In this Annual Report, we are featuring quotations from signers of JEF’s Book of Life from several years ago. When donors create a Jewish legacy, they can inscribe a personal message to future generations in the Book of Life, briefly telling their family stories and expressing their thoughts about tzedakah. We are inspired by these statements.

“As my ancestors planted for me before I was born, so do I plant for those who will come after me.”

– Talmud Ta’anit

The Jewish Endowment Foundation of Louisiana:
Preserves the past, supports the present, and secures the future of our Jewish Community.
A YEAR IN REVIEW

At the end of each year, we look back at the progress we have made in accomplishing our mission of sustaining our Jewish community now and for the future.

As we go to press, our foundation has almost $50 million in total assets under administration. Our General (Unrestricted) Fund is approaching $3.7 million. In 2014 and thus far in 2015, we have granted $120,650 from our General Fund. Our donors, through donor advised, designated, and custodial funds and supporting foundations, granted more than $3.5 million last year – the largest amount ever. Our Jewish community continues to be a leader in philanthropy in the Greater New Orleans area.

With your support and our prudent management, we are facing the future with sustained fiscal responsibility. We are grateful to each of you who has contributed to and partnered with JEF for your confidence and contributions. You are securing the future of our community.

The following funds have been opened since our last Annual Report through November 1, 2015: Donor Advised: Phyllis and Jack Alltmont, Court 13 Arts, Albert and Pearl Daube #1, Albert and Pearl Daube #2, Richard and Ina Davis, Greg Friedler for Creative Expression, Louis and Lillian Glazer Family, Bella Goldman Memorial, JFGNO Allocations Endowment, JoAnn and Larry Katz, NGCF, Roswell J. Weil Memorial; Designated: Byrde B. Haspel Make-A-Wish Foundation, Byrde B. Haspel NCJW, Byrde B. Haspel United Way, Maury A. Herman JFGNO, Harold Wainer; Custodial: Touro Synagogue Hunger, Charles Zucker; B’nai Maimonides: Emma Stotter Benjamin, Kaitlin L. Gelman; Young Philanthropist: Daniel Jacob Wise; Supporting Foundation: Charles D. Zucker; Insurance: Joshua L. Rubenstein.

This year we have received very generous donations from community members who have passed away. They supported our Jewish community during their lifetimes and now, through their legacies, in perpetuity. We are most grateful to Charlie Zucker, Babs and J.E. Isaacson, Al Daube, and an anonymous donor.

In this Annual Report, we are featuring a few community benefactors who have created Jewish legacies and signed JEF’s Book of Life. Quotations from their Book of Life statements will be found throughout this report.

You, too, can be a benefactor and share your thoughts in our Book of Life. Your generosity and support can live on. By creating your Jewish legacy, you can help assure that our Jewish community remains strong for future generations.

Each of us has an opportunity to make a difference. If you have not given to JEF before, please consider doing so now. There is no gift that is too small; any donation will contribute to the safekeeping of our Jewish community. You can remember a special occasion or a loved one or just support JEF with a donation to the General Fund in the enclosed envelope.

In a world filled with turmoil and uncertainty, securing our future is critically important. Be a part of JEF today and tomorrow. Please call your professional advisor, or call Sandy Levy or Patti Lengsfield at JEF at 504-524-4559 to help you take advantage of this tax-wise giving opportunity.

With best wishes for a happy and healthy 2016,

Richard Cahn, President
Saundra K. Levy, Executive Director
Beverly and Lester Wainer are generous, caring, and modest philanthropists; devoted to their family, their synagogue and the New Orleans Jewish community, with a strong commitment to Judaism and Jewish values.

Beverly and Lester met in September 1955 in the Fountain Lounge in the Roosevelt Hotel, each with another date. The following May, Beverly was in New Orleans and they reconnected. They married in Beverly’s home town of Atlanta in September 1956 and have lived “happily ever after” for 59 years. They consider themselves two of the most fortunate people in the world.

As a married couple, Beverly and Lester immediately became involved in the Jewish community. They have served on synagogue and youth group boards, Willow Wood, B’nai B’rith and JEF boards. Beverly was co-chair of the Touro Hospital Gift Shop and both were involved with the Jewish Welfare Fund. Lester was one of three men from New Orleans invited to Israel to meet with Golda Meir, although he was unable to go.

Beverly and Lester opened a donor advised fund at JEF in 1986. In 2011 they donated that fund to JEF’s General Fund. They also made a donation to fund the Visiting Professor of Jewish Studies Program at Loyola University in JEF’s name. They opened another donor advised fund in 2012. Beverly has also endowed her Lion of Judah at JEF and is a member of JEF’s Board of Directors.

Beverly and Lester, their children and grandchildren have set an example of tzedekah and leadership for our Jewish community. The entire Wainer family have been and continue to be outstanding, quiet philanthropists. In the truest sense of charitable giving, they have shared their good fortune and enriched our Jewish community.

“We have had a wonderful, fortunate life. It’s a blessing for us to be able to give back and JEF is the perfect partner for our philanthropy.”

Beverly and Lester Wainer
“I have been fortunate to work with clients to create plans to fulfill their philanthropic goals. It was very rewarding to be able to assist Charlie Zucker in creating a Jewish legacy at JEF, where he knew his gift would be safeguarded and wisely used.”

David Kushner

“Over the past several years I have had the good fortune of working with JEF on personal and professional levels. My family has established a Donor Advised Fund. JEF provides a wonderful service to the Jewish community and a solid base for those who have charitable goals both during life and in their wills.”

Mark Stein

“Creating a Jewish Legacy fund through JEF allows me to provide financial support for the future of our Jewish community. My family and I have been the beneficiaries of those who came before us; it is time for us to continue this generational chain: L’dor v’dor.”

