainer

* They left the world better than they found it. May their memories be a blessing.

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We have made every effort to accurately recognize all of our donors. We sincerely apologize if your name was listed incorrectly or inadvertently omitted from this publication. Please contact the JEF office for corrections and additions.

This report is underwritten in part by Carr, Riggs & Ingram.
“As my ancestors planted for me before I was born, so do I plant for those who will come after me.”