Mike Wasserman
These generous donors have made gifts to the JEF General Fund as of November 1, 2015. The categories below represent cumulative gifts since 1967.

**$100,000 OR MORE**
- Elias Bowsky
- Michel Brener
- John M. DeBlois
- Dora Ferber
- Dorothy (Dotsy) and Jack Fisher
- Diane and Alan Franco
- Mr. and Mrs. Israel Goldberg
- Goldring Family Foundation
- Shirley K. and Robert B. Haspel
- Babette (Babs) and J.E. Isaacson
- Dorothy and Marvin L. Jacobs
- Robert L. Kohlmann
- Razelle Midlo Lehmann
- Sandra Bowsky Mahne Trust
- Henrietta Meyers Mattise
- Jean and Saul A. Mintz Family
- Holley Pavy
- Dr. Nathan H. and Bluma Polmer
- Oscar and Marjorie Tolmas
- Harold Wainer
- Helene and George Wainer
- Liselotte L. Weil
- Roger D. Weill
- Ben Wiener
- Carol B. Wise and Family
- Erna and Willy Wolff
- Helen Weil Young
- Ruth Helen Young

**$50,000 TO $99,999**
- Jack Eisenberg
- Ann C. Fishman
- Eleanor and Albert Fraenkel and Cecele and Francis Fraenkel
- Irving Gerson
- Mr. and Mrs. Alexander Gottsegen
- Haspel Family Fund
- Anonymous
- Nat and Will Leon
- Ruth E. Levy
- Anne and Richard Lowenburg
- Doris K. and Lee H. Meltzer
- Neuberger Berman, Francis L. Fraenkel, Managing Director
- Mr. and Mrs. M.E. Polson
- Melba and Moise Steeg Jr.
- Beverly and Lester Wainer
- Harold Wainer
- Uriah Wainer
- Claire and C.H. Weinberg
- Whitney Bank
- Charles D. Zucker

**$25,000 TO $49,999**
- Peggy and Charles Bennett
- Jane and Alan V. Bories
- Betty Jean Barnett Bresler
- Anonymous
- Linda and Richard S. Friedman
- Carol and Louis K. Good Jr.
- Grinspoon Foundation
- Emilie K. Gruenberg
- Evelyn and Dr. Shea Halle
- Harriet and Maurice Handelman
- Rachelle and Marcus Hirsch
- Shepard M. Latter
- Dorothy and Bernard D. Mintz
- Virginia Moyse

**Mrs. P.R. (Sunny) Norman
- Sarah and Joe Pasternack Jr.
- Mary Sazar
- Mr. and Mrs. A. Louis Sizeler
- Sara and Saul Stone
- Alberta A. Wasserman
- Frances S. and Leonard M. Wolff**

**$1,000 TO $24,999**
- Jean K. Abbot
- Miriam F. Alcus
- American Bearing & Supply Inc.
- Anonymous
- Anonymous
- ART 2008 Fund
- Ian Arnof
- Merle Aronson
- Jean Avegno
- Bank One
- Patricia Latter Barnett
- Hertha Bart
- Mr. and Mrs. Norman B. Batt
- Clara W. and Jack C. Benjamin Sr.
- Emily Ann and Jack C. Benjamin Sr.
- Joan S. and Dr. Gerald Berenson
- Lila and David Bernstein
- Marjorie and Roger Bissinger

Harry J. Blumenthal Jr.
- Juanita and Harold L. Bohn
- Leopold and Lillian N. Breen
- Moses Brener
- Caroline W. and Robert B. Brickman
- Meyer Brill
- Mildred Palter Brown
- Richard A. Brunswick, MD
- Jane K. Buchbaum
- Jane and Jay L. Buckman
- Kathy and Richard C. Buckman
- Maurice Burnstein
- Cahn Family Foundation
- Vivian and Richard Cahn
- Lorynne and Robert Cahn
- Mr. and Mrs. Morris Campell
- Carr, Riggs & Ingram
- Helen Chawkin
- Coventry Health Care of Louisiana
- Marjorie and Scott Cowen
- Dorsey & Company
- Mr. and Mrs. Mayer L. Dresner
- Bruce Feingerts
- First National Bank of Commerce
- Pearl Taul Flaumhaft
- Beatrice and Harold Forgetston
- Pam and Frank Friedler Jr.
- Linda and Richard Friedman
- Margot and Herbert J. Garon
Ann and Richard Garrett
Gershanik Family Fund
Alice Yelen and
Dr. Kurt A. Gitter
Jerome S. Glazer Foundation/
Kim Glazer Goldberg
Anonymous
Bella M. Goldberg
Anonymous
Carl Goldenberg
Pauline Pauline and Abe Pauline and Abe Goldfarb
Goldfarb
Margaret Anne Goldsmith
Richard Gomez Family
Libbye K. Gordon
Carol Grant
Susan and Howard Green
JoAnn JoAnn and Dr. Harry JoAnn and Dr. Harry Greenberg
Greenberg
Mr. and Mrs. Mr. and Mrs. Louis Gureasko
J. Jerome Hanaw
Byrde B. Haspel
Amy Gainsburgh Haspel and
John Haspel
Anonymous
Bea Bea and Harry Bea and Harry Herman
Herman
Maury A. Herman
Ruth Herzog
Susan and William B. Hess
Jerry Heymann/
Heymann Wolf Foundation
Hibernia National Bank
Howard, Weil, Labouisse, Friedricks, Inc.
Marks Isaacs

JKJ Fund
Linda and Dr. Alan Jacobs
Peggy and Stanley Jacobs
Dr. Sydney Jacobs
Sally Sally and Jay M. Sally and Jay M. Jalenak
JMC Capital Management, Inc.
Jalenak
Lis and Hugo Kahn
Anna Anna and Samuel Anna and Samuel Kamin
Patsy and David Patsy and David Kanter
Susan and Byron Kantrow
Jill and Brian H. Kaplan
Libby Libby and Jack Libby and Jack Kaplan Family
Kaplan Family
Elsie Karesh
Evie and Keith Katz
Vicki B. and Jacob L. Karno
Betsy T. Kaston
Carole and Morton H. Katz
Irma Moses Kessler
Hilda Rosenberg Klein
Peter Koeppel
Nancy and Herman S. Kohlmeier Jr.
Betty and Ira Betty and Ira Kohn
Mildred and I. Jay Mildred and I. Jay Krieger
Fred Fred and Marjorie Fred and Marjorie Kulman
Jo-Ellyn and Abe Kupperman
Helen Helen and Henry Helen and Henry Lasoski Fund
Dashka Roth Lehmann and
Lawrence M. Lehmann
Andrea S. and Terry Lestelle
Renée B. and Charles A. (Rusty) Levy III
Saundra K. Levy
John L. Loeb Jr.
Anonymous
Abe, Abe, Jack and Rose Rose and Jack and Rose Manheim
Tara and David Mann
Rose W. Mansberg
Ellen and Stephen D. Ellen and Stephen D. Manshel
Frances and Bernard Marcus
Barbara and Sanford R. Maslansky
Tamara Tamara and Peter Mayer
Tamarah Mayer Estate
Laura and Harald Meier
Toby and Joel A. Mendler
Leopold Mendler
Margot Mendler
Merrill Lynch
Lois Lois and William Mexic
Hannah Aronson Meyer
Michael and Julie Grant Meyer
Jane and Bruce Miller
Linda and Albert Linda and Albert Mintz
Mr. and Mrs. David Mintz
Susan and Donald R. Susan and Donald R. Mintz
Elaine and Ellis Elaine and Ellis Mintz
The Mintz Families
Jeanette G. Mintz
Mr. Mr. and Mrs. and Mrs. Samuel Mintz
J. Edgar Monroe
Andréé K. Moss
Moyse Family Foundation/
Marie M. Schlesinger
Bert and Joel Myers Family
Dotty Gold Nathan
Max Nathan Jr.
Nathan Family Fund
Richard and Carole Cukell Neff
Mrs. William D. Norman Sr.
Doris and William D.
Norman Jr.
Rickie and Dr. Gordon Nutik
Ochs Family
Marshall and Julie Wise Oreck
Helen B. Helen B. and Dr. Ellis Paillet
Lee Lee and Dr. Sanford Paillet
Jane Phillips
Nathan Phillips
Private Banking & Trust Group
of the First National Bank of
Commerce
Sandra and Arthur Pulitzer
Joyce and Sidney Pulitzer
Ann and Larry Rabin
Rebowe and Company
Edwina Reisfeld
Carol and Louis Rippner
Cindy and Leon H.
Rittenberg Jr.
Benjamin M. Rosen
Meryl and Alan Meryl and Alan Rosenbloom
Edie and Paul S. Rosenblum
Robbie and André M.
Rubenstein
Anonymous
Elkin Elkin and Fannie Elkin and Fannie Rubenstein
Libbye Singerman Rusakoff

**Babs and J.E. Isaacson**

It is a special joy for us to be able to continue the tradition of Tzedakah transmitted to us by our parents and grandparents and in so doing to set an example for our children.
Throughout our married life we have, in a quiet way, participated in and contributed to our Jewish community. It is our sincere hope that by now declaring our previously anonymous commitment, we shall motivate others to share in the mitzvah of giving.
SUPPORTING FOUNDATIONS
Congregation B’nai Israel Endowment
Dr. and Mrs. Isidore Cohn Jr. Holley Pavy and John M. DeBlois Ferber Family of Houma Robert B. and Shirley K. Haspel Endowment Jean and Saul A. Mintz Family Singer Family Charles D. Zucker

DONOR ADVISED FUNDS

Zachary, Shane, Jake, Shira, Asher and Eli Kupperman
Dashka Roth Lehmann
Lehmann Family
Samuel T. and Gertrude K. Levitan
Bruce Levy Family for the Benefit of Jewish Family Service
Bruce Levy Family for the Benefit of Metairie Park Country Day
Bruce Levy Family for the Benefit of Temple Sinai
Bruce Levy Memorial for the Benefit of the New Orleans Mission
Bruce Levy Memorial for the Benefit of Second Harvesters Food Bank
Bruce Levy Memorial for the Benefit of WWNO Radio
Levy Family
Beverly Marcuse and Loris Katten Levy Memorial
Margot Levy for the Benefit of Temple Sinai’s Religious School
Renee and Rusty Levy Family
Saundra K. Levy
Ann L. Leyens
LimmudFest New Orleans
Bertha and Ephriam Lisitzky Memorial
Lowenburg Family
Jane K. and Henry L. Lowentritt
David and Tara Mann
Manshel
Aaron F. Marcus
Frances and Bernard Marcus
Marshall-Katzen
Barbara and Sanford Maslansky Family
Doris K. and Lee H. Meltzer
Margarete and Leopold Mendler Charitable No. 1
Margarete and Leopold Mendler Charitable No. 2
Helen A. Mervis Jewish Community Professional Award
Julie Grant Meyer
Linda and Albert Mintz
Donald R. Mintz Memorial
Elaine and Ellis Mintz
Bert and Joel Myers Family
Nathan Family
Carole and Richard Neff
New Orleans Holocaust Memorial
NGCF
Doris, William, Viki and Thomas Norman
Nowalsky-Rosenberg
The Nudy Foundation
Rickie and Gordon Nutik
Joan S. Weil Oppenheimer
Julie Wise Oreck
Lee and Sanford Paillet
Sarah and Joe Pasternack, Jr. Family
Herman and Miriam Pesetsky Adult Fellowship
Leonard E. Prelutsky Memorial
Copey Pulitzer
Joyce and Sidney Pulitzer
Cindy and Leon H. Rittenberg, Jr. Family
William W. and Eddy K. Rosen
Ralph and Gertrude Rosenblat Memorial for Holocaust Education
Meryl and Alan Rosenbloom
Rosenson Family
Andre and Robbie Rubenstein
Shulamit Rymbarg
Philanthropic
Patti Arnold Samuels Memorial No. 1
Patti Samuels Memorial Activity
Claude A. and Mimi Moyse Schlesinger
Shackleton Family
Dana and Louis Shepard
Shir Chadash Conservative Congregation Create A Jewish Legacy
Gayle Siegel
Sizeler Family II
Mark and Ruth Skorecki
Family Holocaust Memorial
Ed and Betty Smith
Lynn and Charles C. Smith III
Karen and Edward L. Soll
Ellen and Gregg Soll
Stacey and Michael Soll
Michelle and Shea Soll
Bruce Spizer
Mark Stein Family
Judith B. and Sylvan J. Steinberg
Saul and Sara Stone
Sophia H. Stone
Jon Besthoff Strauss
Richard and Ann Streiffer Family
Rhoda and Sol Sucherman Family Memorial
Rian and Teri Tanenbaum Family
Congregation Temple Sinai
Create A Jewish Legacy
Thomasina
Oscar and Marjorie Tolmas
Torah Academy Day School
Touro Synagogue Create A Jewish Legacy
Elaine and Bernard Van der Linden
Beverly and Lester Wainer #2
Helen and George Wainer
Harold Wainer
Wallick Family
Roswell J. Weil Memorial
Joel Weinstock
Kimberly I. and Gary S. Wiener
Linda B. and Sander N. Wiener
Carol B. Wise
Carol B. Wise Hillel Exemplar of Excellence Award
Carol B. Wise and Julie Wise Oreck Student Leadership Endowment
Marie K. and Robert R. Wolf
Leonard M. and Frances Sontheimer Wolff
Ellen and Marc Yellin Family
Fannie K. and Simon U. Yokor
Rose Fay and Michael Yuspeh
Zachor New Orleans
Marilyn Pailet Zackin
Zenith

DESIGNATED FUNDS

Jack C. and Clare Benjamin
Joan and Gerald Berenson 2013
Dr. Gerald Berenson Perpetual Annual Campaign Endowment
Marjorie Bissinger
Lion of Judah
B’nai Maimonides
Harold L. and Juanita W. Bohn
Mike Brener Jewish Family Service
RoseMary and Saul Brooks
Adele Cahn Catch-A-Cab
Morris Campbell Federation Endowment
Pauline and Leonard Carp
Julie Grant Meyer

... my parents... and my grandparents... gifted me with love, devotion, and a Jewish education. They taught by example: work hard, share everything, and leave the world more repaired than it was previously. Through the donor advised fund that bears their names, the work they began will endure for generations to come.
Marianne and Dr. Isidore Cohn Jr.

Our families have lived in this wonderful country for years; we are fortunate to be members of the fourth generation. We strive to live as our ancestors have taught us: “Do unto others as you would have others do unto you.”
Sydney Lauren Mimeles
Jordan Saunders Moses
Max Gustave Moses
Samuel Teller Moses
Zoe Wise Oreck
Jake E. Sucan
Logan Jace Sucan
Lia Grace Toporek
Mason Samuel Toporek
Delphine Dumah Trosclair
Courtney Wainer
Joshua Wainer
Benjamin Wilkins
Jonathan Wilkins
Zachary Wilkins
Daniel Jacob Wise

TRUSTS
Abbe Burd Living Trust
Sam Burd Charitable Remainder Trust
Robert and Lorynne Cahn Family Charitable Remainder Annuity Trust
Anonymous Charitable Remainder Unitrust
Friedman Family Charitable Lead Annuity Trust
Margot Strauss Garon Charitable Remainder Annuity Trust
Harriet and Maurice Handelman Charitable Lead Trust
Sandra P. Heller Charitable Lead Trust
Ann and Jon F. Leyens Charitable Remainder Unitrust
Pearl and Dave Meltzer Charitable Remainder Unitrust
M.E. Polson Charitable Remainder Annuity Trust
Anonymous Charitable Remainder Annuity Trust
Marilyn Kaffie Rosenson Charitable Remainder Unitrust
Leonard M. and Frances Sontheimer Wolff Charitable Remainder Annuity Trust

CHARITABLE GIFT ANNUITIES
Janet Aschaffenburg
Joyce Ellis
Linda Goldman Green
Jack A. Hudson
J.E. and Babs Isaacson
Elsie Karesh
Mildred and I. Jay Krieger
Razelle Midlo Lehmann
René Lehmann
Maline M. Levy
Saundra K. Levy
Saundra K. Levy #2
Henrietta Meyers Mattise
Mollye and William Smolkin
Liselotte Levy Weil
Liselotte Levy Weil #2
Joel Weinstock

LIFE INSURANCE
Jay L. Buckman
Deborah S. Cavalier
Steven J. Cavalier
Jan S. Glade
Lisa J. Heller
Mark H. Heller
Marvin L. Jacobs
Tamara K. Jacobson
Brian H. Kaplan
Brian Katz
Lisa Katz
Charles D. Marks
Peter A. Mayer
Joel A. Mendler
Melanie Rae Mexic
Sheryl Ann Mexic
Carole Cukell Neff
Julie Wise Oreck
Arthur C. Pulitzer
Joshua L. Rubenstein
Patricia C. Ungar
Harrel A. Zivitz

LION OF JUDAH ENDOWMENTS
Cathy Bart
Joan S. Berenson
Marjorie Bissinger
Deborah S. Cavalier
Dora Ferber
Ann C. Fishman
Margot S. Garon
Carol Grant
Byrde Berenson Haspel
Lisa J. Heller
Sandra P. Heller
Babette S. (Babs) Isaacson
Tamara Jacobson
Lis Kahn
Carole Katz
Lisa Katz
Anne P. Lowenburg
Tamara B. Mayer
Julie Grant Meyer
Lois Mexic
Betty Meyers
Julie Wise Oreck
Karen Z. Soll
Nancy Bissinger Timm
Anne G. Uhry
Patricia C. Ungar
Beverly Wainer
Lynne Wasserman
Linda B. Wiener
Carol B. Wise
Frances S. Wolff

FEDERATION CAMPAIGN ENDOWMENTS
Dr. Gerald Berenson
Allan Bissinger
Morris Campell
Steven J. Cavalier
R. Justin Garon
Mark H. Heller
Albert and Rea Hendler
Hugo Kahn
Brian Katz
William D. Norman Family
Drs. Judy and Paul Roheim
Milton Rosenson
Michael Wasserman, MD
These individuals have fulfilled their commitment to Create A Jewish Legacy for future generations with a gift to the Jewish Endowment Foundation or through JEF to a Jewish charitable organization.

Dorlene Alaynick
Ian Arnof
Cathy Bart
Emily Ann and Jack C. Benjamin
Jennifer and Jack C. Benjamin Jr.
Joan Seidenbach Berenson and Dr. Gerald S. Berenson
Allan Bissinger
Marjorie and Roger Bissinger
Harry Blumenthal Jr.
Juanita and Harold Bohn
Jane Bories
Jay L. Buckman
Abbe Burd
Adelle K. Cahn
Marie and James Cahn
Vivian and Richard Cahn
Robert and Lorynne Cahn
Leonard and Pauline Carp
Dr. Deborah Cavalier
Dr. Steven Cavalier
Dorothy and John Clemmer
Marianne and Dr. Isidore Cohn Jr.
Michael Davidson
John DeBlois
Ann C. Fishman
Mr. and Mrs. Albert Fraenkel II
Cecele and Francis L. Fraenkel
Diane and Alan Franco
Pam and Frank Friedler Jr.
Linda and Richard Friedman
Thelma and Morton Gaba
Margot Strauss Garon and Herbert J. Garon
R. Justin (Bobby) Garon and Robin Levy
Ana and Dr. Juan Gershank
Jacqueline Mae Goldberg
Carol and Louis Good Jr.
Carol Grant
Linda Goldman Green
Harriet and Maurice Handelman
Shirley and Dr. Robert Haspel
Sandra and Edward M. Heller
Mark and Lisa Heller
Susan and William D. Hess
Rachelle and Marcus Hirsch
Jack A. Hudson
Harris Hyman III, MD
Dotty and Marvin L. (Buddy) Jacobs
Tamara K. Jacobson
Mr. and Mrs. Jay M. Jalenak
Lis and Hugo Kahn
Susan Mintz Kantrow
Mr. and Mrs. Brian Kaplan
Allan L. Katz
Brian and Lisa Katz
Gerson and Mirtala Katz
Carole and Morton Katz
Richard Katz
Betty and Ira Kohn
Mildred and I. Jay Krieger
Ruth and Lawrence Kullman
Jonathan Lake
Dashka Roth and Lawrence Lehmann
Razele Midlo Lehmann and René Lehmann
Maline M. Levy
Saundra K. Levy
Ann and Jon F. Leyens
John S. Loeb
Anne P. and Richard H. Lowenburg
Frances and Bernard Marcus
Charles D. Marks
Barbara and Sanford Maslansky
Tamara and Peter Mayer
Pearl and Dave Meltzer
Toby and Joel A. Mendler
Lois and William Mexic
Julie Grant Meyer
Betty Meyers
Linda and Albert Mintz
Jean and Saul A. Mintz
Dotty and Max Nathan Jr.
Carole Cukel Neff and Richard Neff
Doris and William D. Norman Jr.
Rickie and Dr. Gordon Nutik
Lillian and Sidney Opotowsky
Joan S. Weil Oppenheim
Julie Wise Oreck
Lee and Sanford Paillet
Sarah and Joe Pasternack Jr.
Holley Pavy
Sandra and Arthur Pulitzer
Joyce and Sidney Pulitzer
Bettie Redler
Cindy and Leon H. Rittenberg Jr.
Drs. Judy and Paul Roheim
Eddy K. and William W. Rosen
Edie and Paul Rosenblum
Marilyn K. Rosenson
Joshua Rubenstein
Scott and Julie Silbert
Mollye and William Smolkin
Karen and Edward L. Soll, MD
Sara and Saul Stone
Sherri and Matthew Tarr
Nancy Bissinger Timm
Patricia C. Ungar
Elaine and Bernard Van der Linden
Harold Wainer
Beverly and Lester Wainer
Eileen Wallen
Lynne and Michael Wasserman, MD
Martha and Walter Weil III
Brenda Brasher and Michael Weil
Joel Weinstock
Linda B. and Sander N. Wiener
Carol B. Wise
Frances S. and Leonard M. Wolff
Ellen and Marc Yellin
Harrel Zivitz
Linda and Dr. Jack Zoller

The following deceased individuals, by their generosity during their lifetimes or upon their deaths, provided lasting legacies for the benefit of our Jewish community. May their memories be for a blessing.

Jean K. Abbott
Miriam F. Alcus
Janet and Eugene Aschaffenburg
Jean Avegno
Alex Berger
Joyce Samuelson Pulitzer and Sidney Pulitzer

Tzedakah is a heritage and privilege of sharing the many blessings of our lifetime with our Jewish Community. Our parents taught us love and devotion for Judaism and Israel. We hope that this commitment will serve to instill in our children, grandchildren, and their children the same spiritual guidance that has blessed us with good health, happiness and peace.
WAYS TO GIVE

Join our ever-growing list of Jewish Endowment Foundation donors. We live on in the acts of goodness we perform. By choosing to support your community through the Jewish Endowment Foundation of Louisiana, you become one in spirit with past generations whose generous gifts are today’s legacy.

UNRESTRICTED GIFTS
The most flexible form of giving is the unrestricted gift. This permits JEF’s Board of Directors to use its discretion to meet the most pressing needs of the day. Donors enjoy the firm assurance that their contributions will be used wisely in the face of ever-changing present and future demands.

BEQUESTS
You can add a simple codicil to your will to include a bequest to JEF’s General Fund. We recommend that you consult your professional advisor before making any changes or additions to your will.

UNRESTRICTED NAMED FUNDS
Income from the fund is used to support JEF and provide community grants. You can name this fund to honor or memorialize a loved one.

DONOR ADVISED FUND
You can establish a donor advised fund to be maintained as a component fund of JEF with a gift of money or property. You have the privilege of naming the fund and recommending distributions to qualified charities over time. A donor advised fund can be established with as little as $500 and distributions can be made once the fund reaches $10,000.

DESIGNATED FUND
A designated fund specifies that all or part of the income earned by the fund be used for a specific agency, purpose, or field of interest. A designated fund may be established in any name you choose.

CUSTODIAL FUND
An Agency Custodial Fund allows distributions to be made from the initial investment and earnings at any time. JEF holds and invests the funds with our other funds according to the agency’s investment choice. The non-profit agency owns the money – JEF is only the custodian. JEF and the agency may revoke this contract with a 10-day notice and the funds will be returned to the agency within 14 days.
CHARITABLE GIFT ANNUITY
A charitable gift annuity (CGA) transfers cash, stock, or other assets to JEF and in return, the annuitant receives certain tax benefits and regular payments for life. Payments vary depending upon the annuitant’s age. A CGA can be purchased for an individual or a couple. Rates are available upon request.

CHARITABLE LEAD TRUST
A charitable lead trust allows you to contribute to JEF while retaining assets for yourself or transferring them to others. Trust income is paid to JEF for a period of years determined when you establish the trust. After that time, the principal reverts to you, your spouse, your children, or your grandchildren.

CHARITABLE REMAINDER TRUST
You can establish a fund in your name or your family’s name through several types of remainder trusts tailored to meet your estate planning goals and the needs of your beneficiaries. You set aside an asset for JEF while continuing to receive income from it during your lifetime. The income may continue for the life of additional beneficiaries, such as your spouse or children. Upon termination of the trust, the remaining principal reverts to JEF.

SUPPORTING FOUNDATION
You can establish a supporting foundation affiliated with JEF in your name or your family’s name. Your foundation will be managed by a separate board of directors that will guide its investment policies and review which charities to support. There can be major tax incentives for existing private foundations to become supporting foundations.

LIFE INSURANCE POLICY
You can donate a new or a previously existing life insurance policy to JEF. Life insurance donations can increase income tax deductions while decreasing your taxable estate. You receive an income tax deduction at the time of your gift. If you continue to pay permanent premiums on that policy, each payment constitutes a charitable contribution at that time.

RETIREMENT FUND
Did you know that any funds remaining in an Individual Retirement Account (IRA) or other type of retirement plan may be taxed up to 80% after your death and/or your spouse’s? The taxes due on your IRA can be avoided by naming JEF as the beneficiary of your retirement plan. (The company holding your plan can provide you with a Beneficiary Designation Form.) Other less taxed assets can be left to your heirs and your Jewish community receives a significant contribution in your name.

B’NAI MAIMONIDES FUND
Young people can become philanthropists through the B’nai Maimonides program. A bar or bat mitzvah makes a tax-deductible minimum cash gift of $250 to JEF which is matched by $250. The child can begin making small distributions from his or her fund immediately and there is no fee to administer the fund.

YOUNG PHILANTHROPIST FUND
This program allows family or friends to open a fund for a minor child with a tax-deductible gift of as little as $500. Unlike regular donor advised funds, which cannot begin making distributions until the fund reaches $10,000, JEF allows a child to start his charitable contributions from the fund’s income immediately. There is no fee to administer the fund.

Carol B. Wise
Philanthropy is an intrinsic part of my life. Giving of wealth is important, but personal involvement is an equally important ingredient... I hope this philosophy will influence my family and my friends to fully participate in a way of life that brings me so much joy and satisfaction.
In 2015 the Goldring Jewish Summer Camp Experience awarded incentive grants to 87 children to attend Jewish not-for-profit sleepaway camps for the first time. This wonderful program, established by JEF in 1999, has been funded by the Goldring Family Foundation since 2001. Since its inception, 1,226 children have benefitted from this program. Children from Louisiana, Alabama, Mississippi, and the Florida Panhandle currently in grades 1 through 9 who will be attending a Jewish not-for-profit sleepaway camp for the first time are eligible for the program, which provides tuition up to $1,000 per child as an incentive for families to give their children the experience of Jewish summer camp. Experts say that attending a Jewish sleepaway camp is one of the most important factors in determining a child’s inclination to understand and maintain his or her Jewish heritage. JEF is proud to play a role in this significant program.

2015 Campers

Sydney Eleanor Alltmont
Malena Belle Altmann
Emily Arenson
Naomi Camille Austin
Sophia Elener Austin
Eliana Rebecca Bachrach
Samuel Elijah Bachrach
Luc Bauduc
Hannah Bienvenu
Arianna Bonen
Edan Bonen
Rosalie Box
Avery Brainis
William Braunig
Anna Brickman
Jacob Brickman
Eli Butler
Isaac Butler
Ryan Cato
Isabella Danzig
Samuel Danzig
Lillie Catherine Dodd
Owen Michael Dodd
Omer Dudevani
Ana Lee Finger
Yael Fleekop
Lila Fleisig
Erica Friedland
Campbell Meredith Gill
Naomi Gillis
Maya Goldin
Max Grossman
Anya Grue
Eleanor Guichet
Jacob Guichet
Rowen Guthikonda
Henry Haber
Noah Hagedorn
Sydney Hurst
Frances Z. Kantrow
Lauren Kaplan
Sarah Kaplan
Mariel Kassoff
Jonah Kipp
Gus Kiefer
Max Klein
Benjamin Ryan Kornman
Allyson Lapidus
Sarah Levingston
Austin Kent Lewis
Hanna Lichtenhal
Zoey Lincoke
Alexander Lupin
David Moresky
Grant Muslow
Kathryn Reece Myers
Noa Helene Nasoff
Reed Nelson
Risha Nemes
Nathan Patron
Simon Promoslovsky
Abraham Weinstein Qualls
Gabriel Weinstein Qualls
Brooke Rhianna Rayborn
Michael “Aiden” Rayborn
Max Harrison Reis
Shalom Richard
Joshua Ivan Rosenfeld
Nolan James Rosenfeld
Ella Rosenthal
Alexis Paige Rothenberg
Robert M. (Bobby) Rutkoff
Camille Saperstein
William Schexnayder
Jackson Seidman
Lauren Shapiro
Liana Shapiro
Micaela S. Shemper
Jacob B. Smith
Richard B. Smith
Madison Soboul
Charlie Vosburg
Harry A. Walczak
Harrison Richard Walker
Adam Watson
Levi Watson
Miriam Youngblood

Dear Goldring Family Foundation and Jewish Endowment Foundation of Louisiana,
I had such a wonderful time at Jacobs Camp!!! At my school we are the only Jewish kids and when I came to camp it was like my school but they were all Jewish. Sometimes at school my class has a Christmas party and not a Hanukkah party. So sometimes it’s hard because there are no Jewish kids around and my school does not know what Hanukkah is. So many new friends and had a great time and can’t wait to come back next year!!!

---

16 2015 Annual Report
“Train up the children in the way they should go and even when they are old, they will not depart from it.”

Proverbs 22:6
## Grants and Distributions

### 2014-2015 Grants Approved from Unrestricted Funds

**Totaling $120,650**

The grants listed below are from JEF’s General (Unrestricted) Fund. They support organizations that benefit our entire community, including the Jewish Community Center, Jewish Family Service, Tulane Hillel, the Jewish Community Day School, and other organizations and projects of interest to our Jewish community.

- **Avodah: The Jewish Service Corps**
- **Baton Rouge Hadassah – Women’s Retreat**
- **Jewish Community Center – Community-Wide Chanukah Concert and Dinner (2014 & 2015)**
- **Jewish Community Center – Holocaust Memorial Program (2014 & 2015)**
- **Jewish Community Center – Israel Independence Day Program**
- **Jewish Community Center – Pre-K Expansion**
- **Jewish Community Center – Summer Day Camp Shlichim (2014 & 2015)**
- **Jewish Community Day School – Curriculum Mapping**
- **Jewish Community Day School – Marketing Campaign**
- **Jewish Community Day School – Young Baby Program**
- **Jewish Family Service – Geriatric Family Consultation Service**
- **Jewish Family Service/Jewish Community Day School – Educational Programming & Counseling**
- **Jewish Federation of Greater Houston – Flood Relief**
- **Jewish Federation of Greater New Orleans – Katrina At Ten**
- **Jewish Federations of North America – France Emergency Fund**
- **Jewish Federations of North America – Stop the Sirens Campaign**
- **Tulane Hillel – Expanding Shabbat Dinner on Campus (2014 & 2015)**
- **WYES – The Story of the Jews**

### Distributions from Named Funds

#### Distributions from Supporting Foundations

**January 1, 2014 through December 31, 2014**

Distributions from supporting foundations and restricted funds support organizations such as Federation and its constituent agencies, synagogues, medical facilities, and arts organizations, to name only a few. A list of organizations receiving distributions from supporting foundations and restricted funds is available from the Jewish Endowment Foundation of Louisiana office.

**Distributions from Named Funds**

Distributions from **Restricted Funds**

(included Donor Advised Funds, Designated Funds, Field of Interest Funds and Custodial Funds)

- **To the Jewish Endowment Foundation of Louisiana**
  - $215,367
- **To Federation and Affiliated Agencies**
  - $1,097,600
- **To Other Jewish Agencies**
  - $1,091,090
- **To Secular Agencies**
  - $1,091,152

**Total**

$3,495,209

### Distributions from Supporting Foundation

**Total**

$245,447

**Total**

$3,740,656
“...in the end we are not measured by what we have, but by what we give to one another.”

– Julie Salamon, Rambam’s Ladder

Israel Tzofim Scouts entertain and teach JCC campers through a grant from JEF.
FINANCIAL STATEMENT

<table>
<thead>
<tr>
<th>Assets</th>
<th>2014</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash &amp; Money Market Funds</td>
<td>3,221,773</td>
<td>4,663,542</td>
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<tr>
<td>U.S. Government Obligations</td>
<td>2,640,678</td>
<td>5,638,912</td>
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<tr>
<td>Corporate Stocks &amp; Bonds</td>
<td>39,189,394</td>
<td>33,893,380</td>
</tr>
<tr>
<td>Hedge Funds</td>
<td>1,391,900</td>
<td>1,311,123</td>
</tr>
<tr>
<td>Israel Bonds</td>
<td>530,000</td>
<td>530,500</td>
</tr>
<tr>
<td>Contribution Received from Remainder Trusts</td>
<td>1,612,091</td>
<td>1,642,046</td>
</tr>
<tr>
<td>Accrued Interest Receivable</td>
<td>95,640</td>
<td>91,703</td>
</tr>
<tr>
<td>Administrative fees receivable</td>
<td>354,391</td>
<td>349,222</td>
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<tr>
<td>Other Assets</td>
<td>11,022</td>
<td>2,618</td>
</tr>
<tr>
<td>Cash Value of Life Insurance</td>
<td>282,197</td>
<td>266,099</td>
</tr>
<tr>
<td>Property &amp; Equipment</td>
<td>76,344</td>
<td>64,995</td>
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<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$49,405,430</strong></td>
<td><strong>$48,454,140</strong></td>
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</table>

<table>
<thead>
<tr>
<th>Liabilities &amp; Fund Balances</th>
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<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Liabilities:</strong></td>
<td></td>
<td></td>
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<tr>
<td>Accrued Expenses</td>
<td>270,963</td>
<td>258,579</td>
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<tr>
<td>Distribution Payable</td>
<td>122,844</td>
<td>123,061</td>
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<tr>
<td>Grants Payable</td>
<td>63,906</td>
<td>44,000</td>
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<tr>
<td>Other Liabilities</td>
<td>77,474</td>
<td>109,611</td>
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<tr>
<td>Funds Held as Custodian</td>
<td>5,824,257</td>
<td>5,931,698</td>
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<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$6,359,444</strong></td>
<td><strong>$6,466,949</strong></td>
</tr>
</tbody>
</table>

| Fund Balances:                              |               |               |
| Unrestricted (General) Fund                 | 5,339,595     | 5,186,141     |
| Temporarily Restricted Funds                | 29,438,269    | 28,815,261    |
| Permanently Restricted Funds                | 664,577       | 664,577       |
| Supporting Foundations                      | 7,603,545     | 7,321,212     |
| **Total Fund Balances**                     | **$43,045,986**| **$41,987,191**|

| Total Liabilities and Fund Balances         | $49,405,430   | $48,454,140   |

*JEF engages the services of Carr, Riggs & Ingram to perform an annual audit of our financial statements. Our procedures are reviewed to ensure that we follow current accounting practices.*
OFFICERS/BOARD/STAFF

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Morton H. Katz, VICE PRESIDENT
Lawrence M. Lehmann, VICE PRESIDENT
Mimi M. Schlesinger, TREASURER
John L. Haspel, ASSISTANT TREASURER
Allan Bissinger, SECRETARY
Alan Franco, ASSISTANT SECRETARY

Morton H. Katz, VICE PRESIDENT
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John L. Haspel, ASSISTANT TREASURER
Allan Bissinger, SECRETARY
Alan Franco, ASSISTANT SECRETARY

We have made every effort to accurately recognize all of our donors. We sincerely apologize if your name was listed incorrectly or inadvertently omitted from this publication. Please contact the JEF office for corrections and additions.

This report is underwritten in part by Carr, Riggs & Ingram.

EX-OFFICIO
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Michael Weil, EXECUTIVE DIRECTOR, JEWISH FEDERATION OF GREATER NEW ORLEANS

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Ellen Abrams, PROJECTS/GRANTS DIRECTOR
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CREATE A JEWISH LEGACY

The Jewish Endowment Foundation of Louisiana:
Preserves the past, supports the present, and secures the future of our Jewish community

Since 1967, the Jewish Endowment Foundation has served as a repository of funds for planned giving, sustaining our Jewish community by assisting in emergencies and encouraging new projects and initiatives. JEF has an outstanding reputation for responsible investing and is trusted to steward charitable funds for many of our Jewish organizations and individuals. JEF’s General Fund plays a vital role in our Jewish community by contributing to the important programs and Jewish agencies in our community.

CREATE A JEWISH LEGACY PROGRAM: THE BASICS

With an eye on the future, JEF and its partners (see below) started Create A Jewish Legacy in 2009. The program concentrates on safeguarding our beloved Jewish community by working with donors to create endowment funds, which are invested and grow in perpetuity. One way to create a Jewish legacy is for a donor to make a gift to JEF in his or her will. The donor identifies which specific agencies, synagogues, charities, or charitable causes he or she would like to benefit. Another simple way to give is for a donor to designate JEF as a beneficiary of a life insurance policy or retirement plan.

BUILDING FOR THE FUTURE

Since 2009, when Create A Jewish Legacy was launched, many legacy commitments have been created. Almost $20 million in future gifts have been promised for the Jewish community through the Create A Jewish Legacy program.

JEF and its partners in Create A Jewish Legacy sincerely hope that every Jewish person in the Greater New Orleans area will take the time to make plans now to be a part of Create A Jewish Legacy. Sandy Levy (504-524-4559 / sandy@jefno.org or Patti Lengsfield (504-524-4559 / patti@jefno.org) at JEF will be happy to talk confidentially with donors about giving options. Donors should also consult with their attorneys and/or other professional advisors about their philanthropic plans that will help ensure the future of our Jewish community. The future lies in your hands.

OUR PARTNERS IN CREATE A JEWISH LEGACY

The Jewish Endowment Foundation of Louisiana
The Jewish Federation of Greater New Orleans
Jewish Family Service of Greater New Orleans
The New Orleans Jewish Community Center
Jewish Community Day School
Tulane Hillel
Henry S. Jacobs Camp
Jewish Children’s Regional Service
National Council of Jewish Women – Greater New Orleans Section
Congregation Beth Israel
Congregation Gates of Prayer
Congregation Temple Sinai
Northshore Jewish Congregation
Shir Chadash Conservative Congregation
Touro Synagogue

What will your legacy be?